

Appendix A: Outstanding Domestic Borrowings

As at 30 June 2009

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Maturity Date	Coupon Rate %	Face Value \$000
2009-10		
14-Jul-09	6.75	241 510
20-Aug-09	5.00	15 000
15-Sep-09	6.20	72
19-Sep-09	8.30	1 000
10-Oct-09	9.11	4 000
19-Oct-09	4.78	50 000
15-Dec-09	7.10	1 282
15-Dec-09	7.00	1 115
15-Dec-09	6.95	563
15-Dec-09	6.85	337
15-Dec-09	6.75	155
15-Dec-09	6.70	2 047
15-Dec-09	6.60	2 253
15-Dec-09	6.55	448
15-Dec-09	6.50	842
15-Dec-09	6.45	116
15-Dec-09	6.40	229
15-Dec-09	6.35	170
15-Dec-09	6.30	396
15-Dec-09	6.20	201
15-Dec-09	6.15	97
15-Dec-09	6.10	2 138
15-Dec-09	6.00	3 748
15-Dec-09	5.95	602
15-Dec-09	5.90	885
15-Dec-09	5.85	206
15-Dec-09	5.80	1 063
15-Dec-09	5.75	33
15-Dec-09	5.70	1 100
15-Dec-09	5.65	1 042
15-Dec-09	5.40	366
15-Dec-09	5.30	279
15-Dec-09	5.25	145
15-Dec-09	5.20	150
15-Dec-09	5.10	6 294
15-Dec-09	5.00	2 494
15-Dec-09	4.95	1 392
15-Dec-09	4.10	2
15-Dec-09	4.00	100
15-Jan-10	7.00	1
15-Jan-10	6.90	204
15-Jan-10	6.80	334
15-Jan-10	6.70	41
15-Jan-10	6.60	685
15-Jan-10	6.50	1
15-Jan-10	6.40	13

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000	Maturity Date	Coupon Rate %	Face Value \$000
15-Jan-10	6.30	146	2010-11		
15-Jan-10	6.25	13	3-Jul-10	5.70	500
15-Jan-10	6.15	59	20-Aug-10	5.00	5 000
19-Feb-10	8.50	5 000	15-Sep-10	5.75	305 000
15-Jun-10	7.30	29	15-Sep-10	5.10	66
15-Jun-10	7.25	413	15-Sep-10	5.00	187
15-Jun-10	7.20	1	15-Dec-10	7.05	316
15-Jun-10	7.10	175	15-Dec-10	6.95	568
15-Jun-10	7.00	493	15-Dec-10	6.90	174
15-Jun-10	6.95	1 813	15-Dec-10	6.80	1 100
15-Jun-10	6.85	2 776	15-Dec-10	6.75	191
15-Jun-10	6.80	371	15-Dec-10	6.70	1 053
15-Jun-10	6.75	396	15-Dec-10	6.65	441
15-Jun-10	6.70	253	15-Dec-10	6.60	1 270
15-Jun-10	6.65	24	15-Dec-10	6.50	1 607
15-Jun-10	6.60	10	15-Dec-10	6.45	320
15-Jun-10	6.30	898	15-Dec-10	6.40	525
15-Jun-10	6.20	1 613	15-Dec-10	6.30	222
15-Jun-10	6.15	276	15-Dec-10	6.25	72
15-Jun-10	6.10	446	15-Dec-10	6.10	6
15-Jun-10	6.00	531	15-Dec-10	6.00	303
15-Jun-10	5.95	95	15-Dec-10	5.95	30
15-Jun-10	5.70	283	15-Dec-10	5.90	85
15-Jun-10	5.60	276	15-Dec-10	5.70	34
15-Jun-10	5.55	106	15-Dec-10	5.60	30
15-Jun-10	5.50	440	15-Dec-10	5.55	3
15-Jun-10	5.45	20	15-Dec-10	5.50	543
15-Jun-10	5.40	566	15-Dec-10	5.40	1 100
15-Jun-10	5.35	156	15-Dec-10	5.35	23
15-Jun-10	5.30	564	15-Dec-10	5.30	966
15-Jun-10	5.25	324	15-Dec-10	5.25	307
15-Jun-10	5.20	280	15-Dec-10	5.20	2 661
15-Jun-10	5.15	212	15-Dec-10	5.10	2 152
15-Jun-10	5.10	260	15-Dec-10	5.05	692
15-Jun-10	5.05	217	15-Dec-10	4.30	16
15-Jun-10	5.00	367	15-Jan-11	6.80	1
15-Jun-10	4.95	7	15-Jan-11	6.70	193
15-Jun-10	4.10	642	15-Jan-11	6.60	238
15-Jun-10	4.00	466	15-Jan-11	6.55	5
15-Jun-10	3.95	122	15-Jan-11	6.50	398
15-Jun-10	3.30	611	15-Jan-11	6.45	127
15-Jun-10	3.20	118	15-Jan-11	6.40	70
15-Jun-10	3.15	41	15-Jan-11	6.35	2
15-Jun-10	3.10	4 892	15-Jan-11	6.30	67
15-Jun-10	3.00	1 932	15-Jan-11	6.25	153
15-Jun-10	2.95	2 146	15-Jan-11	6.20	3
			15-Jan-11	6.10	62
			15-Jan-11	6.05	19
			15-Jan-11	6.00	12
Total 2009-10	6.27	376 030			

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000	Maturity Date	Coupon Rate %	Face Value \$000
15-Jan-11	5.80	1	15-Dec-11	5.95	54
15-Jun-11	6.90	2 200	15-Dec-11	5.90	377
15-Jun-11	6.80	2 124	15-Dec-11	5.85	67
15-Jun-11	6.75	774	15-Dec-11	5.80	543
15-Jun-11	6.20	6	15-Dec-11	5.75	1
15-Jun-11	6.00	878	15-Dec-11	5.70	861
15-Jun-11	5.90	158	15-Dec-11	5.65	72
15-Jun-11	5.85	17	15-Dec-11	5.60	295
15-Jun-11	5.80	187	15-Dec-11	5.55	57
15-Jun-11	5.70	423	15-Dec-11	5.50	136
15-Jun-11	5.65	21	15-Dec-11	5.40	194
15-Jun-11	5.60	1 912	15-Dec-11	5.35	103
15-Jun-11	5.55	8	15-Dec-11	5.30	2 004
15-Jun-11	5.50	1 131	15-Dec-11	5.20	2 309
15-Jun-11	5.45	57	15-Dec-11	5.15	449
15-Jun-11	5.40	523	15-Dec-11	4.70	78
15-Jun-11	5.35	42	15-Dec-11	4.60	25
15-Jun-11	5.30	37	15-Dec-11	4.55	5
15-Jun-11	4.30	564	15-Jun-12	6.70	14
15-Jun-11	4.20	109	15-Jun-12	6.60	167
15-Jun-11	4.15	295	15-Jun-12	6.55	4
15-Jun-11	3.80	3 075	15-Jun-12	6.50	118
15-Jun-11	3.70	2 459	15-Jun-12	6.45	250
15-Jun-11	3.65	696	15-Jun-12	6.30	337
15-Jun-11	3.60	174	15-Jun-12	6.20	751
15-Jun-11	3.50	24	15-Jun-12	6.15	377
15-Jun-11	3.45	99	15-Jun-12	6.10	668
Total 2010-11	5.72	346 907	15-Jun-12	6.05	64
2011-12			15-Jun-12	6.00	374
15-Sep-11	6.40	272	15-Jun-12	5.95	69
15-Sep-11	6.30	327	15-Jun-12	5.90	23
15-Sep-11	6.25	23	15-Jun-12	5.85	22
15-Nov-11	6.00	325 000	15-Jun-12	5.80	113
15-Dec-11	7.00	358	15-Jun-12	5.70	21
15-Dec-11	6.95	1 000	15-Jun-12	5.60	12
15-Dec-11	6.90	142	15-Jun-12	5.60	12
15-Dec-11	6.85	28	15-Jun-12	5.50	28
15-Dec-11	6.70	250	15-Jun-12	5.45	80
15-Dec-11	6.60	263	15-Jun-12	5.40	10
15-Dec-11	6.55	190	15-Jun-12	5.35	25
15-Dec-11	6.40	401	15-Jun-12	4.60	299
15-Dec-11	6.30	13	15-Jun-12	4.50	493
15-Dec-11	6.25	5	15-Jun-12	4.45	60
15-Dec-11	6.20	7	15-Jun-12	4.30	3 276
15-Dec-11	6.15	1	15-Jun-12	4.20	2 054
15-Dec-11	6.10	331	15-Jun-12	4.15	1 738
15-Dec-11	6.00	1 531	15-Jun-12	4.10	1 164
			15-Jun-12	4.00	140
			15-Jun-12	3.95	45
			Total 2011-12	5.95	350 568

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000	Maturity Date	Coupon Rate %	Face Value \$000
2012-13			15-Sep-13	5.15	31
15-Sep-12	6.25	300 000	1-Oct-13	5.00	5 000
15-Dec-12	6.90	240	15-Oct-13	6.75	301 000
15-Dec-12	6.80	128	15-Dec-13	6.95	110
15-Dec-12	6.75	16	15-Dec-13	6.85	1
15-Dec-12	6.60	116	15-Dec-13	6.70	109
15-Dec-12	6.50	489	15-Dec-13	6.60	395
15-Dec-12	6.45	312	15-Dec-13	6.55	19
15-Dec-12	6.40	180	15-Dec-13	6.40	14
15-Dec-12	6.35	17	15-Dec-13	6.25	20
15-Dec-12	6.10	545	15-Dec-13	6.20	216
15-Dec-12	6.00	1 639	15-Dec-13	6.10	614
15-Dec-12	5.95	95	15-Dec-13	6.05	258
15-Dec-12	5.90	181	15-Dec-13	6.00	407
15-Dec-12	5.85	68	15-Dec-13	5.95	153
15-Dec-12	5.60	385	15-Dec-13	5.90	447
15-Dec-12	5.50	1 406	15-Dec-13	5.85	87
15-Dec-12	5.45	92	15-Dec-13	5.80	176
15-Dec-12	5.40	254	15-Dec-13	5.75	16
15-Dec-12	5.35	78	15-Dec-13	5.70	364
20-Apr-13	5.50	25 000	15-Dec-13	5.60	776
12-May-13	4.50	750	15-Dec-13	5.55	2
15-Jun-13	6.95	225	15-Dec-13	5.50	461
15-Jun-13	6.85	668	15-Dec-13	5.45	68
15-Jun-13	6.80	22	15-Dec-13	5.40	571
15-Jun-13	6.75	119	15-Dec-13	5.30	772
15-Jun-13	6.70	490	15-Dec-13	5.25	96
15-Jun-13	5.90	86	15-Dec-13	5.10	7
15-Jun-13	5.80	22	1-May-14	8.00	5 000
15-Jun-13	5.75	10	15-Jun-14	6.30	28
15-Jun-13	5.65	24	15-Jun-14	6.20	501
15-Jun-13	5.60	60	15-Jun-14	6.15	62
15-Jun-13	5.55	22	15-Jun-14	6.10	859
15-Jun-13	5.50	722	15-Jun-14	6.05	145
15-Jun-13	5.45	56	15-Jun-14	6.00	528
15-Jun-13	5.40	348	15-Jun-14	5.95	90
15-Jun-13	5.35	101	15-Jun-14	5.80	163
15-Jun-13	5.30	46	15-Jun-14	5.70	72
15-Jun-13	5.25	106	15-Jun-14	5.65	96
15-Jun-13	5.20	226	15-Jun-14	5.00	2 444
15-Jun-13	5.15	77	15-Jun-14	4.90	429
15-Jun-13	5.10	93	15-Jun-14	4.85	141
15-Jun-13	5.05	353	15-Jun-14	4.80	491
Total 2012-13	6.18	335 867	15-Jun-14	4.70	109
2013-14			15-Jun-14	4.65	10
15-Sep-13	5.30	476	15-Jun-14	4.50	649
15-Sep-13	5.20	104	15-Jun-14	4.40	102
			15-Jun-14	4.35	2
			Total 2013-14	6.69	324 691

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000
2014-15		
1-Oct-14	5.00	5 000
5-Nov-14	6.60	5 000
15-Dec-14	7.00	725
15-Dec-14	6.90	74
15-Dec-14	6.85	43
15-Dec-14	6.60	820
15-Dec-14	6.50	494
15-Dec-14	6.45	220
15-Dec-14	6.10	605
15-Dec-14	6.00	379
15-Dec-14	5.95	64
15-Dec-14	5.60	377
15-Dec-14	5.50	336
15-Dec-14	5.45	123
15-Jun-15	7.00	257
15-Jun-15	6.90	40
15-Jun-15	6.85	22
15-Jun-15	6.80	469
15-Jun-15	6.70	744
15-Jun-15	6.65	223
15-Jun-15	5.90	991
15-Jun-15	5.80	375
15-Jun-15	5.75	33
15-Jun-15	5.70	252
15-Jun-15	5.60	157
15-Jun-15	5.55	45
15-Jun-15	5.50	161
15-Jun-15	5.45	2
Total 2014-15	6.01	18 031
2015-16		
20-Oct-15	7.00	5 000
20-Oct-15	6.50	30 000
15-Dec-15	6.90	56
15-Dec-15	6.80	60
15-Dec-15	6.75	21
15-Dec-15	6.70	387
15-Dec-15	6.60	180
15-Dec-15	6.55	172
15-Dec-15	6.40	145
15-Dec-15	6.30	116
15-Dec-15	6.25	35
15-Dec-15	6.00	12
15-Dec-15	5.95	299
15-Dec-15	5.90	1
15-Dec-15	5.70	210
15-Dec-15	5.60	1 875

Maturity Date	Coupon Rate %	Face Value \$000
15-Dec-15	5.55	22
15-Dec-15	5.50	1 626
15-Dec-15	5.45	35
15-Dec-15	5.40	426
15-Dec-15	5.35	159
20-May-16	5.00	5 000
1-Jun-16	6.47	11 708
15-Jun-16	6.00	174
15-Jun-16	5.90	99
15-Jun-16	5.85	162
15-Jun-16	5.80	11
15-Jun-16	5.70	837
15-Jun-16	5.60	370
15-Jun-16	5.55	21
15-Jun-16	5.50	973
15-Jun-16	5.40	788
15-Jun-16	5.35	437
15-Jun-16	5.30	415
15-Jun-16	5.20	740
15-Jun-16	5.15	419
15-Jun-16	5.10	698
15-Jun-16	5.00	992
15-Jun-16	4.95	114
15-Jun-16	4.80	397
15-Jun-16	4.70	436
15-Jun-16	4.65	109
Total 2015-16	6.20	65 737
2016-17		
15-Sep-16	5.75	10 000
15-Dec-16	6.20	141
15-Dec-16	6.10	693
15-Dec-16	6.05	29
15-Dec-16	6.00	340
15-Dec-16	5.95	36
15-Jun-17	6.30	194
15-Jun-17	6.20	437
15-Jun-17	6.15	374
15-Jun-17	6.10	422
15-Jun-17	6.05	2
Total 2016-17	5.83	12 668
2018-19		
15-Sep-18	5.75	10 000
Total 2018-19	5.75	10 000

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000
2019-20		
8-Oct-19	8.14	5 000
Total 2019-20	8.14	5 000
2021-22		
15-Mar-22	6.06	5 000
Total 2021-22	6.06	5 000
2022-23		
4-Sep-22	6.40	10 000
30-Sep-22	8.24	5 000
15-Mar-23	6.00	10 000
20-May-23	5.00	5 000
Total 2022-23	6.34	30 000
2023-24		
15-Mar-24	6.00	19 700
20-May-24	5.00	5 000
Total 2023-24	5.80	24 700
2024-25		
15-Mar-25	6.00	18 900
20-May-25	8.50	5 000
Total 2024-25	6.52	23 900
2025-26		
15-Sep-25	8.50	24 974
15-Mar-26	6.00	29 700
Total 2025-26	7.14	54 674
2026-27		
15-Jul-26	7.00	5 000
15-Mar-27	6.00	8 400
Total 2026-27	6.37	13 400
2027-28		
15-Mar-28	6.00	7 900
Total 2027-28	6.00	7 900

Maturity Date	Coupon Rate %	Face Value \$000
2028-29		
15-Mar-29	6.00	7 500
Total 2028-29	6.00	7 500
2029-30		
15-Mar-30	6.00	42 000
Total 2029-30	6.00	42 000
TOTAL	6.18	2 054 573

Appendix B: Outstanding Loans

As at 30 June 2009

	Face Value
	\$000
General Government Agencies	
Central Holding Authority (Northern Territory of Australia)	1 496 953
Department of Local Government and Housing	85 025
Total	1 581 978
Government Business Divisions	
Darwin Port Corporation	40 076
NT Construction Division	-
NT Fleet	4 000
NT Home Ownership (formerly Territory Housing)	165 799
Total	209 875
Government Owned Corporations	
Power and Water Corporation	565 288
Total	565 288
Local Authorities	
Roper Gulf Shire Council (formerly Nyirranggulung Mardruk Ngadberre Regional Council)	467
Total	467
TOTAL	2 357 608

Appendix C: Investment Guidelines

As at 30 June 2009

Institution	Standard & Poor's Credit Rating	Limit \$AUD \$000
Short-Term Investments (< 1 year)		
Governments	A-1+	150 000
	A-1	100 000
	A-2	75 000
Financial Institutions	A-1+	75 000
	A-1	50 000
	A-2	30 000
Structured Finance Instruments	A-1+	30 000
	A-1	20 000
	A-2	10 000
Corporates	A-1+	30 000
	A-1	20 000
	A-2	10 000
Long-Term Investments (> 1 year)		
Governments	AAA	100 000
	AA+	80 000
	AA	60 000
	AA-	50 000
Financial Institutions	AAA	50 000
	AA+	40 000
	AA	30 000
	AA-	20 000
	A+	10 000
	A	5 000
Structured Finance Instruments	AAA	20 000
	AA+	15 000
	AA	10 000
	AA-	5 000
Corporates	AAA	20 000
	AA+	15 000
	AA	10 000
	AA-	5 000

Appendix D: Glossary of Terms

AAA	The highest credit rating assigned by credit rating agencies such as Moody's Investor Services and Standard and Poor's.
Advisory Board	The Board established under section 8 of the <i>Northern Territory Treasury Corporation Act</i> to exercise such powers and perform such functions as determined by the Treasurer.
Agency	A unit of government administration, or office or statutory corporation, nominated in an Administrative Arrangements Order, as an agency for the purpose of the <i>Financial Management Act</i> .
Bank Bill Swap Rate (BBSW)	Australian Financial Markets Association (AFMA) bank-bill reference rates published daily on AFMAdata Reuters page 'BBSW'.
Designated Investments	Northern Territory Treasury Corporation provides Territory Bonds as Designated Investments under the Australian Department of Immigration and Citizenship's (DIAC's) Business Skills class of migration (Investor and State/Territory Sponsored Investor) and Investor/Retirement (Sub-class 405) visa program.
Credit Foncier Loan	A loan which is repaid in instalments comprising both principal and interest components.
Discount	The amount by which the value of a security is less than its face value.
Face Value	The amount of money indicated on a security, or inscribed in relation to a security, as being due to be paid on maturity.
Fixed Interest	Interest on investments such as bonds and debentures, paid at a predetermined and unchanging rate for a specified period, the life of the bond or debenture.
Floating Rate Note (FRN)	Medium to long-term debt securities carrying a variable interest rate adjusted periodically by a margin against a benchmark rate.
Government Business Divisions (GBD)	Entities that operate on a commercial basis and have a significant proportion of their operating cost recovered through charges on goods and services provided to users.
Government Owned Corporations (GOC)	Entities that operate on a commercial basis whose operations are not guaranteed by the Crown and that do not make the Territory liable for its debts, liabilities or obligations.
Inscribed Stock	Securities for which the ownership is recorded in a registry. The owner is issued with a certificate, which is not itself transferable. The stock can only be transferred by use of the appropriate documents.
Interest Rate Risk	Exposure to loss resulting from a change in interest rates. Hedging strategies are designed to minimise, and possibly eliminate, interest rate risk.

Local Authorities	Town, municipal and shire councils within the Northern Territory.
Margin	The difference between a benchmark interest rate and the rate charged to an individual borrower. It is sometimes called the spread.
Maturity Date	The date on which the final bond payment is to be made.
Operational Risk	The risk of loss, whether direct or indirect, arising from inadequate or failed internal processes, people or systems, or from external events. It encompasses risks inherent in the agency's operating activities such as fraud risk, settlement risk, legal risk, accounting risk, personnel risk and reputation risk.
Premium	The amount by which the value of a security is greater than its face value.
Private Placement	Issue of Northern Territory Treasury Corporation inscribed stock to institutional investors.
Promissory Note (PN)	Issue of Northern Territory Treasury Corporation with the undertaking to pay the stated amount to the note holder on a specified date.
Territory Bonds	Issues of Northern Territory Treasury Corporation inscribed stock to retail investors.