



Northern
Territory
Government



BUSINESS SKILLS MIGRATION \$750 000 or \$1 500 000

Designated Investments

Important Notice

Northern Territory Treasury Corporation (NTTCorp) is not subject to the Corporations Act 2001 of Australia nor is it regulated by the Australian Securities and Investments Commission (ASIC). Accordingly this prospectus has not been lodged with ASIC and NTTCorp is not required to comply with the financial product disclosure and other provisions of the Corporations Act relating to the issue and sale of financial products. Neither this prospectus nor any other information supplied in connection with Territory Bonds is intended to provide the basis of any credit or another evaluation or should be considered as a recommendation or a statement of opinion, or a report of either of these things, that any person should purchase Territory Bonds. Each Person contemplating purchasing Territory Bonds should make their own independent investigation of the financial conditions and affairs, and their own appraisal of the credit worthiness of NTTCorp.

All persons considering the purchase of Territory Bonds should consult their own tax adviser concerning the application of any tax laws applicable to their particular situation and any professional adviser relevant to their investment objectives and financial position and will be taken to have completed their own investigation and appraisal of the risks and benefits of Territory Bonds.

Privacy Statement

The Northern Territory Treasury Corporation is committed to protecting your privacy and the confidentiality and security of personal information provided by you to us.

The information you provide will be used to:

1. Process your application form, which may include updating your record and personal information;
2. Contact you in the event of changes or cancellation to any Territory Bonds product or service;
3. Conduct analysis to identify the ongoing requirements of investors; and
4. Provide you with access to and information about a range of current and future Territory Bonds products and events.

Information provided by you may be disclosed to our contractors and/or nominated mailing houses, printers and such other persons who have a contractual relationship with the Northern Territory Treasury Corporation.

Issued by the Northern Territory Treasury Corporation

Fully guaranteed by the Northern Territory Government

Phone 08 8999 7745

territory.bonds@nt.gov.au

APPLICATION INSTRUCTIONS

1. Contact NT Treasury Corporation on 08 8999 7745 for your initial enquiries and/or indicative interest rates.
2. Complete and sign the Application form attached and together with your form 1031 from the Department of Immigration and Citizenship (DIAC) fax to Link on 61 2 9287 0315.
3. All applications must be approved by NTT Corporation. If your application is accepted, deposit the funds, in Australian dollars (AUD) as follows:

Westpac Banking Corporation (Australia)

BSB No: 035-301

Account No: 210 028

Account Name: NT Treasury Corporation Operating Account

The funds remitted must be for the minimum amount for that Designated Investment subclass. The investor must ensure that the funds remitted are grossed up for any bank fees that are deducted for the transfer. Interest is calculated from the date on which the funds are deposited into this account.

4. Send/deliver the original Application form and the DIAC 1031 form and supporting documentation to:

In Person:

NT Treasury Corporation
Level 3, 38 Cavenagh Street
DARWIN NT 0800

By Mail:

GPO Box 2035
DARWIN NT 0801

TERMS AND CONDITIONS

SUBSCRIPTION TERMS

You should only apply if you have been advised to do so by the Department of Immigration and Citizenship (DIAC). The application amount will be for a minimum of \$750 000 or \$1 500 000, depending on the subclass of Designated Investment. Any applications above the minimum amount must be in multiples of \$100.

Each subscription must be paid in full at the time the application is made, NTTCorp reserves the right to reject or reduce any application for the issue of Territory Bonds. Subscriptions in respect of any rejected or reduced applications will be refunded but will not accrue interest.

INTEREST RATES

The interest rate to be paid on your investment is not included in this form. Contact NT Treasury Corporation to obtain an indicative interest rate. The interest rate will be determined by prevailing market rates at the time at which the funds are deposited.

DEPOSIT OF FUNDS

Funds are to be directly deposited, in AUD, to the NT Treasury Corporation's bank account held with Westpac Banking Corporation in Australia. Details are as follows:

BSB No.: 035-301
Account No.: 210028
Account Name: NT Treasury Corporation Operating A/C.

The amount of the investment must be made in full.

INTEREST AND PRINCIPAL PAYMENTS

As a Territory Bonds holder, you will earn interest on your investment from the date on which your funds are deposited into the abovementioned account.

Interest will be paid six monthly from date of lodgement.

METHOD OF PAYMENT

Payment of interest may be directly credited to a Bank, Building Society, or Credit Union account in Australia, in accordance with instructions on the application form. Interest payments will be credited to the account on the payment date, except when this is a non-business day, when it will be credited on the next business day.

CHANGE TO THE METHOD OF PAYMENT

Instructions to change the Method of Payment must be made in writing to Link Investor Services Pty Ltd at least 14 days prior to the next payment date.

GUARANTEE

Interest & principal is guaranteed by the Treasurer on behalf of the Northern Territory under section 20 of the *Northern Territory Treasury Corporation Act*.

REGISTRY FACILITIES

NT Treasury Corporation has appointed Link to provide Registry Services. Link maintains the register of holders of Northern Territory Treasury Bonds and processes all applications and payments. All queries regarding your Bond should initially be directed to the Registry. Freecall 1800 111 441 or email territorybonds@linkmarketservices.com.au

HOW TO LODGE YOUR APPLICATION

Applications should be facsimiled to NT Treasury Corporation on 61 8 8999 7449 and accompanied by your cheque or a copy of the bank deposit slip for the investment, Form 1031 and your letter from DIAC.

TYPE OF SECURITY

Territory Bonds are issued in the form of stock in accordance with the relevant sections of the *Northern Territory Treasury Corporation Act* and the *Northern Territory Treasury Corporation Inscribed Stock Regulations*.

APPLICATION REQUIREMENTS

Individual applicants must sign personally.

Applications in the name of two or more individuals must be signed personally by each person nominated on the application form.

TAX FILE NUMBER (TFN)

The Northern Territory Treasury Corporation is authorised to collect and record Tax File Numbers (TFN's) for Territory Bondholders. The use and disclosure of TFN information is strictly regulated by tax laws and the Privacy Act. The Australian Taxation Office (ATO) has advised that income earned in Australia by a non-resident is subject to 10% withholding tax and that Northern Territory Treasury Corporation will automatically deduct this tax from the interest earned on your investment until such time as you provide an Australian Tax File Number and evidence of your residential status. For Australian residents, if a tax file number is not provided, the Northern Territory Treasury Corporation will be obliged to deduct tax at the highest marginal rate, plus Medicare levy, from your investment income.

DESIGNATED INVESTMENTS

Designated Investments in Territory Bonds are non transferable and non redeemable prior to maturity, which must be no less than 4 years from the date of purchase. DIAC may cancel visas held by you and members of your family if the funds are withdrawn from the Designated Investment before the maturity date.

You should note that the information provided in this form was understood to be correct at the time of printing