

Appendix A: Outstanding Domestic Borrowings

As at 30 June 2008

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Maturity Date	Coupon Rate %	Face Value \$000
2008-09		
2-Jul-08	6.00	200
3-Jul-08	6.00	200
4-Jul-08	6.00	300
5-Jul-08	6.00	100
6-Jul-08	6.00	300
9-Jul-08	6.00	100
10-Jul-08	6.00	100
15-Jul-08	6.78	100 000
16-Jul-08	6.00	200
17-Jul-08	6.00	100
18-Jul-08	6.00	200
20-Jul-08	6.00	100
23-Jul-08	6.00	100
25-Jul-08	6.00	200
27-Jul-08	6.00	200
30-Jul-08	6.00	200
2-Aug-08	6.00	100
3-Aug-08	6.00	200
7-Aug-08	6.00	200
10-Aug-08	6.25	100
13-Aug-08	6.25	400
14-Aug-08	6.25	100
15-Aug-08	6.25	200
16-Aug-08	6.25	100
20-Aug-08	6.25	200
22-Aug-08	6.25	100
27-Aug-08	6.25	100
30-Aug-08	6.25	100
31-Aug-08	6.25	200
3-Sep-08	6.25	100
6-Sep-08	6.25	400
10-Sep-08	6.71	100 000
10-Sep-08	6.25	200
15-Sep-08	6.10	35
15-Sep-08	6.00	93
15-Sep-08	5.95	16
15-Sep-08	5.90	12
15-Sep-08	5.80	231
15-Sep-08	5.70	1 039
15-Sep-08	5.50	3
15-Sep-08	5.40	564
15-Sep-08	5.30	558
15-Sep-08	5.20	55
15-Sep-08	4.80	142
15-Sep-08	4.70	184
17-Sep-08	6.25	100
19-Sep-08	6.25	100

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000	Maturity Date	Coupon Rate %	Face Value \$000
20-Sep-08	6.25	100	15-Dec-08	5.55	8
21-Sep-08	6.25	100	15-Dec-08	5.50	332
24-Sep-08	6.25	200	15-Dec-08	5.45	5
26-Sep-08	6.25	200	15-Dec-08	5.40	1 476
27-Sep-08	6.25	200	15-Dec-08	5.35	2
28-Sep-08	6.25	300	15-Dec-08	5.30	3 850
1-Oct-08	6.25	300	15-Dec-08	5.25	474
3-Oct-08	6.25	102	15-Dec-08	5.20	1 630
4-Oct-08	6.25	200	15-Dec-08	5.15	394
8-Oct-08	6.25	200	15-Dec-08	5.10	853
9-Oct-08	6.25	100	15-Dec-08	5.00	1 264
10-Oct-08	6.25	100	15-Dec-08	4.95	67
11-Oct-08	6.25	100	8-Mar-09	8.92	5 000
19-Oct-08	6.25	100	15-Mar-09	5.80	4
22-Oct-08	6.25	100	15-Mar-09	5.70	158
25-Oct-08	6.25	100	15-Mar-09	5.60	391
29-Oct-08	6.25	100	15-Mar-09	5.50	1
31-Oct-08	6.25	100	15-Mar-09	5.40	120
1-Nov-08	6.25	100	15-Mar-09	5.30	158
2-Nov-08	6.25	200	15-Jun-09	7.00	6 815
5-Nov-08	6.25	304	15-Jun-09	6.90	3 744
6-Nov-08	6.25	100	15-Jun-09	6.85	2 913
7-Nov-08	6.25	300	15-Jun-09	6.80	1 940
13-Nov-08	6.25	100	15-Jun-09	6.70	1 583
14-Nov-08	6.25	300	15-Jun-09	6.65	834
19-Nov-08	6.25	100	15-Jun-09	6.50	80
20-Nov-08	6.25	100	15-Jun-09	6.40	129
26-Nov-08	6.25	100	15-Jun-09	6.35	56
27-Nov-08	6.25	100	15-Jun-09	6.30	4 733
30-Nov-08	6.25	100	15-Jun-09	6.25	4
4-Dec-08	6.25	100	15-Jun-09	6.20	3 509
6-Dec-08	6.25	100	15-Jun-09	6.15	1 866
15-Dec-08	6.60	5 285	15-Jun-09	6.00	843
15-Dec-08	6.50	3 204	15-Jun-09	5.90	442
15-Dec-08	6.45	1 767	15-Jun-09	5.85	291
15-Dec-08	6.40	297	15-Jun-09	5.80	1 397
15-Dec-08	6.30	536	15-Jun-09	5.70	2 571
15-Dec-08	6.25	1 110	15-Jun-09	5.65	186
15-Dec-08	6.20	434	15-Jun-09	5.60	1 190
15-Dec-08	6.10	186	15-Jun-09	5.55	766
15-Dec-08	6.05	191	15-Jun-09	5.40	913
15-Dec-08	6.00	3 915	15-Jun-09	5.35	10
15-Dec-08	5.95	4	15-Jun-09	5.30	290
15-Dec-08	5.90	3 261	15-Jun-09	5.25	130
15-Dec-08	5.85	411			
15-Dec-08	5.80	702	Total 2008-09	6.61	288 906
15-Dec-08	5.75	104			
15-Dec-08	5.70	425	2009-10		
15-Dec-08	5.65	25	14-Jul-09	6.75	279 177
15-Dec-08	5.60	289	20-Aug-09	5.00	15 000

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000	Maturity Date	Coupon Rate %	Face Value \$000
15-Sep-09	6.20	83	15-Jun-10	6.20	1 628
19-Sep-09	8.30	1 000	15-Jun-10	6.15	281
10-Oct-09	9.11	4 000	15-Jun-10	6.10	467
15-Dec-09	6.70	1 894	15-Jun-10	6.00	531
15-Dec-09	6.60	1 167	15-Jun-10	5.95	95
15-Dec-09	6.55	448	15-Jun-10	5.70	283
15-Dec-09	6.50	415	15-Jun-10	5.60	277
15-Dec-09	6.40	229	15-Jun-10	5.55	106
15-Dec-09	6.35	170	15-Jun-10	5.50	441
15-Dec-09	6.30	413	15-Jun-10	5.45	20
15-Dec-09	6.20	201	15-Jun-10	5.40	624
15-Dec-09	6.15	97	15-Jun-10	5.35	156
15-Dec-09	6.10	1 653	15-Jun-10	5.30	564
15-Dec-09	6.00	3 070	15-Jun-10	5.25	324
15-Dec-09	5.95	592	15-Jun-10	5.20	283
15-Dec-09	5.90	1 005	15-Jun-10	5.15	212
15-Dec-09	5.85	206	15-Jun-10	5.10	260
15-Dec-09	5.80	1 069	15-Jun-10	5.05	216
15-Dec-09	5.75	33	15-Jun-10	5.00	366
15-Dec-09	5.70	1 130	15-Jun-10	4.95	6
15-Dec-09	5.65	1 042			
15-Dec-09	5.40	425	Total 2009-10	6.68	336 564
15-Dec-09	5.30	279			
15-Dec-09	5.20	295	2010-11		
15-Dec-09	5.15	5	3-Jul-10	5.70	500
15-Jan-10	7.00	2	20-Aug-10	5.00	5 000
15-Jan-10	6.90	205	15-Sep-10	5.75	305 000
15-Jan-10	6.80	339	15-Sep-10	5.10	66
15-Jan-10	6.70	41	15-Sep-10	5.00	187
15-Jan-10	6.60	726	15-Dec-10	6.80	1 112
15-Jan-10	6.50	1	15-Dec-10	6.70	1 055
15-Jan-10	6.40	12	15-Dec-10	6.65	381
15-Jan-10	6.30	139	15-Dec-10	6.60	812
15-Jan-10	6.25	12	15-Dec-10	6.50	1 607
15-Jan-10	6.15	57	15-Dec-10	6.45	325
19-Feb-10	8.50	5 000	15-Dec-10	6.40	418
15-Jun-10	7.30	29	15-Dec-10	6.30	126
15-Jun-10	7.25	415	15-Dec-10	6.25	66
15-Jun-10	7.20	1	15-Dec-10	6.10	2
15-Jun-10	7.10	175	15-Dec-10	6.00	29
15-Jun-10	7.00	516	15-Dec-10	5.90	85
15-Jun-10	6.95	1 813	15-Dec-10	5.70	34
15-Jun-10	6.85	2 799	15-Dec-10	5.60	30
15-Jun-10	6.80	379	15-Dec-10	5.55	3
15-Jun-10	6.75	406	15-Dec-10	5.50	543
15-Jun-10	6.70	280	15-Dec-10	5.40	1 109
15-Jun-10	6.65	23	15-Dec-10	5.35	24
15-Jun-10	6.60	9	15-Dec-10	5.30	1 000
15-Jun-10	6.30	947	15-Dec-10	5.25	317

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000
15-Jan-11	6.80	1
15-Jan-11	6.70	194
15-Jan-11	6.60	268
15-Jan-11	6.55	5
15-Jan-11	6.50	466
15-Jan-11	6.45	155
15-Jan-11	6.40	65
15-Jan-11	6.35	2
15-Jan-11	6.30	63
15-Jan-11	6.25	153
15-Jan-11	6.20	3
15-Jan-11	6.10	62
15-Jan-11	6.05	19
15-Jan-11	6.00	12
15-Jan-11	5.95	9
15-Jan-11	5.80	1
15-Jun-11	6.90	2 200
15-Jun-11	6.80	2 124
15-Jun-11	6.75	774
15-Jun-11	6.20	6
15-Jun-11	6.00	881
15-Jun-11	5.90	158
15-Jun-11	5.85	17
15-Jun-11	5.80	189
15-Jun-11	5.70	423
15-Jun-11	5.65	44
15-Jun-11	5.60	1 934
15-Jun-11	5.55	18
15-Jun-11	5.50	1 188
15-Jun-11	5.45	112
15-Jun-11	5.40	550
15-Jun-11	5.35	41
15-Jun-11	5.30	36
Total 2010-11	5.77	332 004

2011-12

15-Sep-11	6.40	272
15-Sep-11	6.30	327
15-Sep-11	6.25	25
15-Nov-11	6.00	325 000
15-Dec-11	6.20	32
15-Dec-11	6.15	1
15-Dec-11	6.10	320
15-Dec-11	6.00	1 550
15-Dec-11	5.95	37
15-Dec-11	5.90	386
15-Dec-11	5.85	67
15-Dec-11	5.80	546

Maturity Date	Coupon Rate %	Face Value \$000
15-Dec-11	5.75	1
15-Dec-11	5.70	879
15-Dec-11	5.65	196
15-Dec-11	5.60	312
15-Dec-11	5.55	82
15-Dec-11	5.50	145
15-Dec-11	5.40	194
15-Dec-11	5.35	103
15-Jun-12	6.70	53
15-Jun-12	6.60	167
15-Jun-12	6.55	4
15-Jun-12	6.50	118
15-Jun-12	6.45	279
15-Jun-12	6.30	367
15-Jun-12	6.20	751
15-Jun-12	6.15	377
15-Jun-12	6.10	733
15-Jun-12	6.05	64
15-Jun-12	6.00	375
15-Jun-12	5.95	69
15-Jun-12	5.90	23
15-Jun-12	5.85	33
15-Jun-12	5.80	133
15-Jun-12	5.70	20
15-Jun-12	5.60	11
15-Jun-12	5.50	30
15-Jun-12	5.45	80
15-Jun-12	5.40	10
15-Jun-12	5.35	24
Total 2011-12	6.00	334 196

2012-13

15-Sep-12	6.25	300 000
15-Dec-12	6.90	240
15-Dec-12	6.80	138
15-Dec-12	6.75	16
15-Dec-12	6.60	116
15-Dec-12	6.50	520
15-Dec-12	6.45	312
15-Dec-12	6.40	180
15-Dec-12	6.35	17
15-Dec-12	6.10	549
15-Dec-12	6.00	1 694
15-Dec-12	5.95	95
15-Dec-12	5.90	274
15-Dec-12	5.85	127
15-Dec-12	5.60	385
15-Dec-12	5.50	1 407

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000
15-Dec-12	5.45	92
15-Dec-12	5.40	260
15-Dec-12	5.35	78
20-Apr-13	5.50	25 000
15-Jun-13	6.95	225
15-Jun-13	6.85	668
15-Jun-13	6.80	22
15-Jun-13	6.75	119
15-Jun-13	6.70	490
15-Jun-13	5.90	86
15-Jun-13	5.80	22
15-Jun-13	5.75	10
15-Jun-13	5.65	24
15-Jun-13	5.60	64
15-Jun-13	5.55	22
15-Jun-13	5.50	784
15-Jun-13	5.45	56
15-Jun-13	5.40	355
15-Jun-13	5.35	111
15-Jun-13	5.30	46
15-Jun-13	5.25	106
15-Jun-13	5.20	226
15-Jun-13	5.15	77
15-Jun-13	5.10	101
15-Jun-13	5.05	361
Total 2012-13	6.18	335 475

2013-14

15-Sep-13	5.30	484
15-Sep-13	5.20	111
15-Sep-13	5.15	72
1-Oct-13	5.00	5 000
15-Oct-13	6.75	100 000
15-Dec-13	6.20	216
15-Dec-13	6.10	655
15-Dec-13	6.05	258
15-Dec-13	6.00	404
15-Dec-13	5.95	170
15-Dec-13	5.90	450
15-Dec-13	5.85	87
15-Dec-13	5.80	192
15-Dec-13	5.75	16
15-Dec-13	5.70	364
15-Dec-13	5.60	776
15-Dec-13	5.55	5
15-Dec-13	5.50	466
15-Dec-13	5.45	79
1-May-14	8.00	5 000

Maturity Date	Coupon Rate %	Face Value \$000
15-Jun-14	6.30	28
15-Jun-14	6.20	501
15-Jun-14	6.15	62
15-Jun-14	6.10	861
15-Jun-14	6.05	145
15-Jun-14	6.00	566
15-Jun-14	5.95	99
15-Jun-14	5.80	163
15-Jun-14	5.70	72
15-Jun-14	5.65	112
Total 2013-14	6.67	117 414

2014-15

1-Oct-14	5.00	5 000
5-Nov-14	6.60	5 000
15-Dec-14	7.00	725
15-Dec-14	6.90	74
15-Dec-14	6.85	43
15-Dec-14	6.60	821
15-Dec-14	6.50	500
15-Dec-14	6.45	230
15-Dec-14	6.10	605
15-Dec-14	6.00	417
15-Dec-14	5.95	77
15-Dec-14	5.60	379
15-Dec-14	5.50	346
15-Dec-14	5.45	168
15-Jun-15	7.00	257
15-Jun-15	6.90	41
15-Jun-15	6.85	22
15-Jun-15	6.80	470
15-Jun-15	6.70	762
15-Jun-15	6.65	279
15-Jun-15	5.90	991
15-Jun-15	5.80	388
15-Jun-15	5.75	60
15-Jun-15	5.70	252
15-Jun-15	5.60	180
15-Jun-15	5.55	45
15-Jun-15	5.50	160
15-Jun-15	5.45	80
Total 2014-15	6.01	18 372

2015-16

20-Oct-15	7.00	5 000
20-Oct-15	6.50	30 000
15-Dec-15	5.90	1

Outstanding Domestic Borrowings (continued)

Maturity Date	Coupon Rate %	Face Value \$000
15-Dec-15	5.70	210
15-Dec-15	5.60	1 985
15-Dec-15	5.55	22
15-Dec-15	5.50	814
15-Dec-15	5.45	171
15-Jan-16	8.82	5 000
20-May-16	5.00	5 000
1-Jun-16	6.47	12 991
15-Jun-16	6.00	174
15-Jun-16	5.90	99
15-Jun-16	5.85	162
15-Jun-16	5.80	11
15-Jun-16	5.70	837
15-Jun-16	5.60	370
15-Jun-16	5.55	93
Total 2015-16	6.53	62 940
2016-17		
15-Sep-16	5.75	10 000
15-Dec-16	6.20	143
15-Dec-16	6.10	698
15-Dec-16	6.05	29
15-Dec-16	6.00	370
15-Dec-16	5.95	42
15-Jun-17	6.30	203
15-Jun-17	6.20	437
15-Jun-17	6.15	374
15-Jun-17	6.10	422
15-Jun-17	6.05	2
Total 2016-17	5.83	12 720
2018-19		
15-Sep-18	5.75	10 000
Total 2018-19	5.75	10 000
2019-20		
8-Oct-19	8.14	5 000
Total 2019-20	8.14	5 000
2021-22		
15-Mar-22	6.06	5 000
Total 2021-22	6.06	5 000

Maturity Date	Coupon Rate %	Face Value \$000
2022-23		
4-Sep-22	6.40	10 000
30-Sep-22	8.24	5 000
15-Mar-23	6.00	10 000
20-May-23	5.00	5 000
Total 2022-23	6.34	30 000
2023-24		
15-Mar-24	6.00	19 700
20-May-24	5.00	5 000
Total 2023-24	5.80	24 700
2024-25		
15-Mar-25	6.00	18 900
20-May-25	8.50	5 000
Total 2024-25	6.52	23 900
2025-26		
15-Sep-25	8.50	25 000
15-Mar-26	6.00	14 900
Total 2025-26	7.57	39 900
2026-27		
15-Jul-26	7.00	5 000
15-Mar-27	6.00	8 400
Total 2026-27	6.37	13 400
2027-28		
15-Mar-28	6.00	7 900
Total 2027-28	6.00	7 900
2028-29		
15-Mar-29	6.00	7 500
Total 2028-29	6.00	7 500
2029-30		
15-Mar-30	6.00	42 000
Total 2029-30	6.00	42 000
TOTAL	6.29	2 047 891

Appendix B: Outstanding Loans

As at 30 June 2008

	Face Value \$000
General Government Agencies	
Central Holding Authority (Northern Territory of Australia)	1 598 113
Total	1 598 113
Government Business Divisions	
Darwin Port Corporation	37 587
Construction Division	2 500
NT Fleet	4 000
Territory Housing	277 439
Total	321 526
Government Owned Corporation	
Power and Water Corporation	426 820
Total	426 820
Other Government Organisations	
Charles Darwin University	119
Total	119
Local Authorities	
Katherine Town Council	333
Nyirranggulung Mardruk Ngadberre Regional Council	498
Total	831
TOTAL	2 347 409

Appendix C: Investment Guidelines

As at 30 June 2008

Institution	Standard and Poor's Credit Rating	Exposure Limit \$AUD
Short Term Investments (< 1 year)		
Governments	A-1+	150 000 000
	A-1	100 000 000
	A-2	75 000 000
Financial Institutions	A-1+	75 000 000
	A-1	50 000 000
	A-2	30 000 000
Structured Finance Instruments	A-1+	30 000 000
	A-1	20 000 000
	A-2	10 000 000
Corporates	A-1+	30 000 000
	A-1	20 000 000
	A-2	10 000 000
Long Term Investments (> 1 year)		
Governments	AAA	100 000 000
	AA+	80 000 000
	AA	60 000 000
	AA-	50 000 000
Financial Institutions	AAA	50 000 000
	AA+	40 000 000
	AA	30 000 000
	AA-	20 000 000
	A+	10 000 000
	A	5 000 000
Structured Finance Instruments	AAA	20 000 000
	AA+	15 000 000
	AA	10 000 000
	AA-	5 000 000
Corporates	AAA	20 000 000
	AA+	15 000 000
	AA	10 000 000
	AA-	5 000 000

Appendix D: Glossary of Terms

AAA	The highest credit rating assigned by credit rating agencies such as Moody's Investor Services and Standard and Poor's.
Advisory Board	The Board established under section 8 of the <i>Northern Territory Treasury Corporation Act</i> to exercise such powers and perform such functions as determined by the Treasurer.
Agency	A unit of government administration, or office or statutory corporation, nominated in an Administrative Arrangements Order, as an agency for the purpose of the <i>Financial Management Act</i> .
Bank Bill Swap Rate (BBSW)	Australian Financial Markets Association (AFMA) bank-bill reference rates published daily on AFMAdata page "BBSW".
Designated Investments	Territory Bonds that meet the criteria established by the Australian Government for migrants applying under the business migration scheme.
Credit Foncier Loan	A loan which is repaid in instalments comprising both principal and interest components.
Discount	The amount by which the value of a security is less than its face value.
Face Value	The amount of money indicated on a security, or inscribed in relation to a security, as being due to be paid on maturity.
Fixed Interest	Interest paid on investments such as bonds and debentures, paid at a predetermined and unchanging rate for a specified period, for the life of the bond or debenture.
Floating Rate Note (FRN)	Medium to long term debt securities carrying a variable interest rate adjusted periodically by a margin against a benchmark rate.
Government Accounting System (GAS)	Operated by the Department of Corporate and Information Services on behalf of agencies, for the recording and processing of financial transactions.
Government Business Divisions (GBD)	Entities that operate on a commercial basis and have a significant proportion of their operating cost recovered through charges on goods and services provided to users.
Government Owned Corporations (GOC)	Entities that operate on a commercial basis whose operations are not guaranteed by the Crown and do not make the Territory liable for its debts, liabilities or obligations.
Inscribed Stock	Securities for which the ownership is recorded in a registry. The owner is issued with a certificate, which is not itself transferable. Only using the appropriate documents can transfer the stock.

Interest Rate Risk	Exposure to loss resulting from a change in interest rates. Hedging strategies are designed to minimise, possibly eliminate, interest rate risk.
Local Authorities	Town and community government councils within the Northern Territory.
Margin	The difference between a benchmark interest rate and the rate charged to an individual borrower. It is sometimes called the spread.
Maturity Date	The date on which the final bond payment is to be made.
Operational Risk	The risk of loss, whether direct or indirect, arising from inadequate or failed internal processes, people or systems, or from external events. It encompasses risks inherent in the agency's operating activities such as fraud risk, settlement risk, legal risk, accounting risk, personnel risk and reputation risk.
Premium	The amount by which the value of a security is greater than its face value.
Private Placement	Issue of Northern Territory Treasury Corporation inscribed stock to institutional investors.
Promissory Note (PN)	Issue of Northern Territory Treasury Corporation with the undertaking to pay the stated amount to the note holder on a specified date.
Territory Bonds	Issues of Northern Territory Treasury Corporation inscribed stock to retail investors.