



GENERAL SKILLED MIGRATION \$100,000

Capital Investment in Territory Bonds



Important Notice

Northern Territory Treasury Corporation (NTTCorp) is not subject to the *Corporations Act 2001* of Australia nor is it regulated by the Australian Securities and Investments Commission (ASIC). Accordingly this prospectus has not been lodged with ASIC and NTTCorp is not required to comply with the financial product disclosure and other provisions of the Corporations Act relating to the issue and sale of financial products. Neither this prospectus nor any other information supplied in connection with Territory Bonds is intended to provide the basis of any credit or another evaluation or should be considered as a recommendation or a statement of opinion, or a report of either of these things, that any person should purchase Territory Bonds. Each Person contemplating purchasing Territory Bonds should make their own independent investigation of the financial conditions and affairs, and their own appraisal of the credit worthiness of NTTCorp.

All persons considering the purchase of Territory Bonds should consult their own tax adviser concerning the application of any tax laws applicable to their particular situation and any professional adviser relevant to their investment objectives and financial position and will be taken to have completed their own investigation and appraisal of the risks and benefits of Territory Bonds.

Privacy Notice

The Northern Territory Treasury Corporation is committed to protecting your privacy and the confidentiality and security of personal information provided by you to us.

The information you provide will be used to:

1. Process your application form, which may include updating your record and personal information;
2. Contact you in the event of changes or cancellation to any Territory Bonds product or service;
3. Conduct analysis to identify the ongoing requirements of investors; and
4. Provide you with access to and information about a range of current and future Territory Bonds products and events.

Application Instructions

1. Obtain the indicative interest rate by telephoning 61 8 8999 7745.
2. Complete and sign the application form.
3. Fax the completed application form and form 1134 to NT Treasury Corporation on 61 8 8999 7449.
4. Deposit the funds, in Australian dollars (AUD) to:

Westpac Banking Corporation (Australia)

BSB No: 035-301

Account No: 210 028

Account Name: NT Treasury Corporation Operating Account

5. There are no application fees or commissions to be paid by the investor and NT Treasury Corporation will not pay brokerage on these Bonds. Please ensure your paying bank does not deduct any charges for transfer to NT Treasury Corporation's Account. Interest is calculated from the date on which the funds are deposited into the account.
6. The interest rate will be set when funds are in NT Treasury Corporation's Account. Mail the original application form together with the original form 1134 to:

NT Treasury Corporation

GPO Box 2035

DARWIN NT 0801

Or courier to:

NT Treasury Corporation

Level 3

38 Cavenagh Street

DARWIN NT 0800

The original application form and original form 1134 must reach NT Treasury Corporation within ten days of receipt of facsimile advice.

Should the investor wish the Form 1134 to be returned to the Consulate General's Office by courier, please transfer an additional \$AUD35 for the cost of same, otherwise the Form 1134 will be forwarded by airmail



GENERAL SKILLED MIGRATION APPLICATION FORM

ISSUED BY THE NORTHERN TERRITORY TREASURY CORPORATION

ABN 95 073 863 098

Before completing this application, please read these notes and the terms and conditions carefully.

In accordance with the terms and conditions of the prospectus I/we apply for Inscribed Stock as shown here under, and I/we undertake to pay in full the amount of Inscribed Stock applied for, or any lesser amount that may be allotted to me/us in conformity with the terms of the said prospectus.

Please complete details of applicant(s):

Title	Surname(s)	Given name(s)	Tax file number
			/ /
			/ /
			/ /
			/ /

Please complete address details for the register and for correspondence:

ADDRESS			
CITY		POST CODE	
COUNTRY		TELEPHONE NO.:	

Select the amount you wish to invest:

- A\$100,000
- A\$_____

Please complete this section if interest and principal to be credited to an account:

Name of financial institution:											
Branch name:											
Branch address:											
Account number										Bank/state branch no.:	
Account name:											

Signature of applicant(s):

I/We the above named hereby declare that I/we have read and understood the terms and conditions associated with this investment and wish to apply for Territory Bonds as Business Skills Migration Investment for the amount indicated above.

Signature		Date	
Signature		Date	

Northern Territory Treasury Corporation Use Only

Amount invested	Interest rate	Maturity date	Original application form 1134 received	Funds received	Form 1134 sent to DIMIA
	%PA	/ /	/ /	/ /	/ /

Terms and Conditions

SUBSCRIPTION TERMS

The minimum application amount is \$100 000. Applications above the minimum amount must be paid in multiples of \$100.

Each subscription must be paid in full at the time the application is made, NTTCorp reserves the right to reject or reduce any application for the issue of Territory Bonds. Subscriptions in respect of any rejected or reduced applications will be refunded but will not accrue interest.

INTEREST RATES

The interest rate to be paid on your investment is not included in this form as rates change regularly. Contact the NTTCorp to obtain an indicative interest rate. The interest rate will be determined by prevailing market rates at the time which the funds are actually deposited.

DEPOSIT OF FUNDS

Funds are to be directly deposited, in AUD, to the NT Treasury Corporation's bank account held with Westpac Banking Corporation in Australia. Details are as follows:

BSB No.: 035-301

Account No.: 210028

Account Name: NT Treasury Corporation Operating A/C.

The amount of the investment must be made in full.

INTEREST AND PRINCIPAL PAYMENTS

As a Territory Bonds holder, you will earn interest on your investment from the date on which your funds are deposited into the abovementioned account.

Interest will be paid six monthly from date of lodgement.

METHOD OF PAYMENT

Payment of interest may be directly credited to a Bank, Building Society, or Credit Union account in Australia, in accordance with instructions on the application form. Interest payments will be credited to the account on the payment date, except when this is a non-business day, when it will be credited on the next business day. In other cases, payments will be forwarded by cheque to the address of the bondholder, which appears on the application form.

CHANGE TO THE METHOD OF PAYMENT

Instructions to change the Method of Payment must be made in writing to Computershare Investor Services Pty Ltd at least 21 days prior to the next payment date.

GUARANTEE

Interest and principal is guaranteed by the Treasurer on behalf of the Northern Territory under section 20 of the *Northern Territory Treasury Corporation Act*.

REGISTRY FACILITIES

Computershare Investor Services Pty Ltd will administer the Inscribed Stock Registry in Melbourne.

HOW TO LODGE YOUR APPLICATION

Applications should be facsimiled to the Northern Territory Treasury Corporation on 61 8 8999 7449 and accompanied by a copy of the bank deposit slip for the investment and Form 1134. NTTCorp must receive the original documents within 10 days.

TYPE OF SECURITY

Territory Bonds are issued in the form of stock in accordance with the relevant sections of the *Northern Territory Treasury Corporation Act* and the *Northern Territory Treasury Corporation Inscribed Stock Regulations*.

APPLICATION REQUIREMENTS

Individual applicants must sign personally.

Applications in the name of two or more individuals must be signed personally by each person nominated on the application form.

TAX FILE NUMBER (TFN)

NTTCorp is authorised to collect and record Tax File Numbers (TFN's) for Territory Bondholders. The use and disclosure of TFN information is strictly regulated by tax laws and the *Privacy Act*. The Australian Taxation Office (ATO) has advised that income earned in Australia by a non-resident is subject to 10% withholding tax and that Northern Territory Treasury Corporation will automatically deduct this tax from the interest earned on your investment until such time as you provide an Australian Tax File Number and evidence of your residential status. For Australian residents, if a tax file number is not provided, the Northern Territory Treasury Corporation will be obliged to deduct tax at the highest marginal rate, plus Medicare levy, from your investment income.

TRANSFER OF BONDS

Territory Bonds Issue No. SP2 are non transferable and non redeemable prior to maturity. The Minister for Immigration, Multicultural and Indigenous Affairs may cancel visas held by you and members of your family if the funds are withdrawn from the Designated Investment before the date of maturity.

Please note that the information provided in this form and associated taxation matters was understood to be correct at the time of printing.