



Northern
Territory
Government

DEPARTMENT OF JUSTICE

NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY FOR THE PERIOD 2002 TO 2009

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NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY FOR THE PERIOD 2002 to 2009

WHOLESALE ALCOHOL SUPPLY¹

Wholesalers registered to trade alcohol in the Northern Territory (NT) provide the Department of Justice with data on the volumes of alcohol supplied to licensed retailers by product type: cask wine, bottled wine, fortified wine, cider, standard spirits, pre-mixed spirits, full-strength beer, mid-strength beer and low-strength beer.

The volume of each product supplied into the NT is multiplied by its estimated fraction of alcohol content so that the amount of pure alcohol associated with each product type can be compared. The figures presented in this document represent the wholesale supply in litres of Pure Alcohol Content (PAC). Wholesale PAC supply statistics are presented for the Territory as a whole; each of the following urban centres: Darwin, Palmerston, Alice Springs, Katherine, Tennant Creek and Nhulunbuy; and for the NT Balance².

A measure of the apparent per capita consumption of alcohol in the NT is determined by dividing the total alcohol supplied into the Territory by an estimate of the population likely to be drinking. National statistics include those people aged 15 years and above as the likely drinking population.

As the Territory is a major centre for tourism, the total NT population likely to be drinking is derived by adding the estimates of the interstate and international tourist numbers³ to the Australian Bureau of Statistics NT population estimates⁴ aged 15 years and over. Apparent consumption can only be reliably calculated for the whole of the Territory as population estimates may be unreliable at lower geographic levels. Where population figures are quoted for regional areas, they are the Australian Bureau of Statistics estimated residential population of people aged 15 years and above.

¹ Since the previous publication, some data exceptions were detected in the alcohol returns submitted by wholesalers in previous years. Those wholesalers have since submitted revised returns and some duplicated records were deleted. The data revision resulted in minor changes to the previously published figures.

² NT Balance is defined as the rest of the NT after the urban centres (i.e. – Darwin, Palmerston, Alice Springs, Katherine, Tennant Creek and Nhulunbuy) have been removed.

³ Based on calendar year estimates from Tourism Research Australia of interstate and international tourist nights aged 15 years and over.

⁴ Based on yearly June 30 estimates from the Australian Bureau of Statistics *3235.0 – Population by Age and Sex, Regions of Australia*.

NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

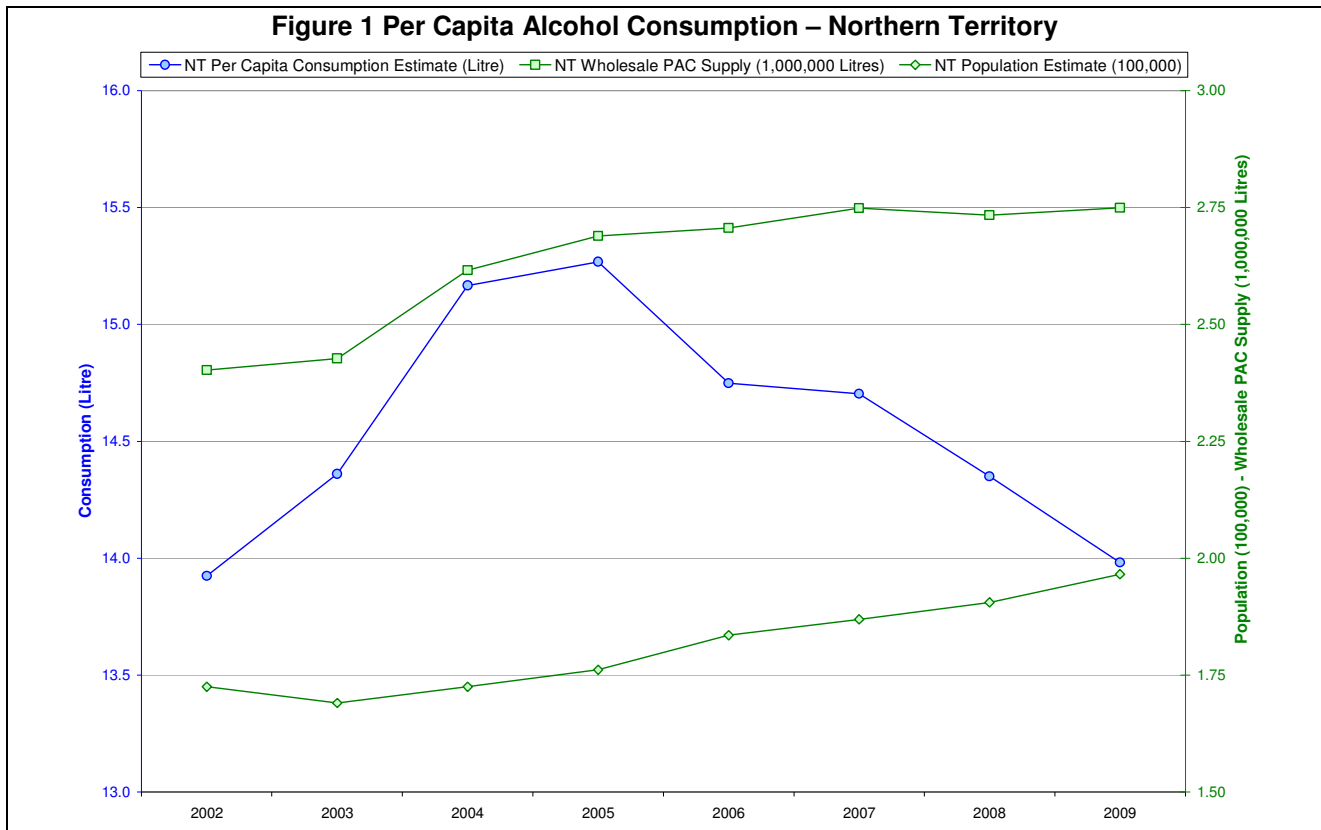
PER CAPITA CONSUMPTION

Table 1 and Figure 1 show the estimated per capita consumption of alcohol in the Northern Territory for the period 2002 to 2009.

Table 1 Per Capita Consumption - Northern Territory⁵

	2002	2003	2004	2005	2006	2007	2008	2009
Consumption	13.9	14.4	15.2	15.3	14.7	14.7	14.3	14.0
PAC Supply	2,401,798	2,427,044	2,616,018	2,688,663	2,706,671	2,748,430	2,733,794	2,749,010
Population Estimates	172,494	169,005	172,492	176,103	183,514	186,934	190,517	196,615

Per capita consumption of alcohol in the NT peaked in 2005, and has been decreasing each year since. It decreased by 2.6% from 2008 to 2009.



⁵ The methodology for estimating the NT population changed for this release. The tourist estimates are now calculated for the year ending December, rather than the year ending June, to better match the calendar year reporting periods. These changes resulted in minor revisions to consumption estimates previously reported for 2002 through 2008.

NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

WHOLESALE PAC SUPPLY

NT TOTAL

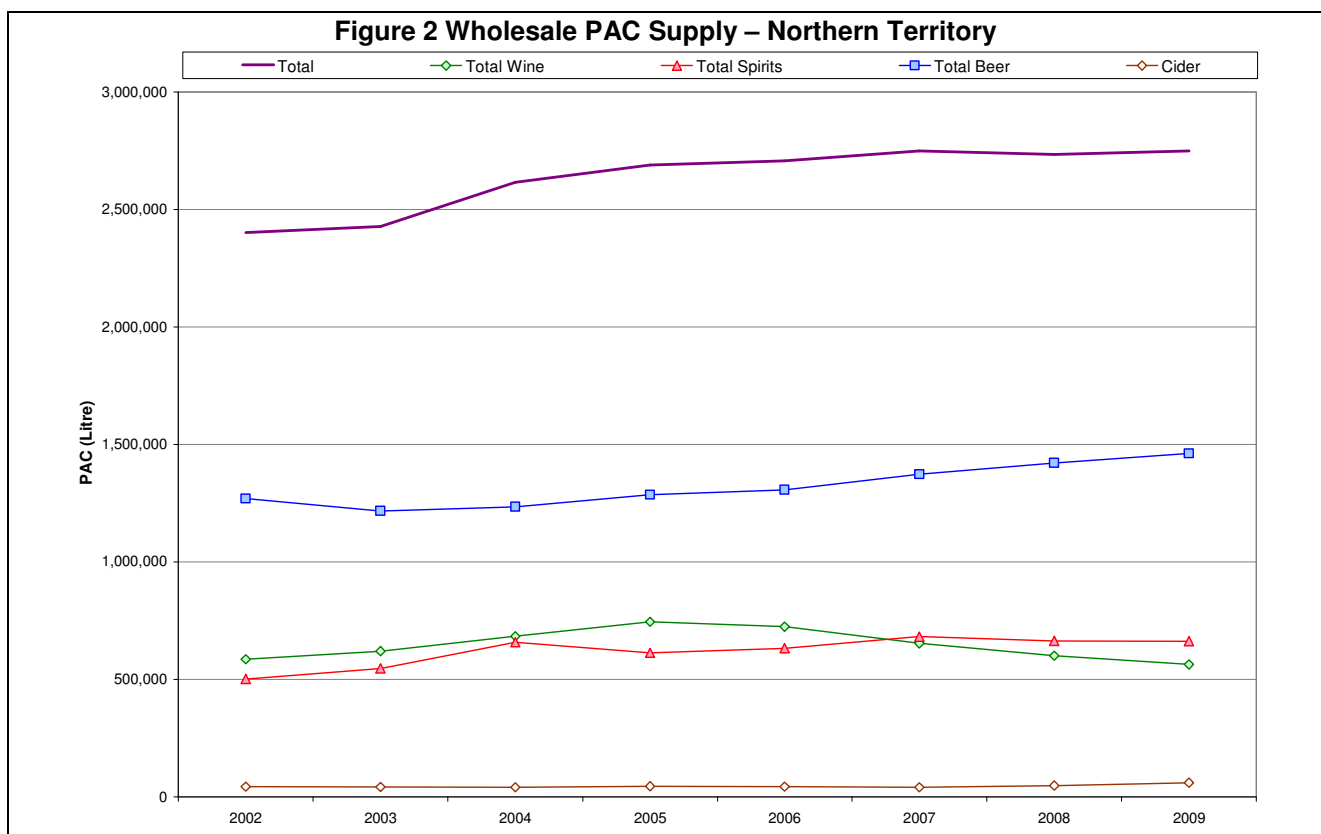
Table 2 and Figure 2 show the wholesale PAC supply into the Northern Territory for the period 2002 to 2009.

Table 2 Wholesale PAC Supply - Northern Territory

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	43,731	42,259	40,590	45,058	43,106	39,879	47,735	60,673
Total Wine	586,350	620,947	683,142	745,117	723,555	653,794	601,016	563,635
Total Spirits	501,759	547,517	657,691	612,929	632,771	682,182	663,947	662,553
Total Beer	1,269,958	1,216,321	1,234,595	1,285,559	1,307,239	1,372,574	1,421,096	1,462,148
Total	2,401,798	2,427,044	2,616,018	2,688,663	2,706,671	2,748,430	2,733,794	2,749,010

Since 2002, total supply increased at a compound annual rate of 2%. From 2008 to 2009, supply increased by 1%, while the drinking age population increased by 3%.

On average since 2002, beer has accounted for 50% of total supply.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 3 and Figure 3 show the wholesale PAC supply of wine into the Northern Territory for the period 2002 to 2009.

Table 3 Wholesale PAC Supply Wine - Northern Territory

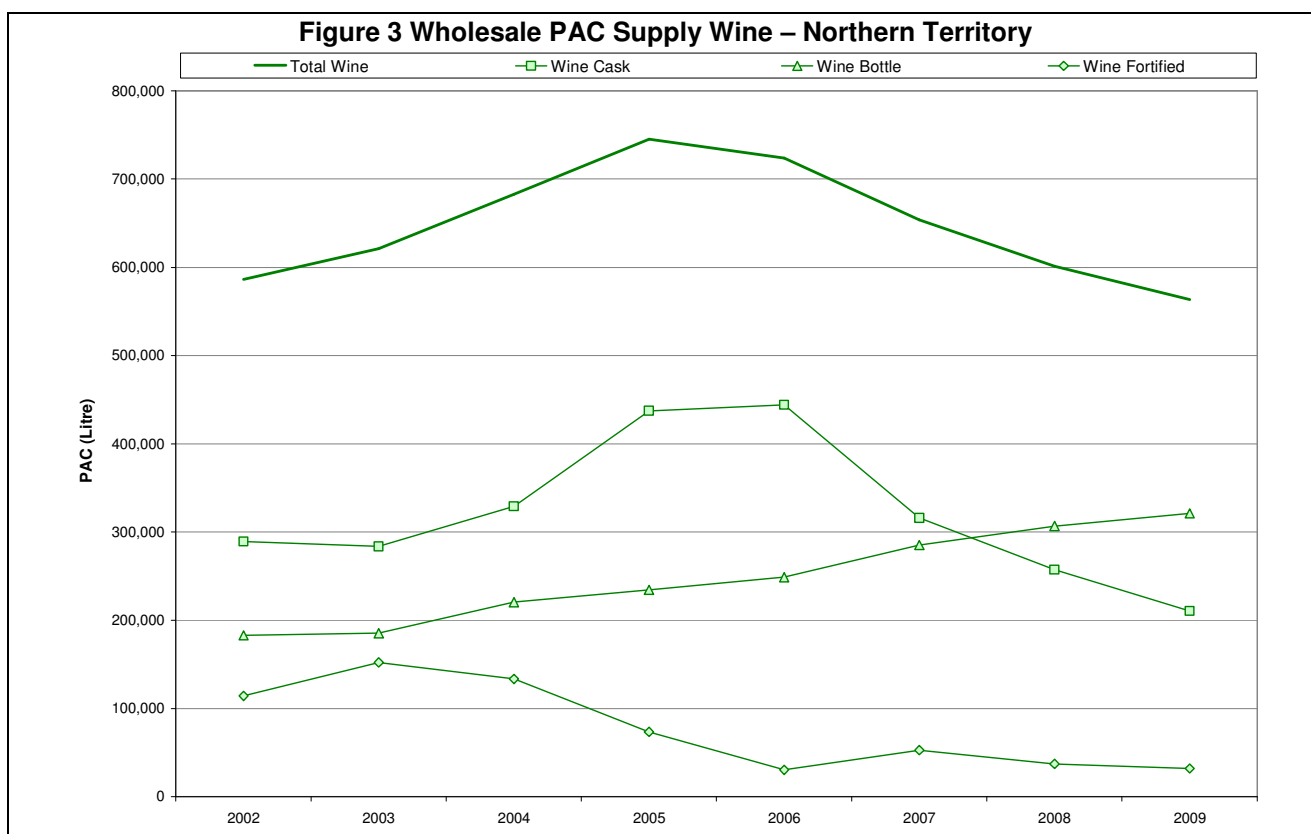
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	289,002	283,453	329,271	437,221	444,277	315,776	257,235	210,529
Wine Bottle	183,008	185,270	220,272	234,352	248,843	285,224	306,592	321,093
Wine Fortified	114,339	152,224	133,599	73,544	30,435	52,794	37,188	32,014
Total Wine	586,350	620,947	683,142	745,117	723,555	653,794	601,016	563,635

Since 2002, the total supply of wine has decreased at a compound annual rate of 1%. From 2008 to 2009, the total supply of wine decreased by 6%.

Since 2002, cask and fortified wine have decreased at compound annual rates of 4% and 17% respectively. In contrast, bottled wine has increased consistently at a compound annual rate of 8%. It has risen from 31% of total wine in 2002 to 57% of total wine in 2009.

In recent years, the most significant changes in the supply have been:

- A reduction in cask wine of 53% since 2006. This coincides with the introduction of the several initiatives that limited the sale of cask wine in various regions around 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 4 and Figure 4 show the wholesale PAC supply of spirits into the Northern Territory for the period 2002 to 2009.

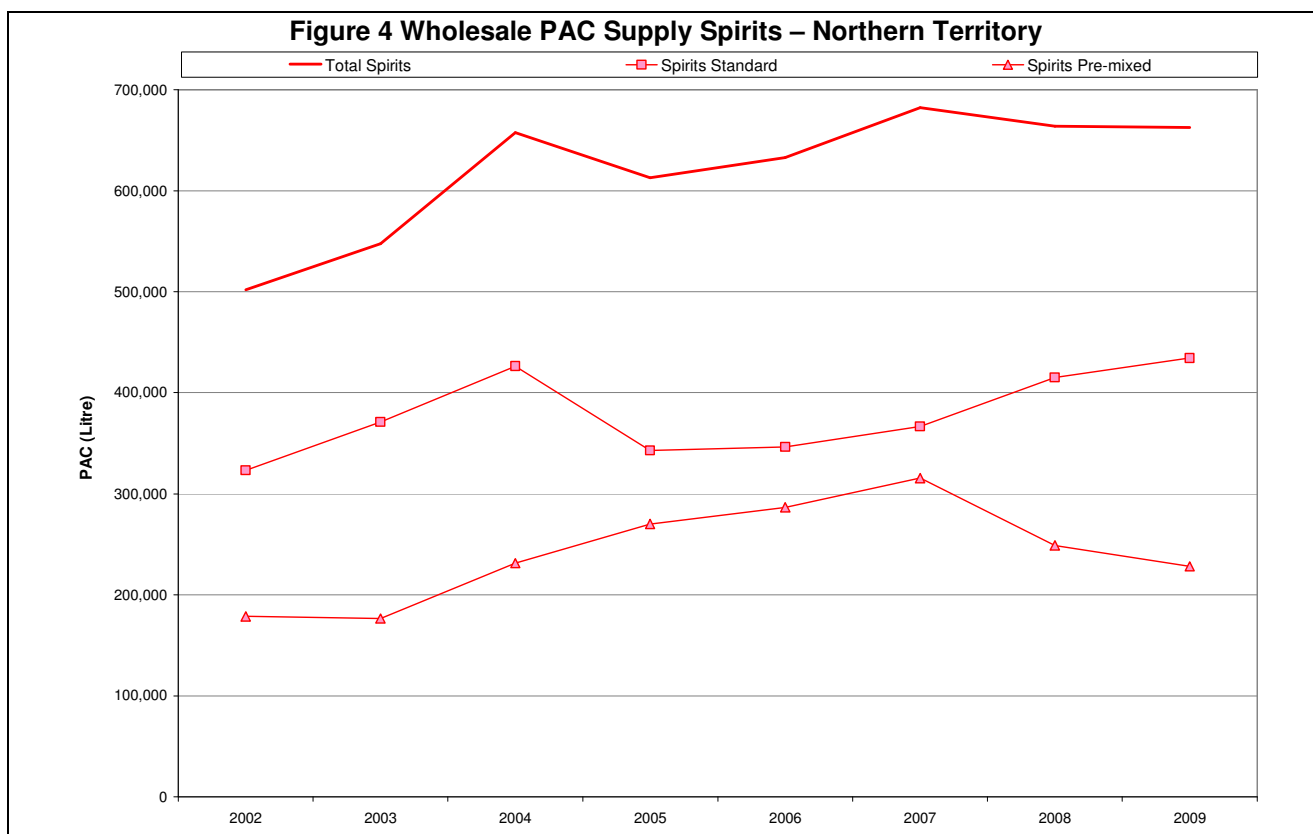
Table 4 Wholesale PAC Supply Spirits - Northern Territory

	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	323,347	370,996	426,482	342,880	346,234	366,639	415,152	434,457
Spirits Pre-mixed	178,411	176,520	231,209	270,049	286,537	315,543	248,795	228,097
Total Spirits	501,759	547,517	657,691	612,929	632,771	682,182	663,947	662,553

Since 2002, the total supply of spirits increased at a compound annual rate of 4%. From 2008 to 2009, the total supply of spirits remained steady.

In recent years, the most significant changes in the supply have been:

- A reduction in pre-mixed spirits of 28% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- An increase in standard spirits of 18% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 5 and Figure 5 show the wholesale PAC supply of beer into the Northern Territory for the period 2002 to 2009.

Table 5 Wholesale PAC Supply Beer - Northern Territory

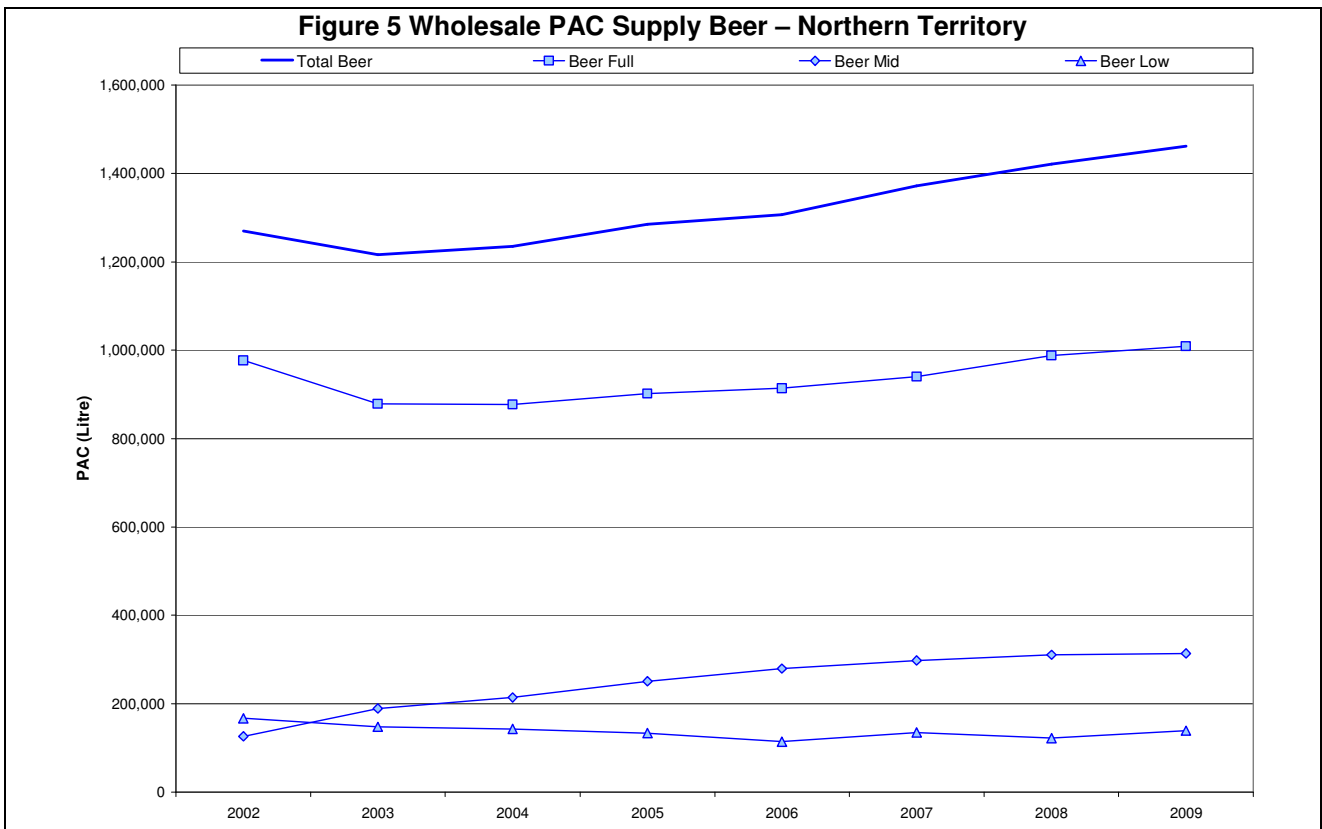
	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	977,045	878,778	877,145	901,897	913,554	940,155	988,269	1,009,179
Beer Mid	125,992	189,676	214,476	250,489	279,691	297,801	310,909	313,989
Beer Low	166,922	147,867	142,974	133,173	113,995	134,618	121,918	138,980
Total Beer	1,269,958	1,216,321	1,234,595	1,285,559	1,307,239	1,372,574	1,421,096	1,462,148

Since 2002, the total supply of beer increased at a compound annual rate of 2%. Mid-strength beer increased at the highest compound annual rate of 14%. From 2008 to 2009, the total supply of beer increased by 3%.

Since 2002, full-strength beer has fallen from 77% to 69% of the total beer supply in 2009. Mid-strength beer has risen from 10% to 21% of the total beer supply over the same period.

In recent years, the most significant changes in the supply have been:

- An increase in total beer of 12% since 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

REGIONAL COMPOSITION

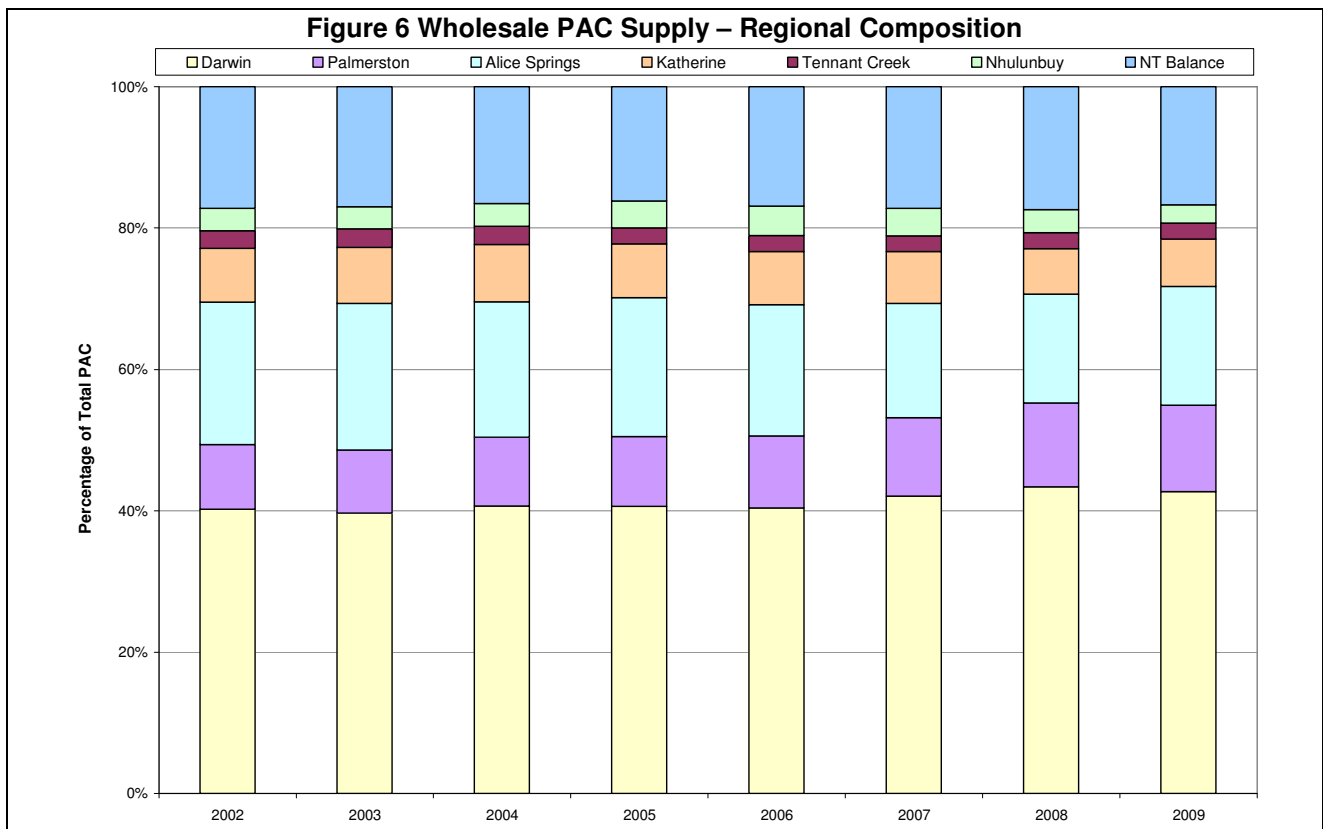
Table 6 and Figure 6 show the total wholesale PAC supply of each region as a percentage of the total in the Northern Territory, for the period 2002 to 2009.

Table 6 Wholesale PAC Supply – Regional Composition

	2002	2003	2004	2005	2006	2007	2008	2009
Darwin	40%	40%	41%	41%	40%	42%	43%	43%
Palmerston	9%	9%	10%	10%	10%	11%	12%	12%
Alice Springs	20%	21%	19%	20%	19%	16%	15%	17%
Katherine	8%	8%	8%	8%	7%	7%	6%	7%
Tennant Creek	3%	3%	3%	2%	2%	2%	2%	2%
Nhulunbuy	3%	3%	3%	4%	4%	4%	3%	3%
NT Balance	17%	17%	17%	16%	17%	17%	17%	17%

Since 2002, Darwin and Alice Springs has accounted for around 60% of the NT wholesale PAC supply.

Since 2002, the percentage for Darwin and Palmerston have increased by 3%, from 40% to 43% and from 9% to 12% respectively; the percentage for Alice Springs has decreased by 3%, from 20% to 17%.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

DARWIN

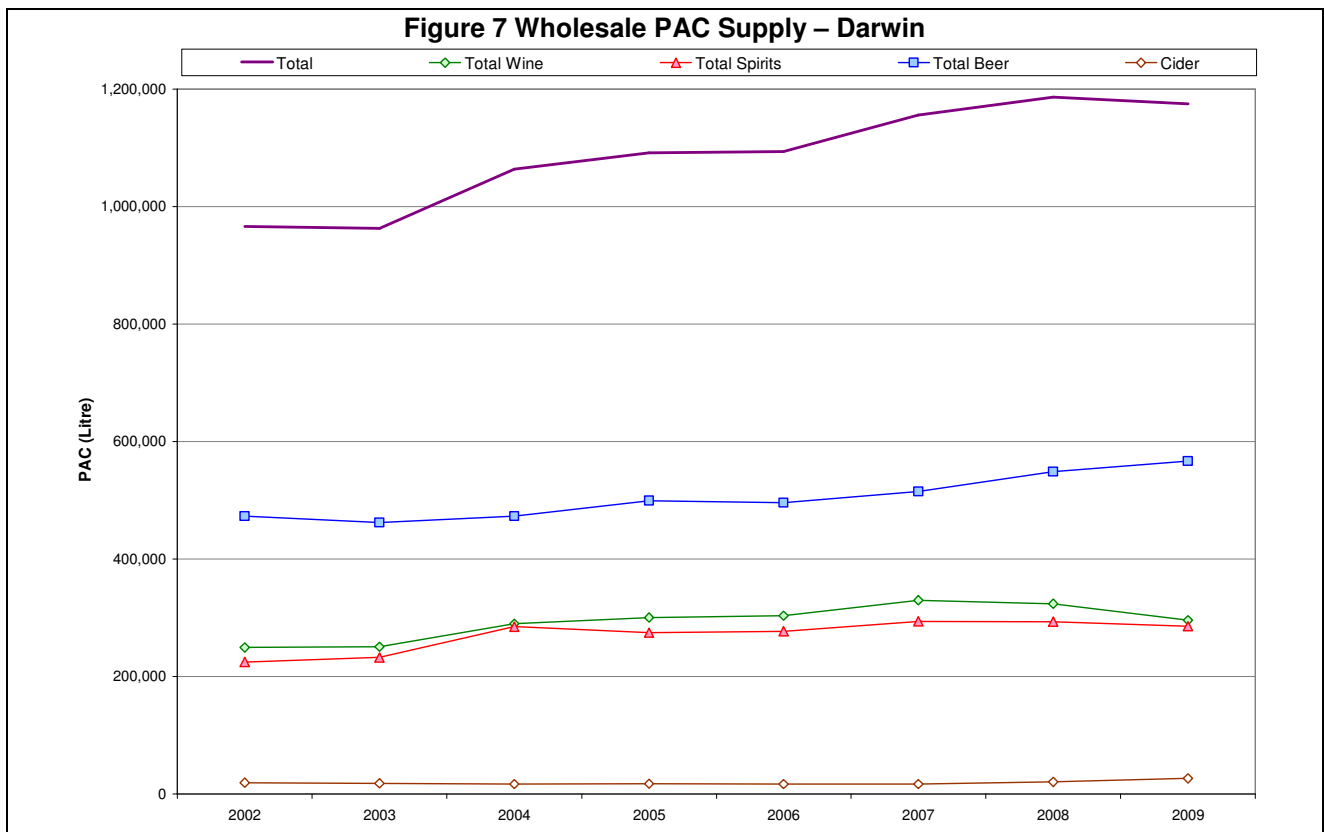
Table 7 and Figure 7 show the wholesale PAC supply into Darwin for the period 2002 to 2009.

Table 7 Wholesale PAC Supply - Darwin

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	19,127	17,984	17,043	17,135	16,926	16,723	20,473	26,453
Total Wine	249,099	250,452	289,411	300,683	303,648	330,157	323,795	295,825
Total Spirits	224,770	232,414	284,548	274,459	277,031	294,009	293,229	285,570
Total Beer	473,087	462,063	472,893	499,079	495,893	514,871	548,874	566,673
Total	966,084	962,913	1,063,895	1,091,356	1,093,498	1,155,760	1,186,371	1,174,521

Since 2002, total supply increased at a compound annual rate of 3%. From 2008 to 2009, supply decreased by 1%, while the drinking age population increased by 3%.

On average since 2002, beer has accounted for 46% of total supply.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 8 and Figure 8 show the wholesale PAC supply of wine into Darwin for the period 2002 to 2009.

Table 8 Wholesale PAC Supply Wine - Darwin

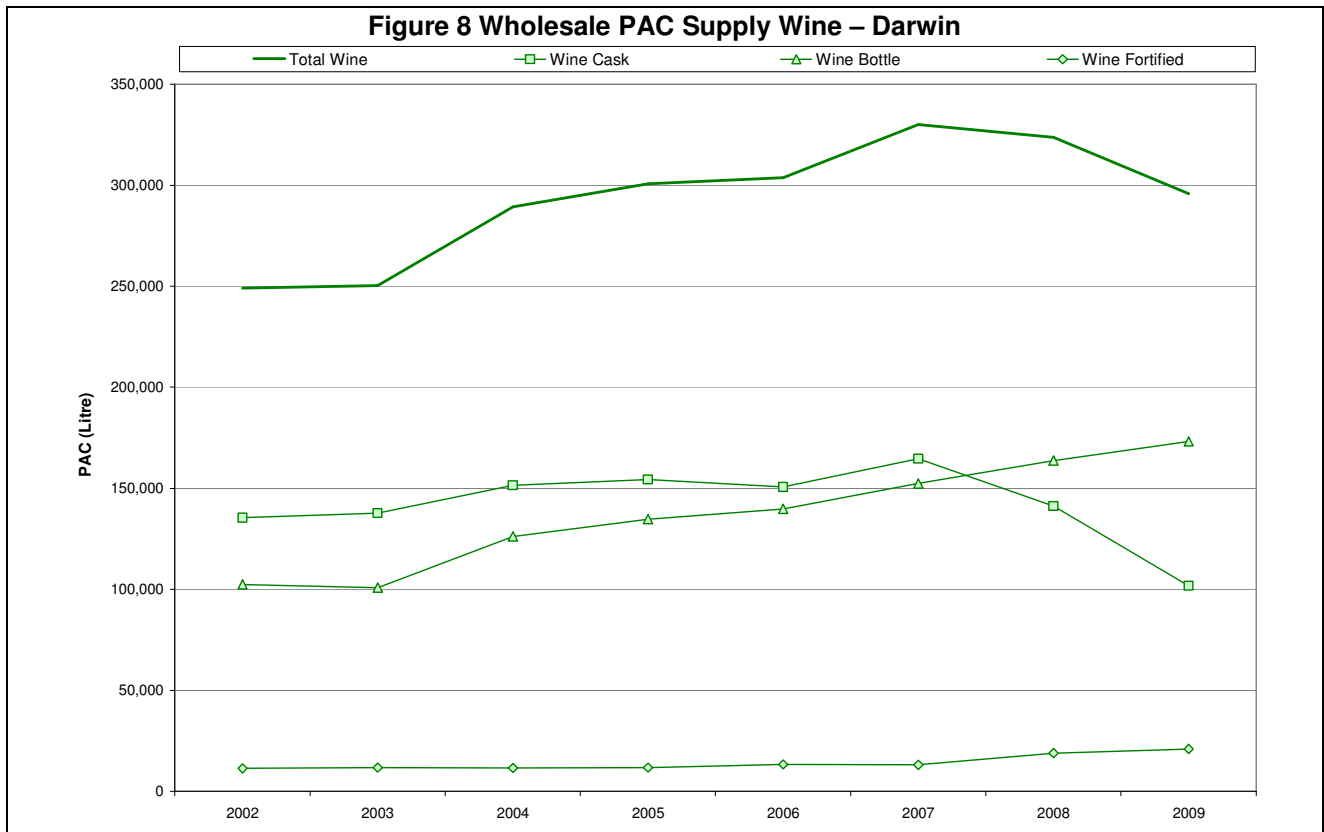
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	135,342	137,766	151,558	154,211	150,648	164,689	141,155	101,664
Wine Bottle	102,368	100,908	126,242	134,798	139,729	152,299	163,769	173,212
Wine Fortified	11,390	11,778	11,610	11,674	13,272	13,169	18,871	20,948
Total Wine	249,099	250,452	289,411	300,683	303,648	330,157	323,795	295,825

Since 2002, the total supply of wine has increased at a compound annual rate of 2%. From 2008 to 2009, the total supply of wine decreased by 9%.

Since 2003, the supply of bottled wine has consistently increased, rising by 72%. It has risen from 40% of total wine in 2003 to 59% of total wine in 2009. Since 2003, cask wine has fallen from 55% of total wine to 34% of total wine in 2009.

In recent years, the most significant changes in the supply have been:

- A reduction in cask wine of 38% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 9 and Figure 9 show the wholesale PAC supply of spirits into Darwin for the period 2002 to 2009.

Table 9 Wholesale PAC Supply Spirits - Darwin

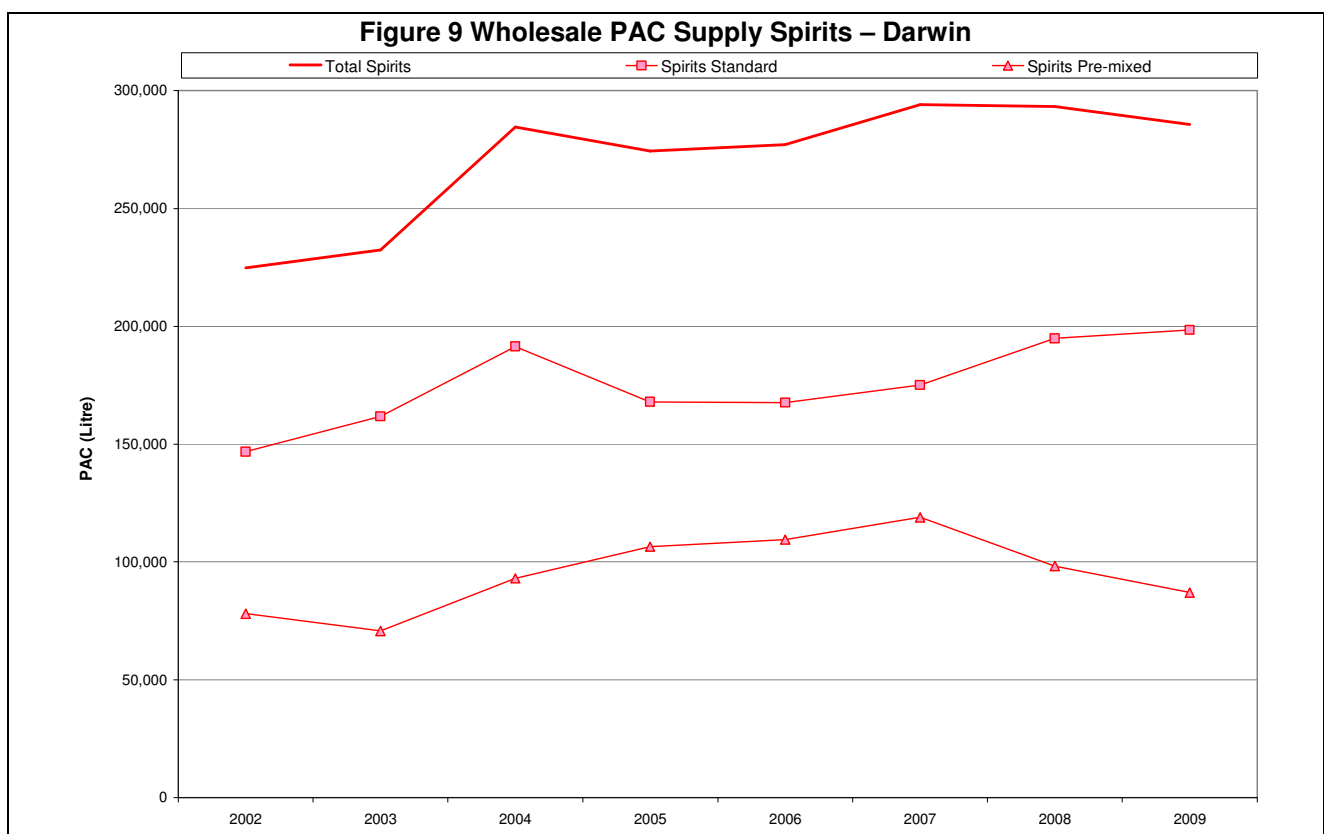
	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	146,733	161,777	191,481	167,911	167,591	175,041	194,903	198,490
Spirits Pre-mixed	78,037	70,637	93,067	106,548	109,440	118,968	98,326	87,080
Total Spirits	224,770	232,414	284,548	274,459	277,031	294,009	293,229	285,570

Since 2002, the total supply of spirits increased at a compound annual rate of 3%. From 2008 to 2009, the total supply of spirits decreased by 3%.

On average since 2002, standard spirits have accounted for 65% of the total spirits supply.

In recent years, the most significant changes in the supply have been:

- A reduction in pre-mixed spirits of 27% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- An increase in standard spirits of 13% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

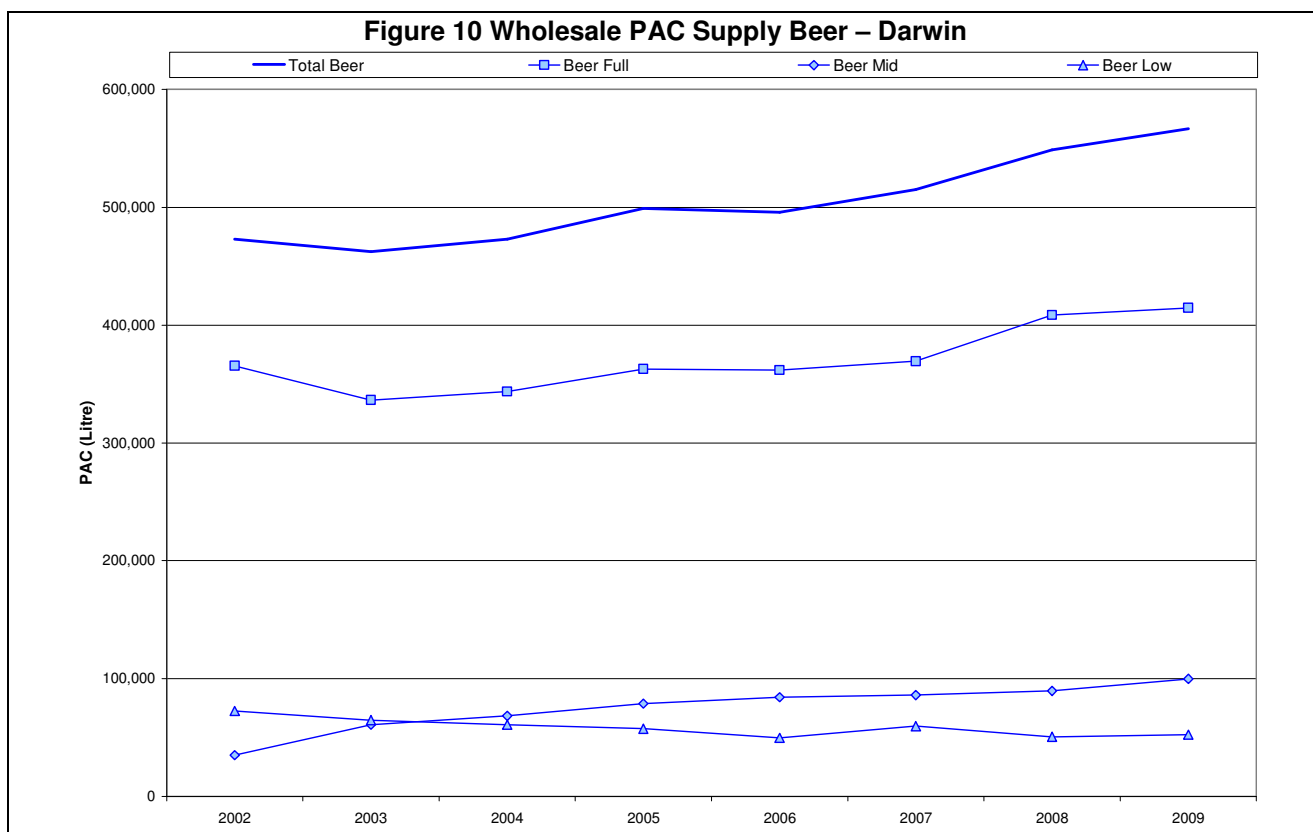
Table 10 and Figure 10 show the wholesale PAC supply of beer into Darwin for the period 2002 to 2009.

Table 10 Wholesale PAC Supply Beer - Darwin

	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	365,378	336,426	343,586	362,899	361,984	369,446	408,709	414,571
Beer Mid	35,157	60,870	68,354	78,735	84,259	85,823	89,599	99,623
Beer Low	72,552	64,767	60,953	57,445	49,650	59,601	50,566	52,480
Total Beer	473,087	462,063	472,893	499,079	495,893	514,871	548,874	566,673

Since 2002, the total supply of beer increased at a compound annual rate of 3%. Mid-strength beer increased at the highest compound annual rate of 16%. From 2008 to 2009, the total supply of beer increased by 3%.

On average since 2002, full-strength beer has accounted for 73% of total beer supply. From 2002 to 2009, low-strength beer has fallen from 15% to 9% of total beer supply.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

PALMERSTON

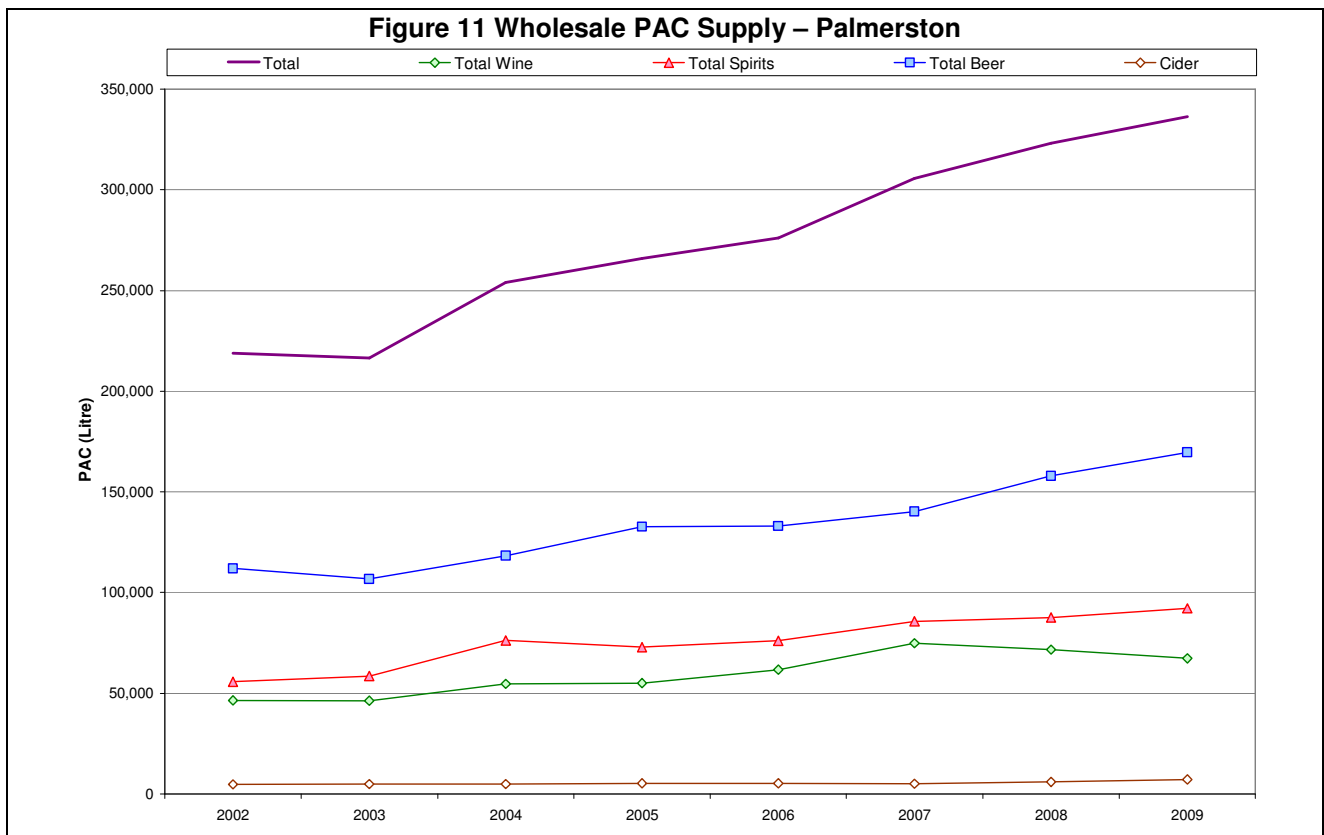
Table 11 and Figure 11 show the wholesale PAC supply into Palmerston for the period 2002 to 2009.

Table 11 Wholesale PAC Supply - Palmerston

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	4,755	4,951	4,825	5,232	5,239	5,097	6,025	7,131
Total Wine	46,399	46,246	54,648	55,037	61,729	74,853	71,727	67,223
Total Spirits	55,653	58,528	76,155	72,908	76,107	85,636	87,574	92,243
Total Beer	112,075	106,760	118,379	132,685	132,980	140,146	157,902	169,684
Total	218,882	216,486	254,007	265,863	276,055	305,732	323,227	336,281

Since 2002, total supply increased at a compound annual rate of 6%. From 2008 to 2009, supply increased by 4%, while the drinking age population increased by 6%.

On average since 2002, beer accounted for 49% of total supply.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 12 and Figure 12 show the wholesale PAC supply of wine into Palmerston for the period 2002 to 2009.

Table 12 Wholesale PAC Supply Wine - Palmerston

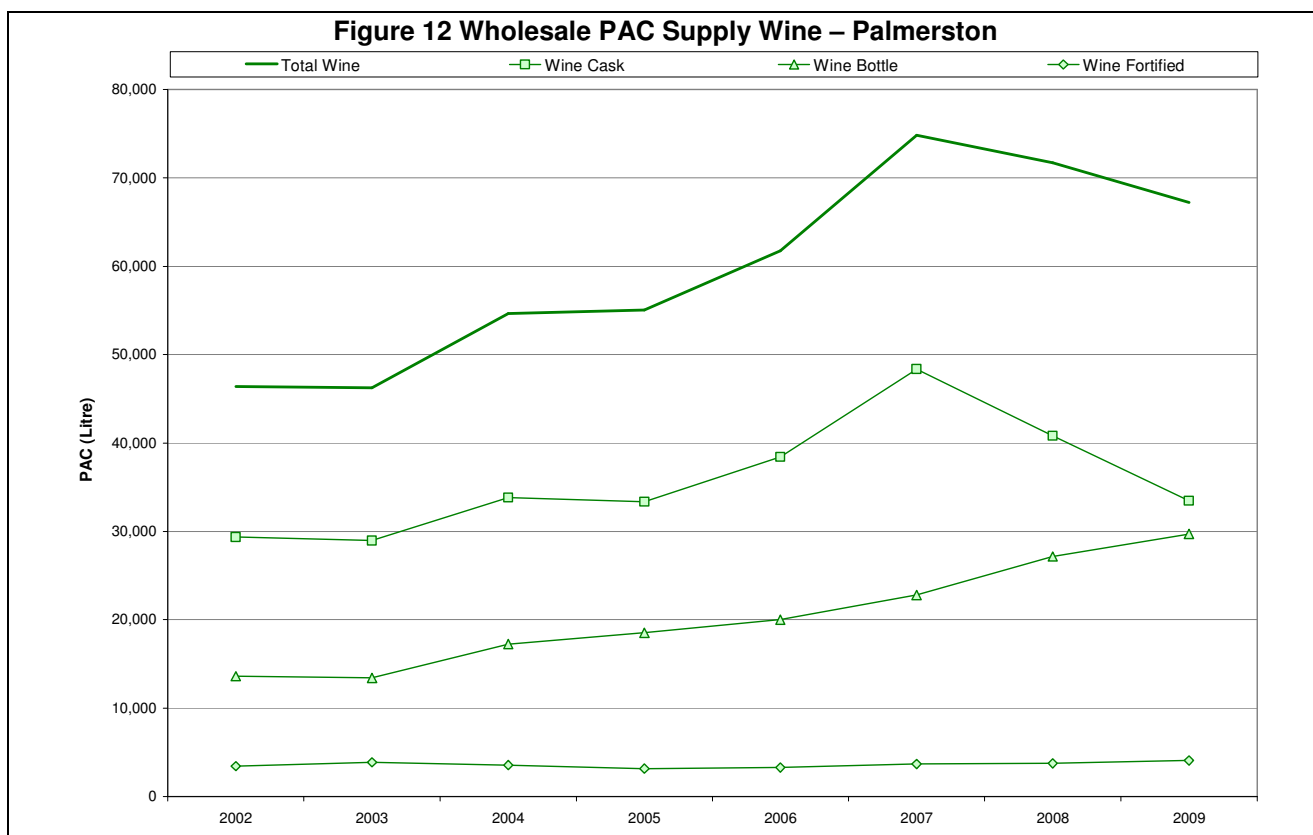
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	29,361	28,970	33,836	33,355	38,434	48,356	40,809	33,452
Wine Bottle	13,602	13,412	17,262	18,538	20,003	22,814	27,163	29,707
Wine Fortified	3,435	3,864	3,550	3,145	3,291	3,683	3,754	4,063
Total Wine	46,399	46,246	54,648	55,037	61,729	74,853	71,727	67,223

Since 2002, the total supply of wine has increased at a compound annual rate of 5%. From 2008 to 2009, the total supply of wine decreased by 6%.

Since 2002, bottled wine supply has increased consistently at a compound annual rate of 12%. On average since 2002, cask wine has accounted for 60% of the total wine supply.

In recent years, the most significant changes in the supply have been:

- A reduction in cask wine of 31% since 2007.
- An increase in bottled wine of 30% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 13 and Figure 13 show the wholesale PAC supply of spirits into Palmerston for the period 2002 to 2009.

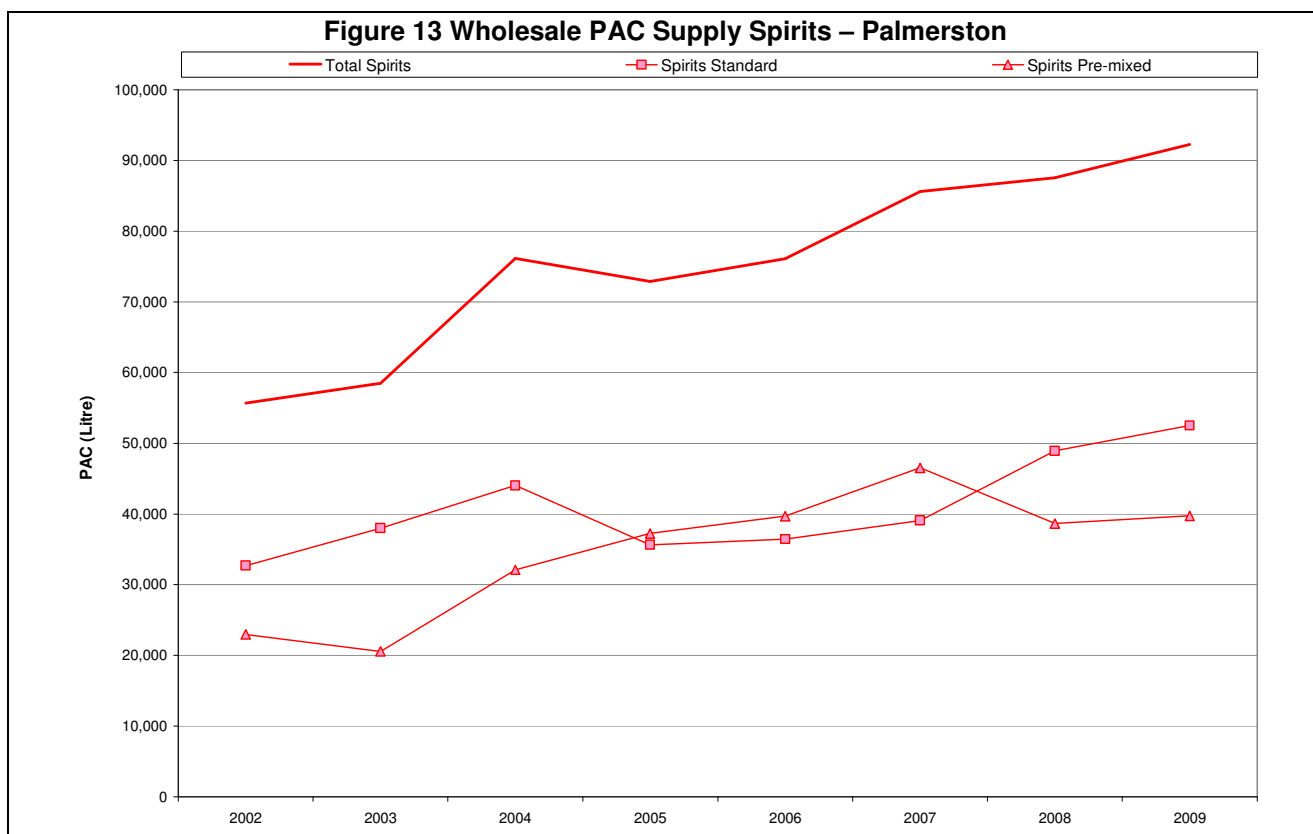
Table 13 Wholesale PAC Supply Spirits - Palmerston

	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	32,698	37,969	44,040	35,643	36,423	39,101	48,924	52,509
Spirits Pre-mixed	22,955	20,559	32,115	37,265	39,684	46,535	38,650	39,735
Total Spirits	55,653	58,528	76,155	72,908	76,107	85,636	87,574	92,243

Since 2002, the total supply of spirits increased at a compound annual rate of 7%. From 2008 to 2009, the total supply of spirits increased by 5%.

In recent years, the most significant changes in the supply have been:

- A reduction in pre-mixed spirits of 15% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- An increase in standard spirits of 34% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 14 and Figure 14 show the wholesale PAC supply of beer into Palmerston for the period 2002 to 2009.

Table 14 Wholesale PAC Supply Beer - Palmerston

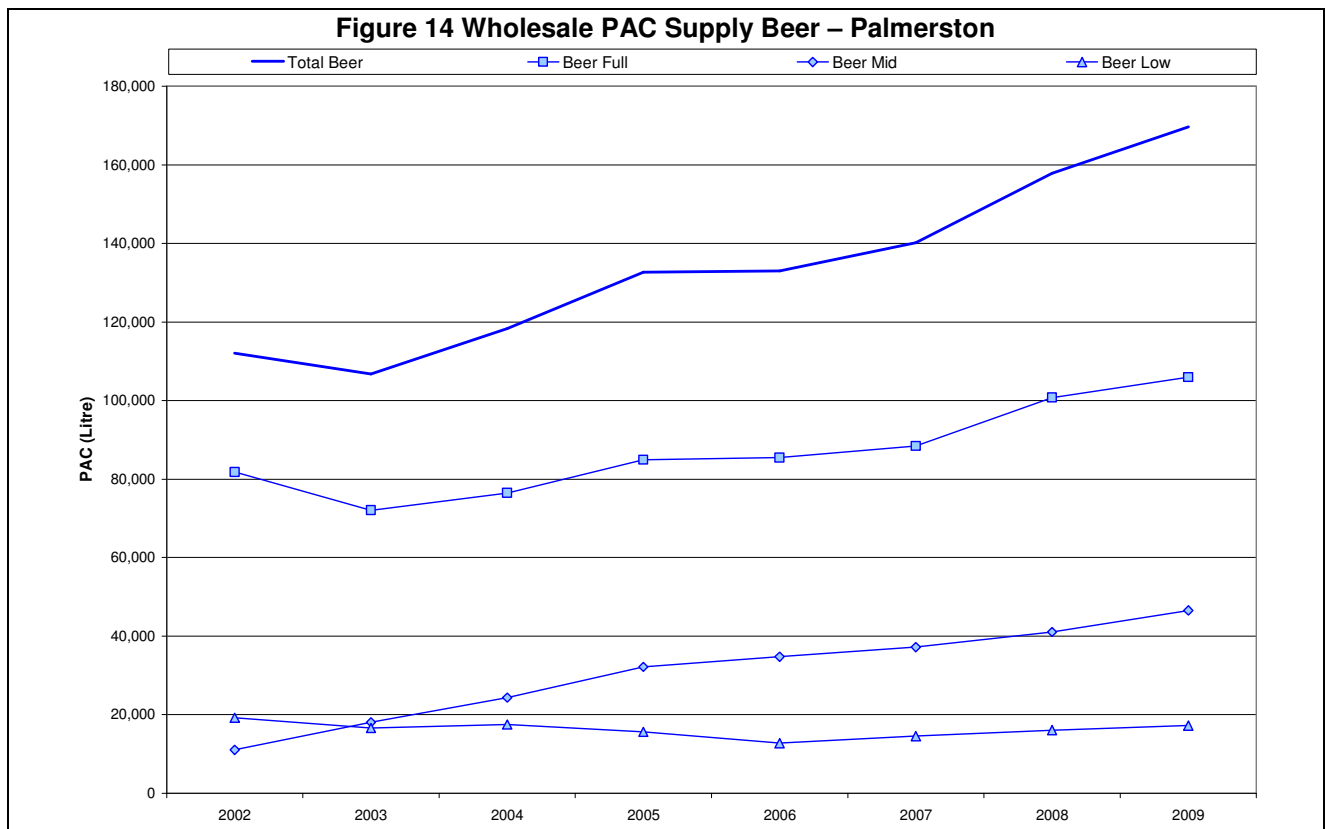
	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	81,803	72,087	76,487	84,905	85,454	88,400	100,750	105,938
Beer Mid	11,040	18,075	24,378	32,131	34,802	37,214	41,028	46,517
Beer Low	19,231	16,598	17,515	15,649	12,723	14,533	16,124	17,230
Total Beer	112,075	106,760	118,379	132,685	132,980	140,146	157,902	169,684

Since 2002, the total supply of beer increased at a compound annual rate of 6%. Mid-strength beer increased at the highest compound annual rate of 23%. From 2008 to 2009, the total supply of beer increased by 7%.

Since 2002, full-strength beer has fallen from 73% to 62% of total beer supply in 2009. Over the same period, mid-strength beer rose from 10% to 27% of total beer supply.

In recent years, the most significant changes in the supply have been:

- An increase in total beer of 28% since 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

ALICE SPRINGS

Table 15 and Figure 15 show the wholesale PAC supply into Alice Springs for the period 2002 to 2009.

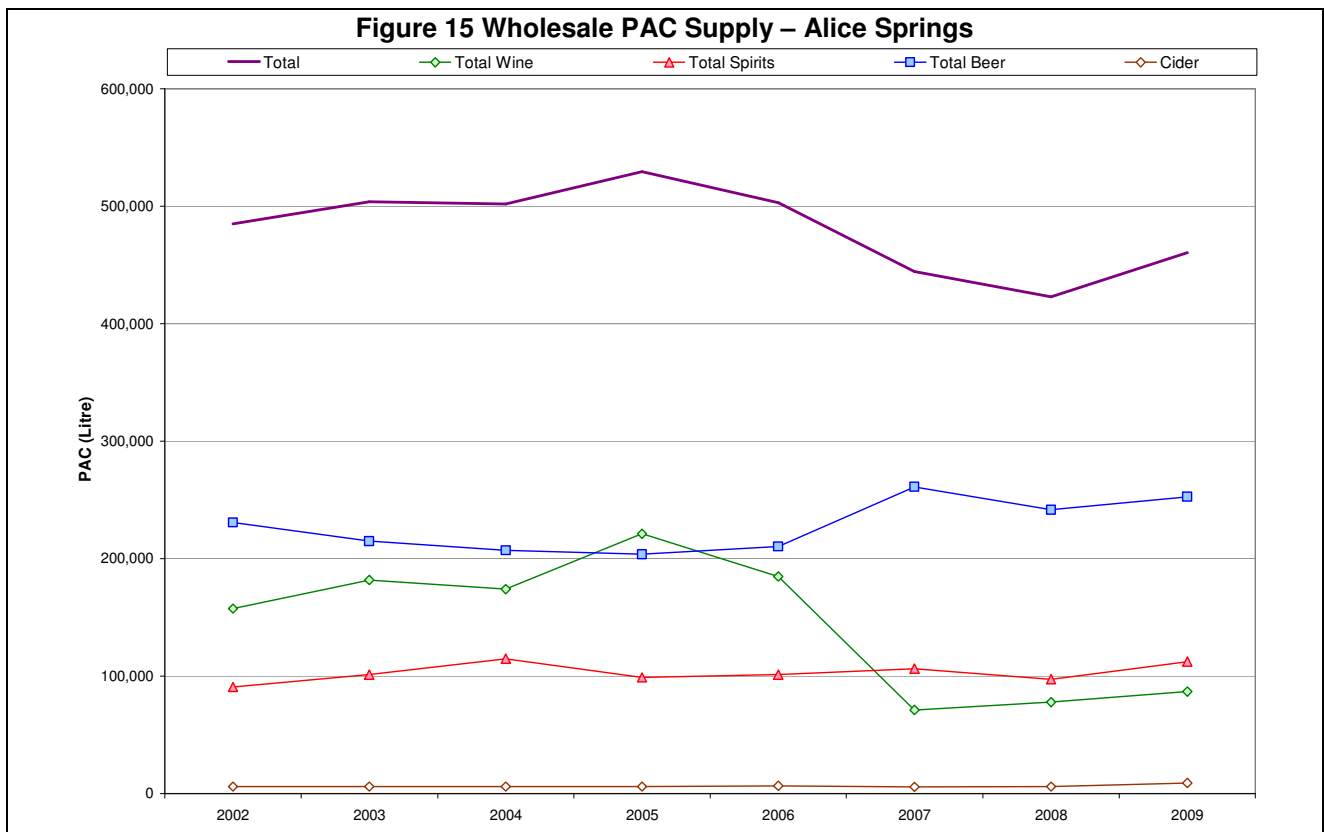
Table 15 Wholesale PAC Supply - Alice Springs

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	5,926	6,078	5,916	5,859	6,546	5,677	6,153	8,864
Total Wine	157,478	181,653	174,045	221,192	184,866	71,212	77,742	86,740
Total Spirits	90,874	101,140	114,779	98,873	101,292	106,382	97,292	112,441
Total Beer	230,676	214,847	207,116	203,577	210,340	261,128	241,678	252,674
Total	484,954	503,718	501,855	529,502	503,044	444,400	422,865	460,719

Since 2002, total supply decreased at a compound annual rate of 1%. From 2008 to 2009, supply increased by 9%, while the drinking age population increased by 1%.

Since 2005, beer has risen from 38% to 55% of total supply in 2009. Over the same period, wine has fallen from 42% to 19% of total supply.

On average since 2002, spirits have accounted for 21% of total supply.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 16 and Figure 16 show the wholesale PAC supply of wine into Alice Springs for the period 2002 to 2009.

Table 16 Wholesale PAC Supply Wine - Alice Springs

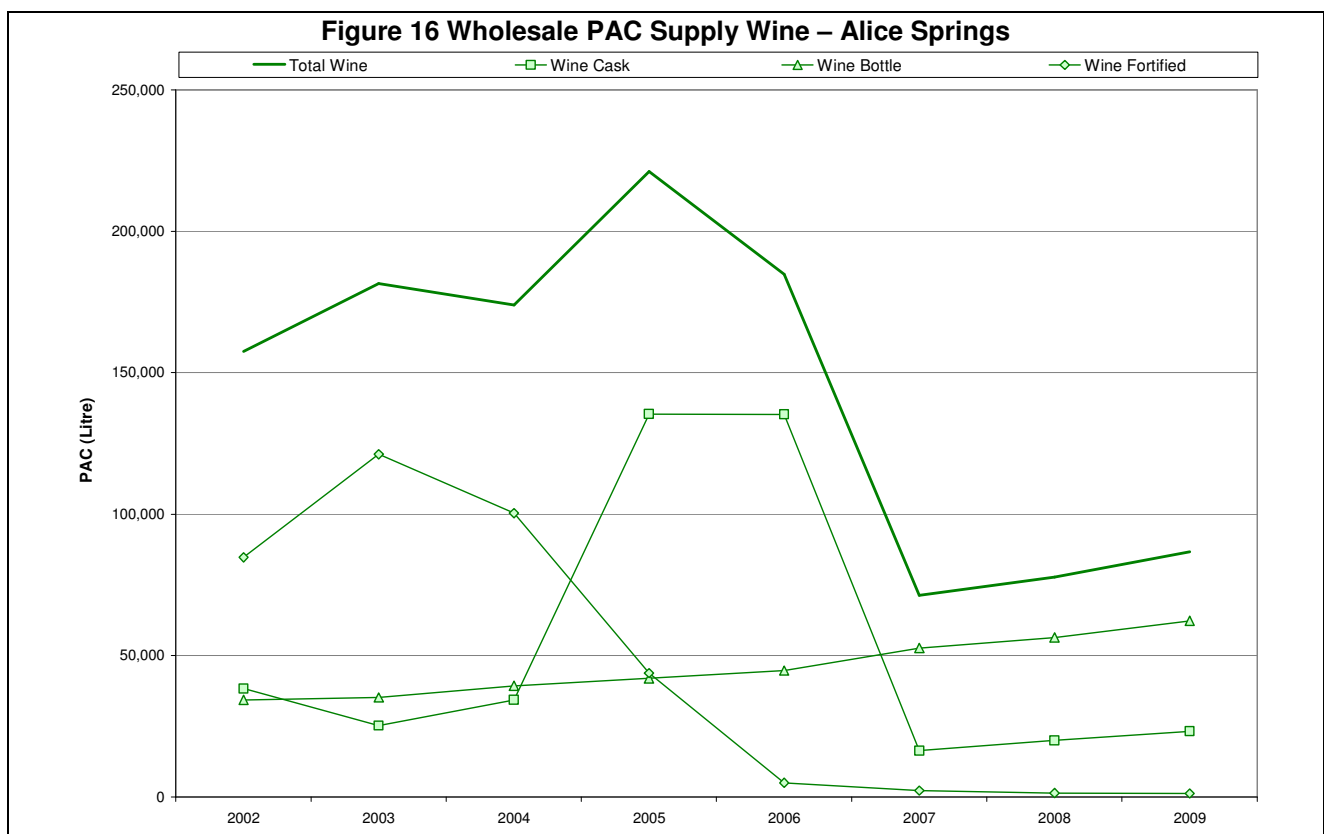
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	38,376	25,188	34,317	135,410	135,267	16,367	19,968	23,274
Wine Bottle	34,372	35,211	39,356	41,933	44,646	52,619	56,367	62,231
Wine Fortified	84,730	121,254	100,372	43,850	4,953	2,226	1,406	1,236
Total Wine	157,478	181,653	174,045	221,192	184,866	71,212	77,742	86,740

Since 2002, the total supply of wine has decreased at a compound annual rate of 8%. From 2008 to 2009, the total supply of wine increased by 12%.

In contrast to cask and fortified wines, bottled wine has increased steadily at a compound annual rate of 9% since 2002. Since 2005, bottled wine has risen from 19% to 72% of total wine supply and cask wine has fallen from 61% to 27% of total wine supply. Since 2003, fortified wine has fallen from 67% to 1% of total wine supply.

In recent years, the most significant changes in the supply have been:

- A reduction in total wine by 53% since 2006.
- A reduction in cask wine of 83% since 2006. This coincides with the introduction of the Liquor Supply Plan in October 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 17 and Figure 17 show the wholesale PAC supply of spirits into Alice Springs for the period 2002 to 2009.

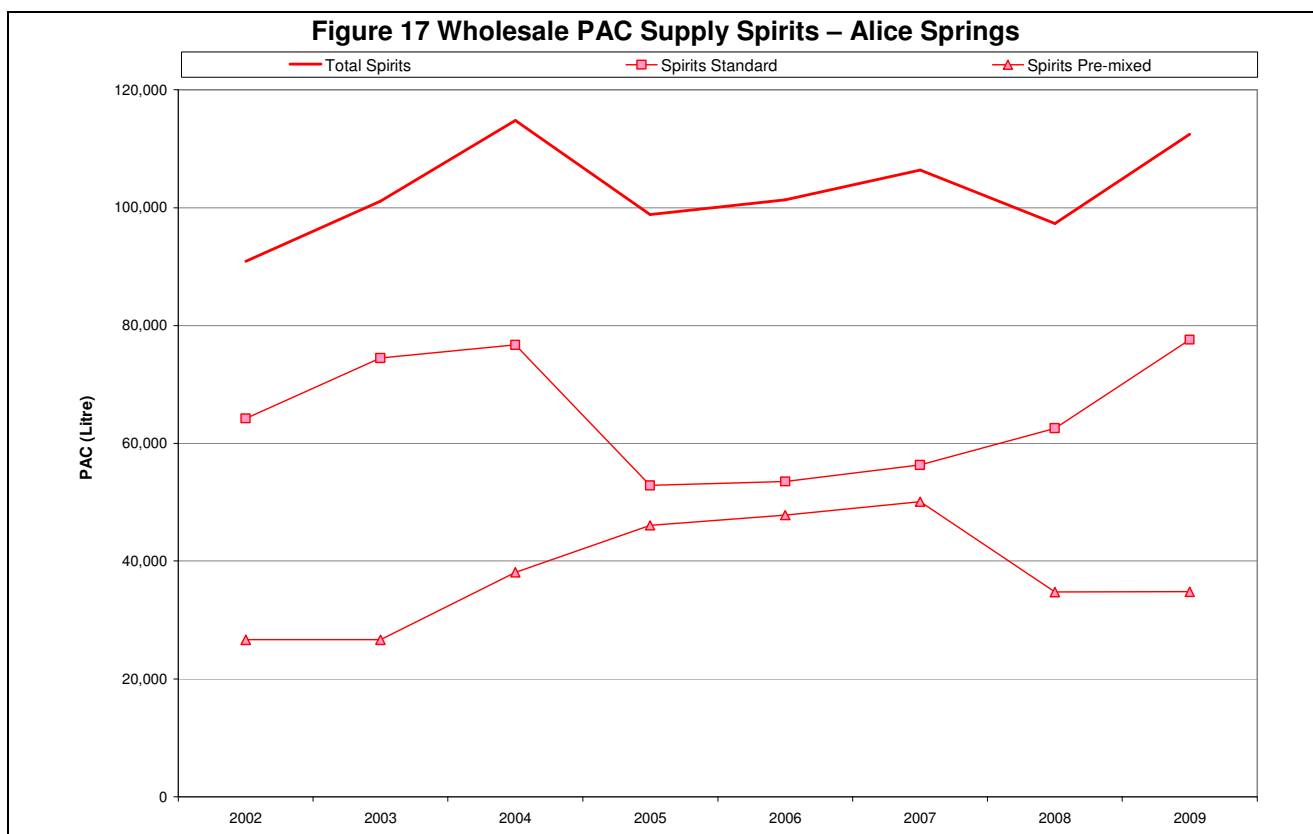
Table 17 Wholesale PAC Supply Spirits - Alice Springs

	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	64,201	74,479	76,655	52,815	53,503	56,319	62,530	77,607
Spirits Pre-mixed	26,673	26,661	38,124	46,058	47,788	50,063	34,762	34,834
Total Spirits	90,874	101,140	114,779	98,873	101,292	106,382	97,292	112,441

Since 2002, the total supply of spirits increased at a compound annual rate of 3%. From 2008 to 2009, the total supply of spirits increased by 16%.

In recent years, the most significant changes in the supply have been:

- A reduction in pre-mixed spirits of 30% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- An increase in standard spirits of 38% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 18 and Figure 18 show the wholesale PAC supply of beer into Alice Springs for the period 2002 to 2009.

Table 18 Wholesale PAC Supply Beer - Alice Springs

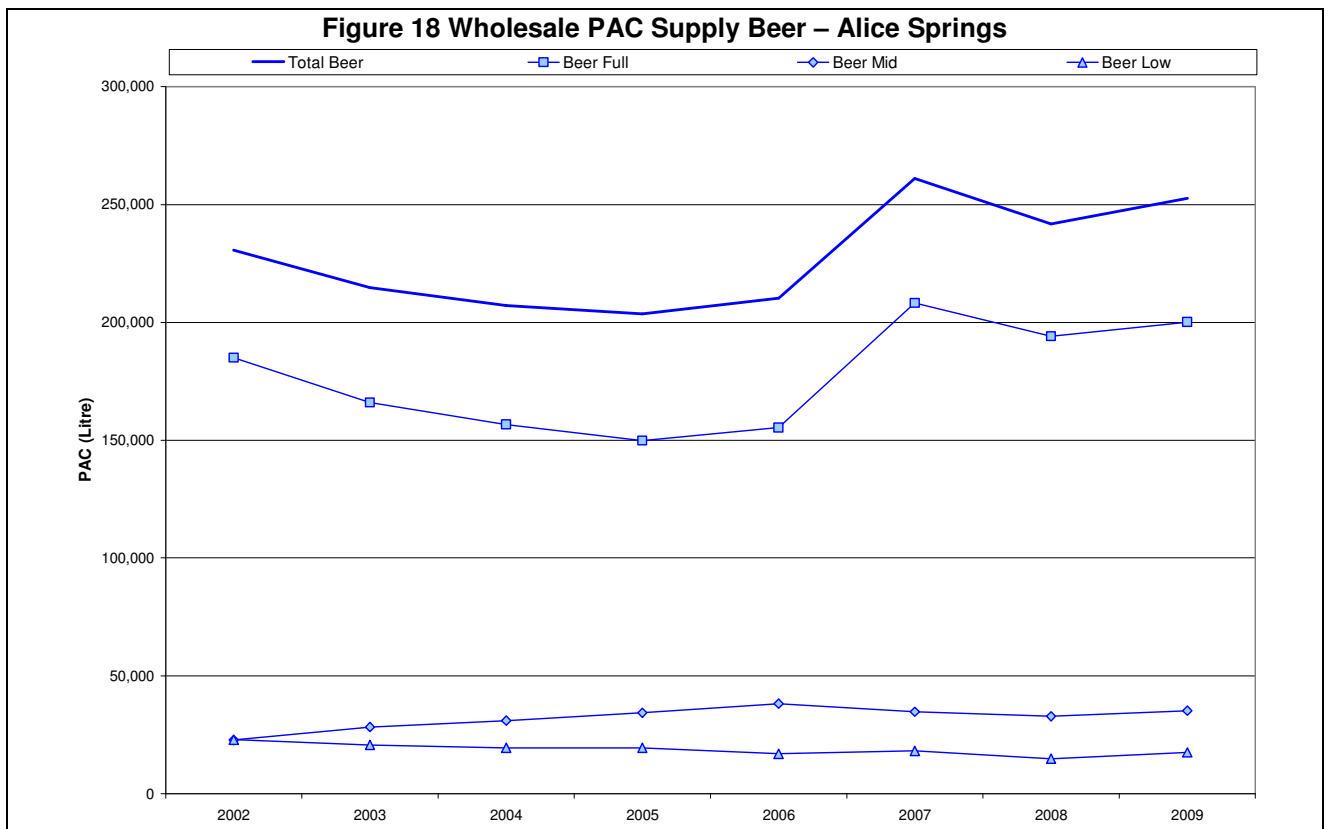
	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	184,983	165,945	156,631	149,819	155,286	208,189	194,065	200,039
Beer Mid	22,801	28,260	31,051	34,347	38,168	34,772	32,839	35,148
Beer Low	22,892	20,642	19,434	19,411	16,886	18,168	14,774	17,487
Total Beer	230,676	214,847	207,116	203,577	210,340	261,128	241,678	252,674

Since 2002, the total supply of beer increased at a compound annual rate of 1%. From 2008 to 2009, the total supply of beer increased by 5%.

On average since 2002, full-strength beer accounted for 77% of total beer supply.

In recent years, the most significant changes in the supply have been:

- An increase in full-strength beer of 29% since 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

KATHERINE

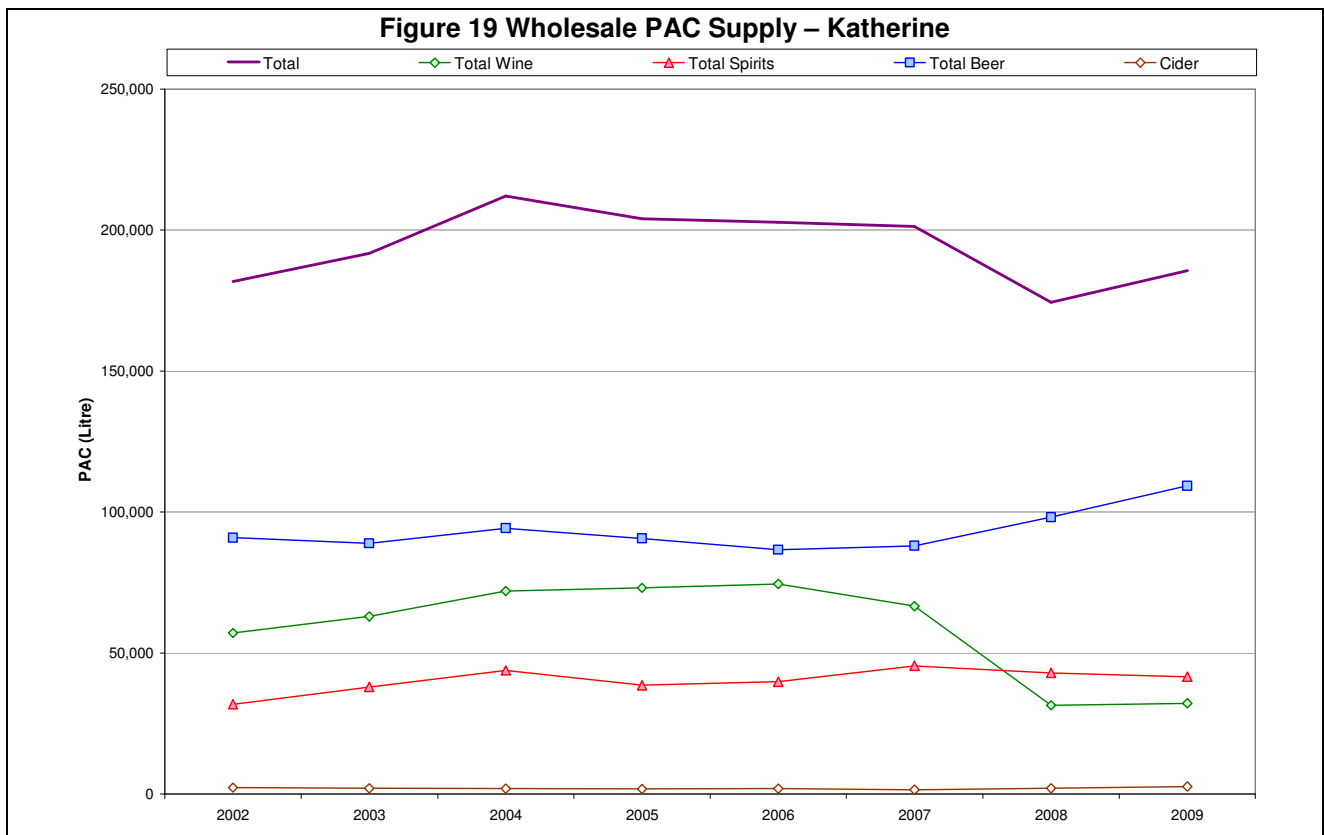
Table 19 and Figure 19 show the wholesale PAC supply into Katherine for the period 2002 to 2009.

Table 19 Wholesale PAC Supply - Katherine

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	2,202	1,980	1,910	1,788	1,899	1,441	1,960	2,649
Total Wine	57,041	62,956	72,025	73,071	74,482	66,562	31,439	32,220
Total Spirits	31,739	37,930	43,878	38,547	39,867	45,391	42,914	41,530
Total Beer	90,846	88,885	94,278	90,651	86,589	87,960	98,096	109,261
Total	181,829	191,751	212,090	204,057	202,837	201,354	174,409	185,659

Total supply peaked in 2004 and has since fallen back to around the 2002 level. From 2008 to 2009, supply increased by 6%, while the drinking age population increased by 2%.

On average since 2002, beer has accounted for 48% of total supply.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 20 and Figure 20 show the wholesale PAC supply of wine into Katherine for the period 2002 to 2009.

Table 20 Wholesale PAC Supply Wine - Katherine

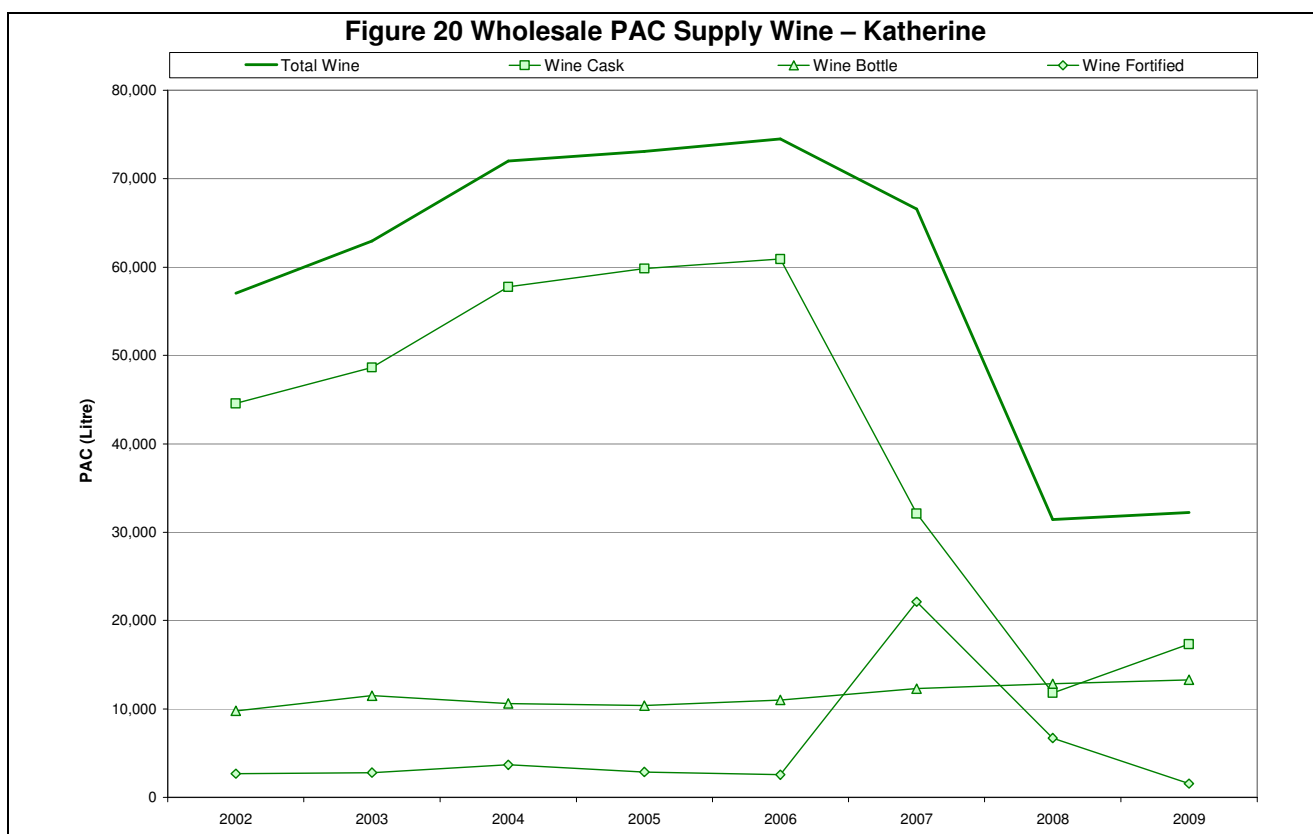
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	44,554	48,637	57,738	59,837	60,915	32,131	11,834	17,352
Wine Bottle	9,795	11,512	10,618	10,365	11,005	12,290	12,876	13,315
Wine Fortified	2,693	2,807	3,668	2,870	2,562	22,140	6,729	1,553
Total Wine	57,041	62,956	72,025	73,071	74,482	66,562	31,439	32,220

Since 2002, the total supply of wine has decreased at a compound annual rate of 8%. From 2008 to 2009, the total supply of wine increased by 2%.

Since 2002, bottled wine has increased at a compound annual rate of 4%. It has risen from 17% of total wine in 2002 to 41% in 2009.

In recent years, the most significant changes in the supply have been:

- A reduction in total wine of 57% since 2006.
- A reduction in cask wine of 72% since 2006. This coincides with the Voluntary Liquor Restrictions by retailers in 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 21 and Figure 21 show the wholesale PAC supply of spirits into Katherine for the period 2002 to 2009.

Table 21 Wholesale PAC Supply Spirits - Katherine

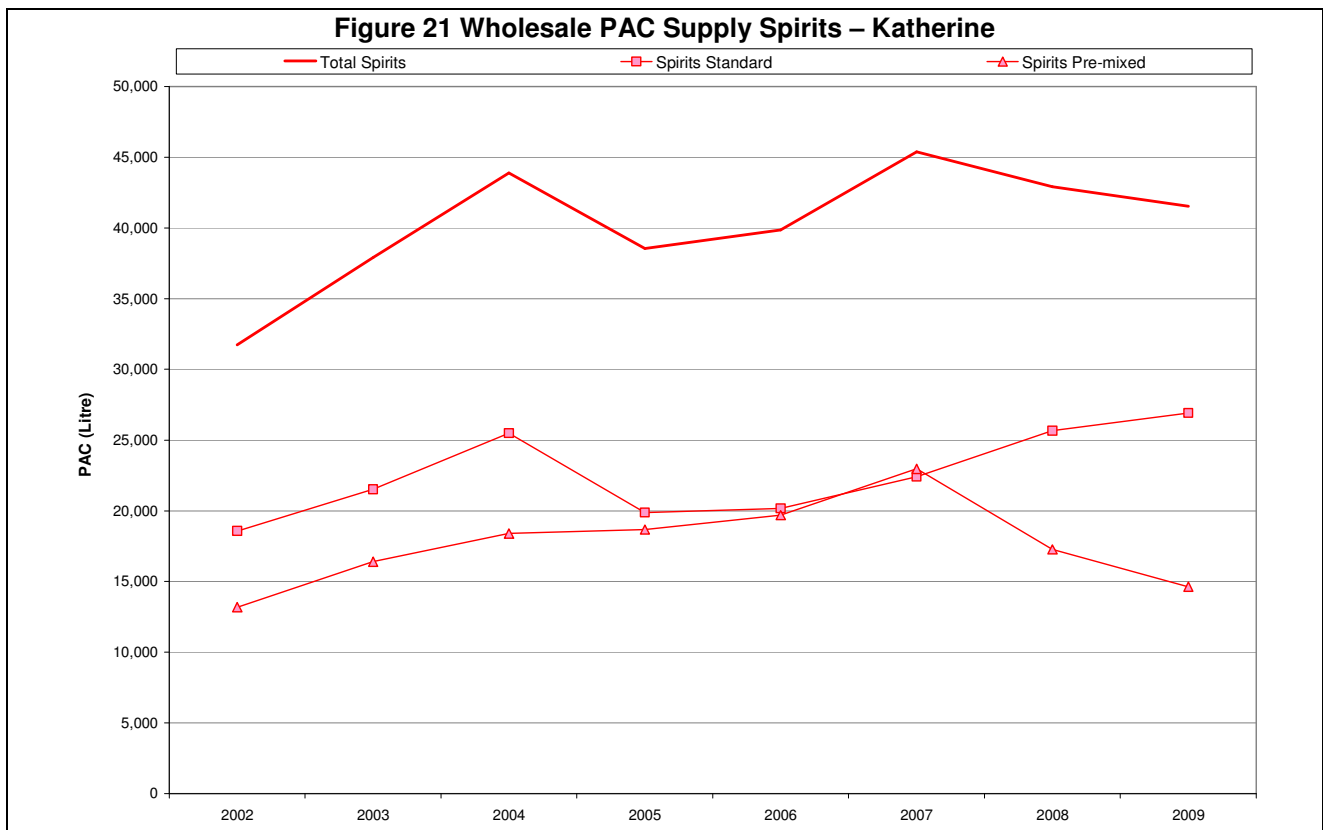
	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	18,566	21,520	25,485	19,879	20,163	22,418	25,650	26,912
Spirits Pre-mixed	13,173	16,409	18,393	18,668	19,704	22,972	17,264	14,618
Total Spirits	31,739	37,930	43,878	38,547	39,867	45,391	42,914	41,530

Since 2002, the total supply of spirits increased at a compound annual rate of 4%. From 2008 to 2009, the total supply of spirits decreased by 3%.

On average since 2002, standard spirits have accounted for 56% of the total spirits supply.

In recent years, the most significant changes in the supply have been:

- A reduction in pre-mixed spirits of 36% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- An increase in standard spirits of 20% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 22 and Figure 22 show the wholesale PAC supply of beer into Katherine for the period 2002 to 2009.

Table 22 Wholesale PAC Supply Beer - Katherine

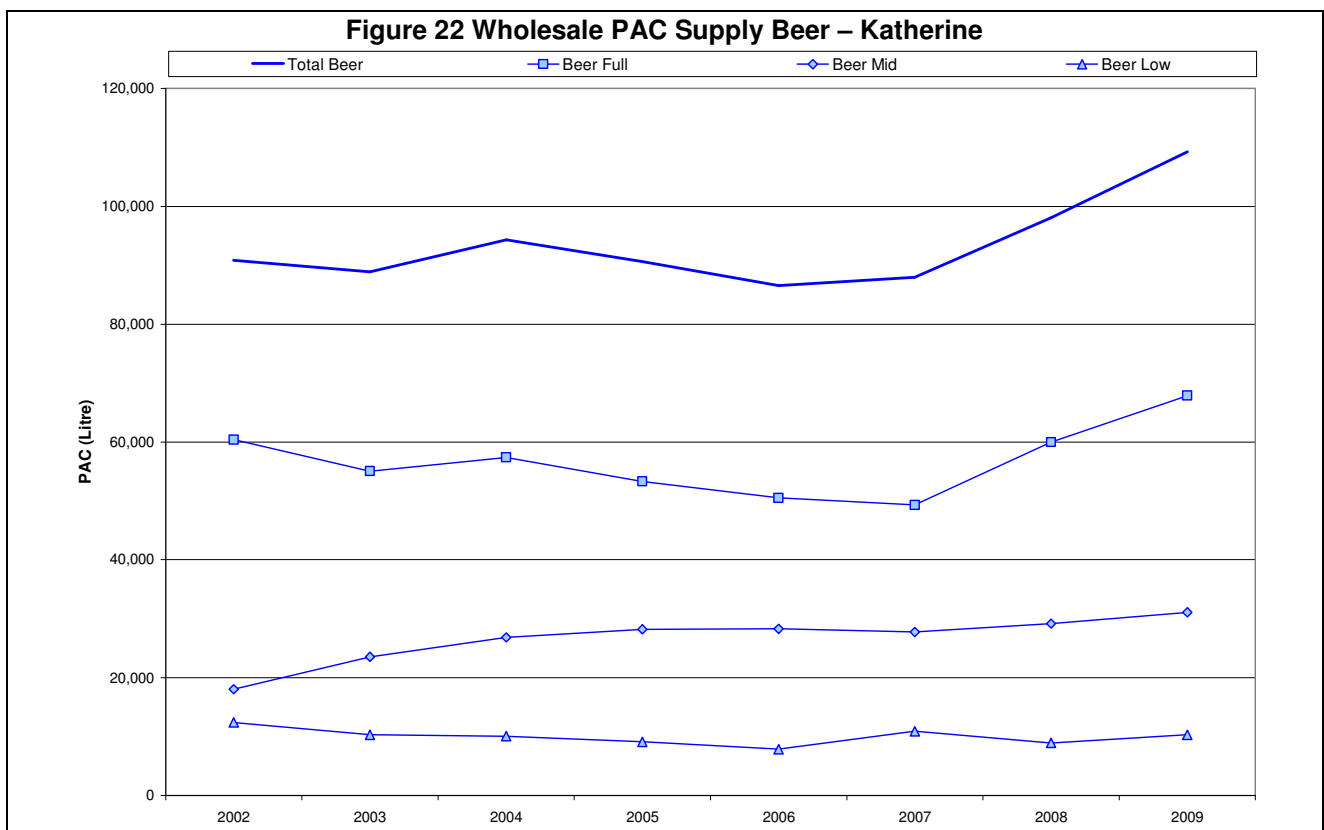
	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	60,413	55,051	57,414	53,297	50,493	49,309	59,985	67,855
Beer Mid	18,033	23,517	26,813	28,228	28,269	27,728	29,181	31,106
Beer Low	12,401	10,318	10,051	9,127	7,826	10,923	8,930	10,300
Total Beer	90,846	88,885	94,278	90,651	86,589	87,960	98,096	109,261

Since 2002, the total supply of beer increased at a compound annual rate of 3%. Mid-strength beer increased at the highest compound annual rate of 8%. From 2008 to 2009, the total supply of beer increased by 11%.

On average since 2002, full-strength beer has accounted for 61% of total beer supply.

In recent years, the most significant changes in the supply have been:

- An increase in full-strength beer of 38% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

TENNANT CREEK

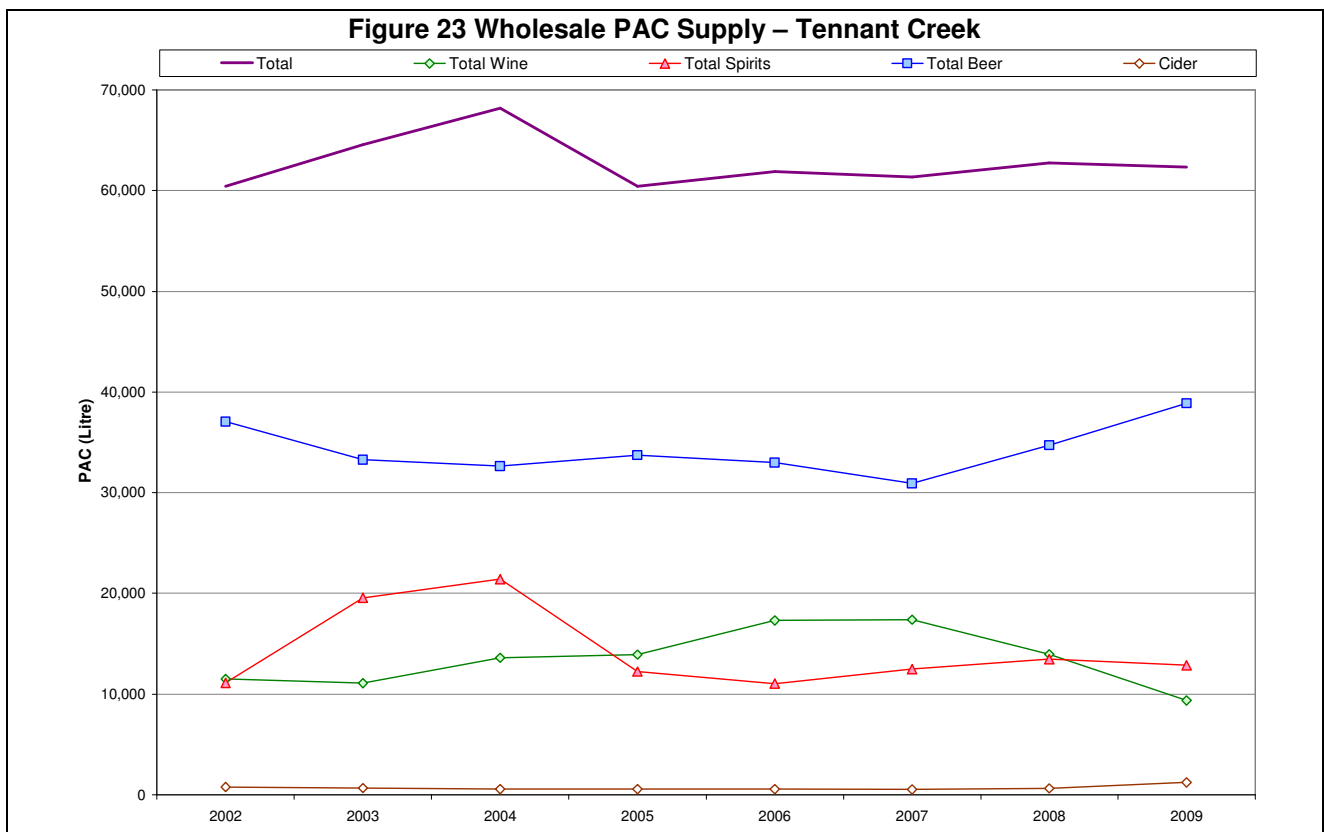
Table 23 and Figure 23 show the wholesale PAC supply into Tennant Creek, for the period 2002 to 2009.

Table 23 Wholesale PAC Supply - Tennant Creek

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	786	649	560	565	564	529	645	1,231
Total Wine	11,509	11,082	13,590	13,928	17,329	17,400	13,942	9,346
Total Spirits	11,096	19,561	21,413	12,221	11,034	12,491	13,459	12,878
Total Beer	37,038	33,270	32,617	33,725	32,971	30,924	34,685	38,878
Total	60,430	64,562	68,180	60,439	61,897	61,345	62,731	62,333

In 2004, total supply peaked and has since fallen back to around the 2002 level. This coincided with railway construction project from 2000-01 to 2002-04. From 2008 to 2009, supply decreased by 1%, while the drinking age population increased by 3%.

On average since 2002, beer has accounted for 55% of total supply.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 24 and Figure 24 show the wholesale PAC supply of wine into Tennant Creek for the period 2002 to 2009.

Table 24 Wholesale PAC Supply Wine - Tennant Creek

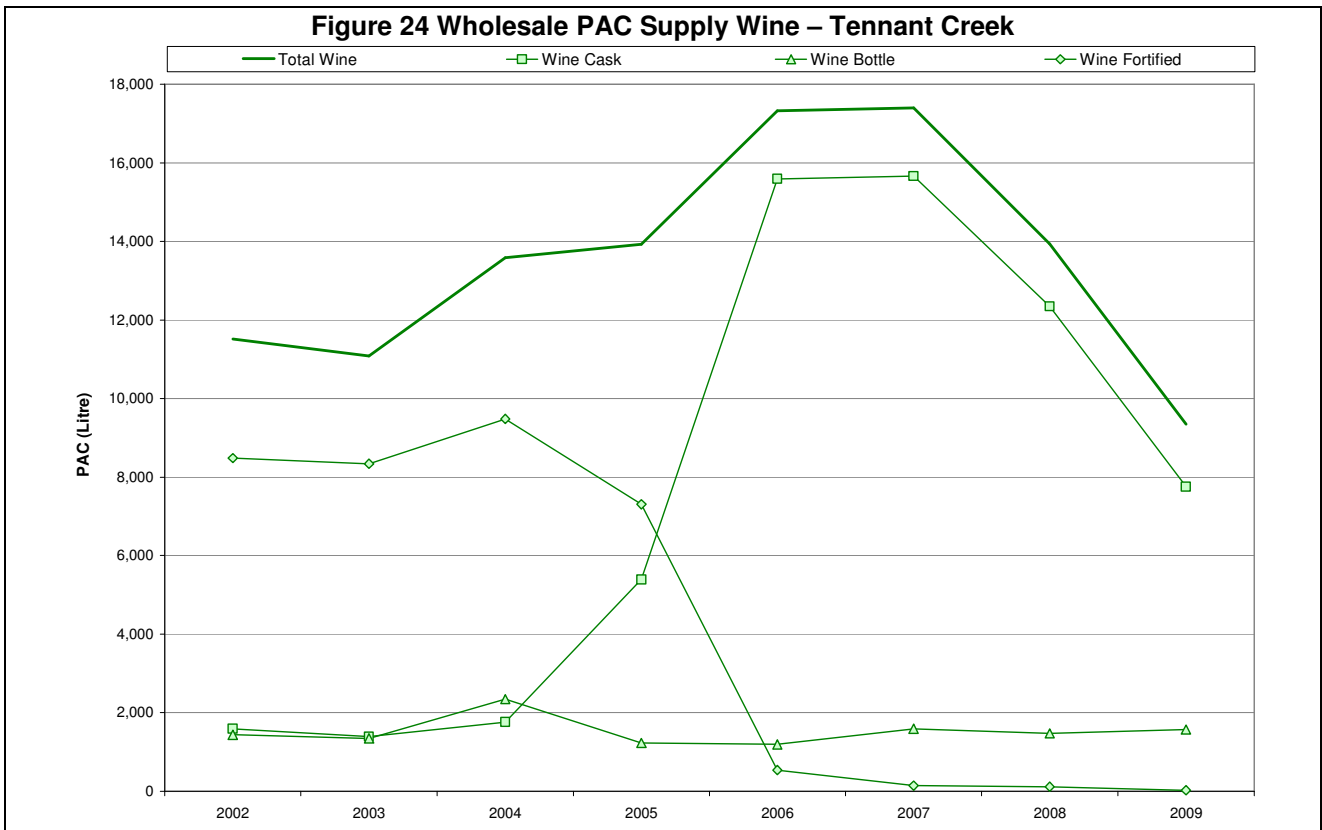
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	1,592	1,397	1,765	5,391	15,592	15,666	12,350	7,752
Wine Bottle	1,436	1,348	2,342	1,231	1,199	1,595	1,473	1,569
Wine Fortified	8,481	8,337	9,482	7,306	538	140	119	24
Total Wine	11,509	11,082	13,590	13,928	17,329	17,400	13,942	9,346

Since 2002, the total supply of wine has decreased at a compound annual rate of 3%. From 2008 to 2009, the total supply of wine decreased by 33%.

Since 2002, cask wine has risen from 14% of total wine to 83% in 2009. In contrast, fortified wine fell from 74% of total wine to less than 1% in 2009.

In recent years, the most significant changes in the supply have been:

- A reduction in cask wine of 51% since 2007. This coincides with the introduction of the revised Liquor Supply Plan in August 2008.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 25 and Figure 25 show the wholesale PAC supply of spirits into Tennant Creek for the period 2002 to 2009.

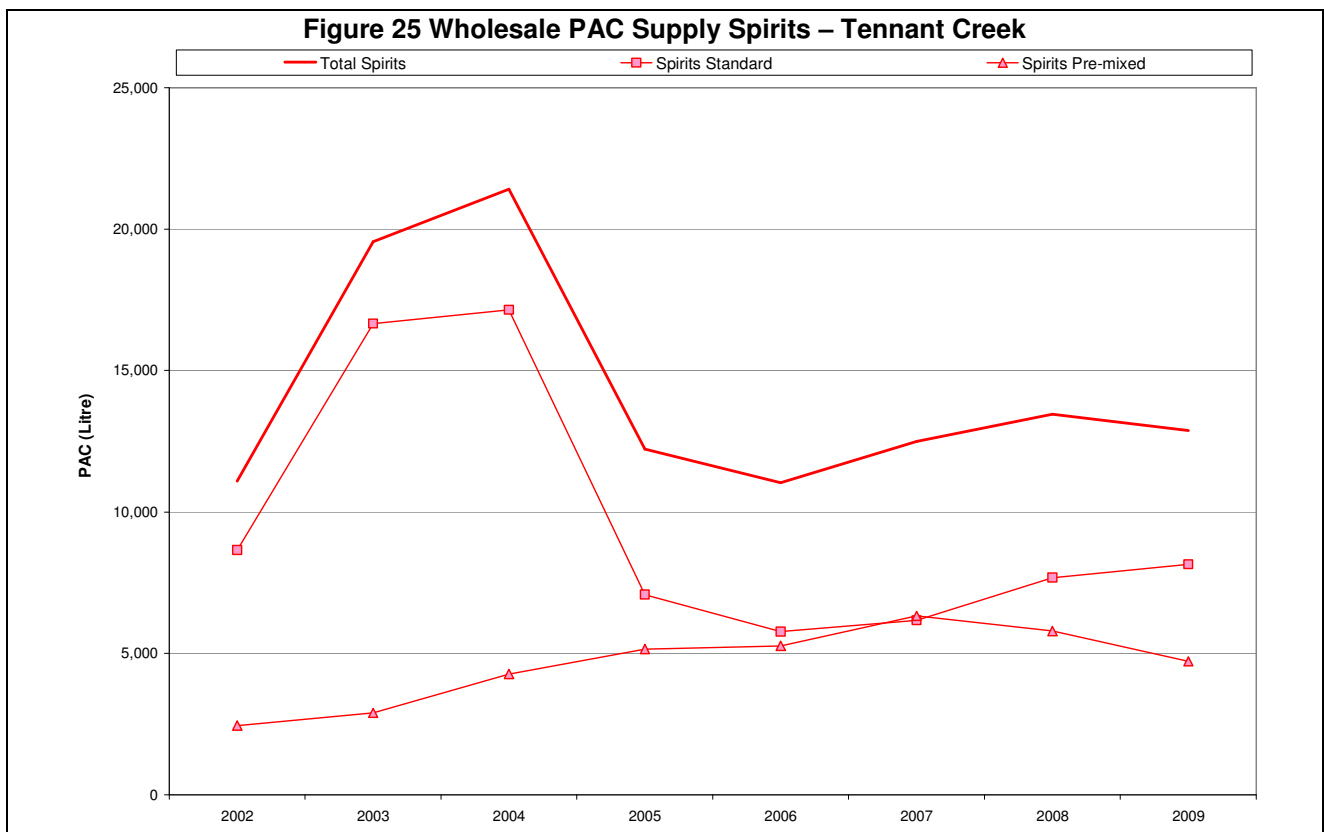
Table 25 Wholesale PAC Supply Spirits - Tennant Creek

	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	8,650	16,661	17,146	7,071	5,772	6,166	7,672	8,156
Spirits Pre-mixed	2,446	2,901	4,267	5,150	5,262	6,326	5,787	4,721
Total Spirits	11,096	19,561	21,413	12,221	11,034	12,491	13,459	12,878

Since 2002, the total supply of spirits increased at a compound annual rate of 2%. From 2008 to 2009, the total supply of spirits decreased by 4%.

In recent years, the most significant changes in the supply have been:

- A reduction in pre-mixed spirits of 25% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- An increase in standard spirits of 32% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 26 and Figure 26 show the wholesale PAC supply of beer into Tennant Creek for the period 2002 to 2009.

Table 26 Wholesale PAC Supply Beer - Tennant Creek

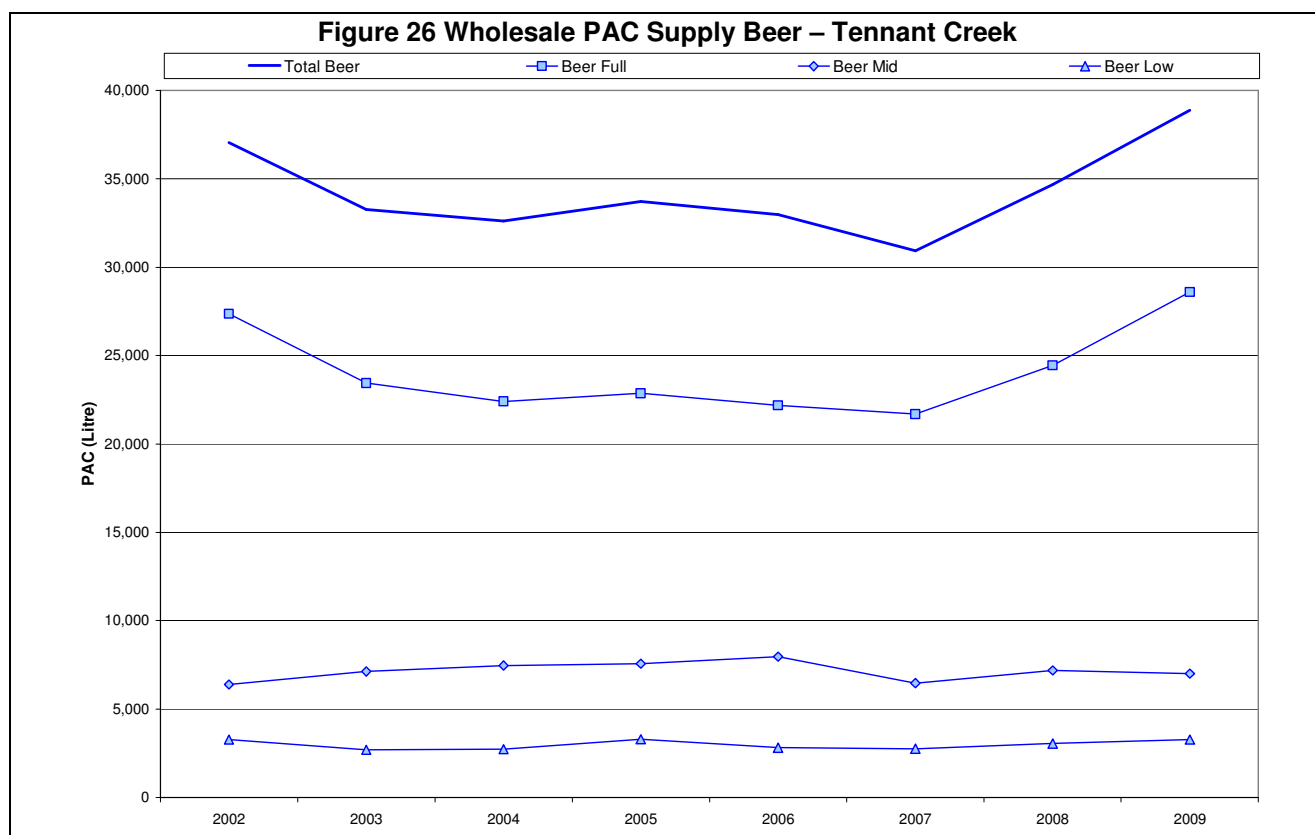
	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	27,367	23,443	22,413	22,856	22,195	21,695	24,435	28,590
Beer Mid	6,391	7,137	7,469	7,570	7,965	6,466	7,192	7,009
Beer Low	3,280	2,690	2,736	3,299	2,811	2,763	3,058	3,280
Total Beer	37,038	33,270	32,617	33,725	32,971	30,924	34,685	38,878

Since 2002, the total supply of beer increased at a compound annual rate of 1%. From 2008 to 2009, the total supply of beer increased by 12%.

On average since 2002, full-strength beer has accounted for 70% of total beer supply.

In recent years, the most significant changes in the supply have been:

- An increase in full-strength beer of 32% since 2007. This coincides with the introduction of the revised Liquor Supply Plan in August 2008.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

NHULUNBUY

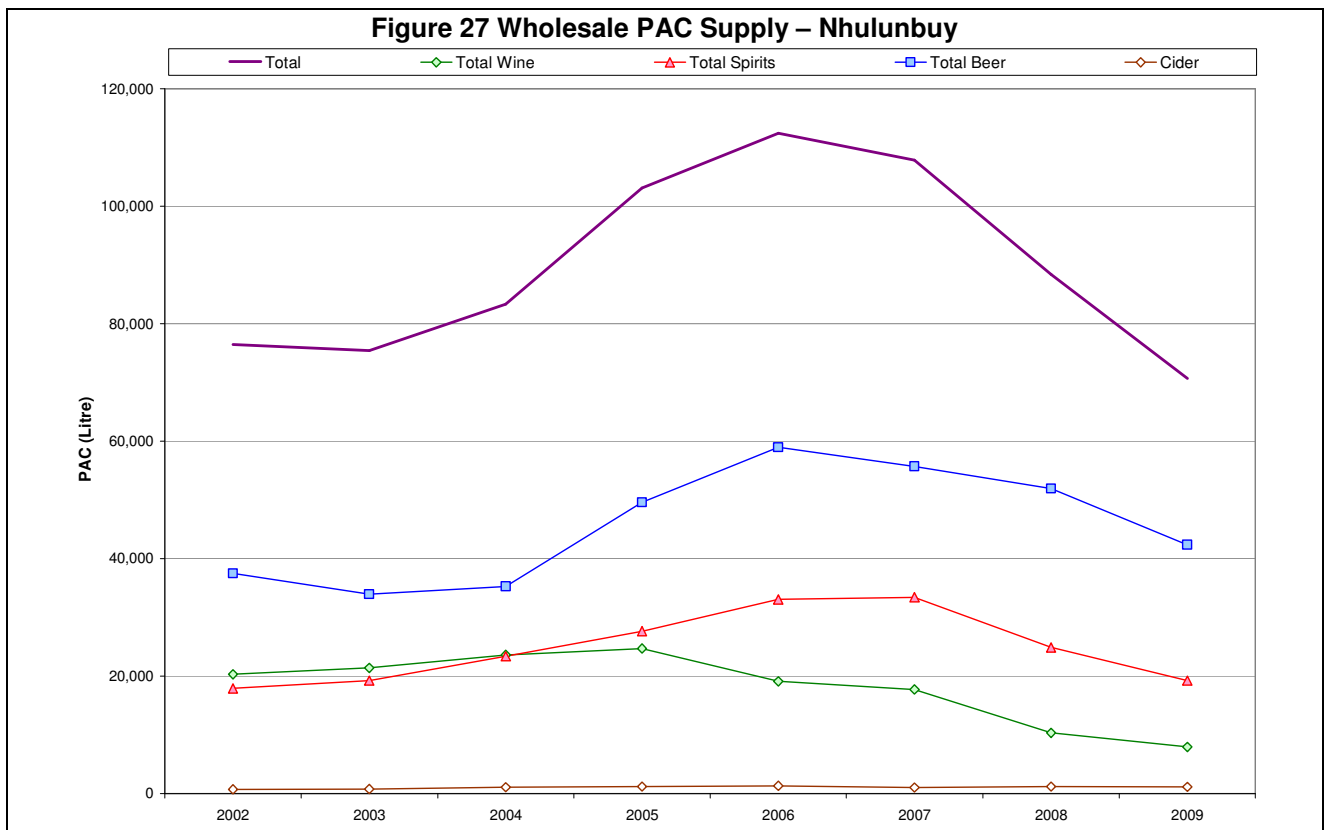
Table 27 and Figure 27 show the wholesale PAC supply into Nhulunbuy, for the period 2002 to 2009.

Table 27 Wholesale PAC Supply - Nhulunbuy

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	727	791	1,082	1,189	1,306	1,047	1,208	1,134
Total Wine	20,321	21,417	23,638	24,723	19,136	17,705	10,350	7,910
Total Spirits	17,933	19,213	23,376	27,656	33,020	33,430	24,901	19,258
Total Beer	37,479	33,974	35,271	49,561	58,959	55,701	51,942	42,363
Total	76,460	75,396	83,368	103,129	112,420	107,883	88,401	70,665

Since 2002, total supply increased to a peak in 2006 and has since returned to a similar level. From 2008 to 2009, supply decreased by 20%, while the drinking age population increased by 4%.

On average since 2002, beer has accounted for 51% of total supply. Since 2002, wine has fallen from 27% of the total supply to 11% in 2009.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 28 and Figure 28 show the wholesale PAC supply of wine into Nhulunbuy for the period 2002 to 2009.

Table 28 Wholesale PAC Supply Wine - Nhulunbuy

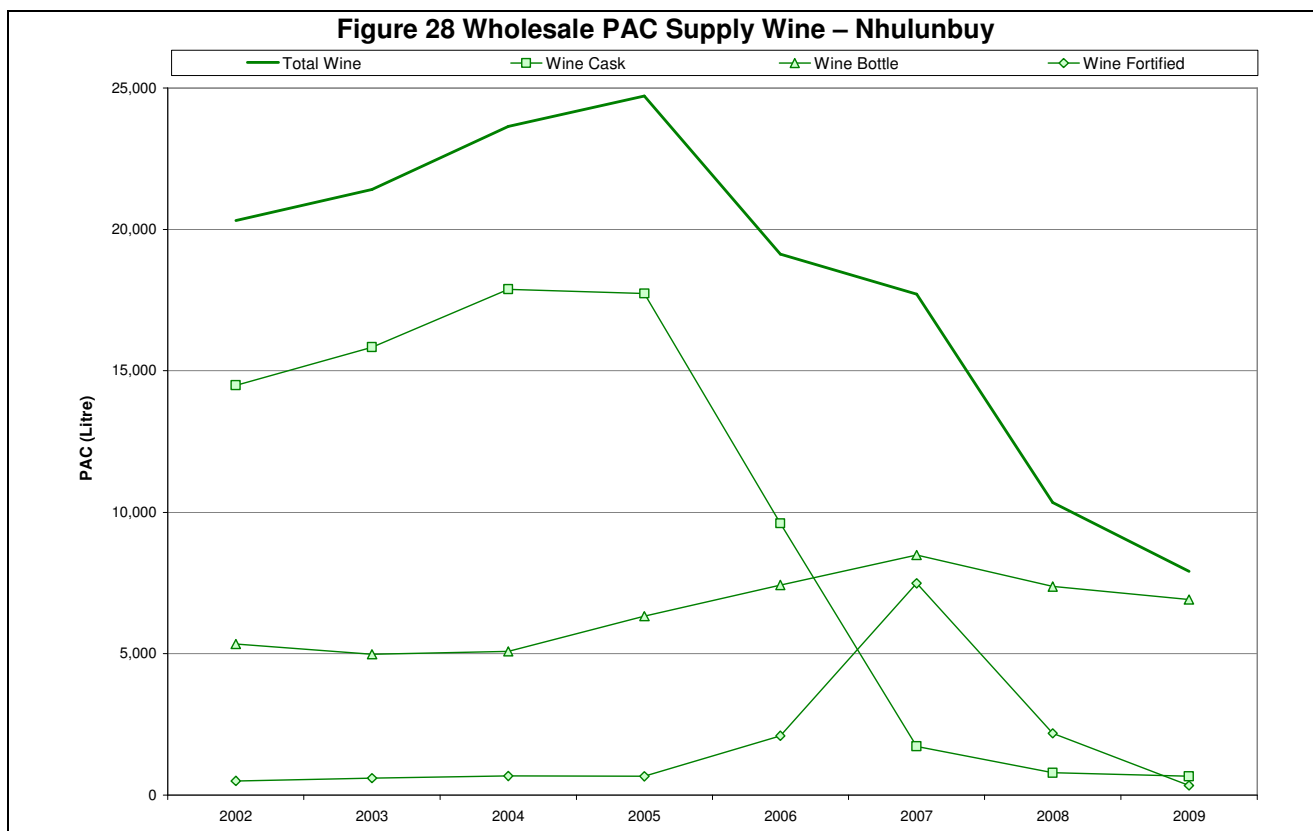
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	14,490	15,842	17,882	17,738	9,612	1,724	783	657
Wine Bottle	5,338	4,977	5,081	6,329	7,431	8,491	7,379	6,912
Wine Fortified	494	599	676	656	2,093	7,490	2,189	340
Total Wine	20,321	21,417	23,638	24,723	19,136	17,705	10,350	7,910

Since 2002, the total supply of wine has decreased at a compound annual rate of 13%. From 2008 to 2009, the total supply of wine decreased by 24%.

Since 2002, cask wine has fallen from 71% of total wine to 8% in 2009, while bottled wine has risen from 26% of total wine to 87% over the same period.

In recent years, the most significant changes in the supply have been:

- A reduction in total wine of 59% since 2006.
- A reduction in cask wine of 93% since 2006. This coincides with restrictions on the sale of cask wine introduced in 2006.
- A reduction in fortified wine of 95% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 29 and Figure 29 show the wholesale PAC supply of spirits into Nhulunbuy for the period 2002 to 2009.

Table 29 Wholesale PAC Supply Spirits - Nhulunbuy

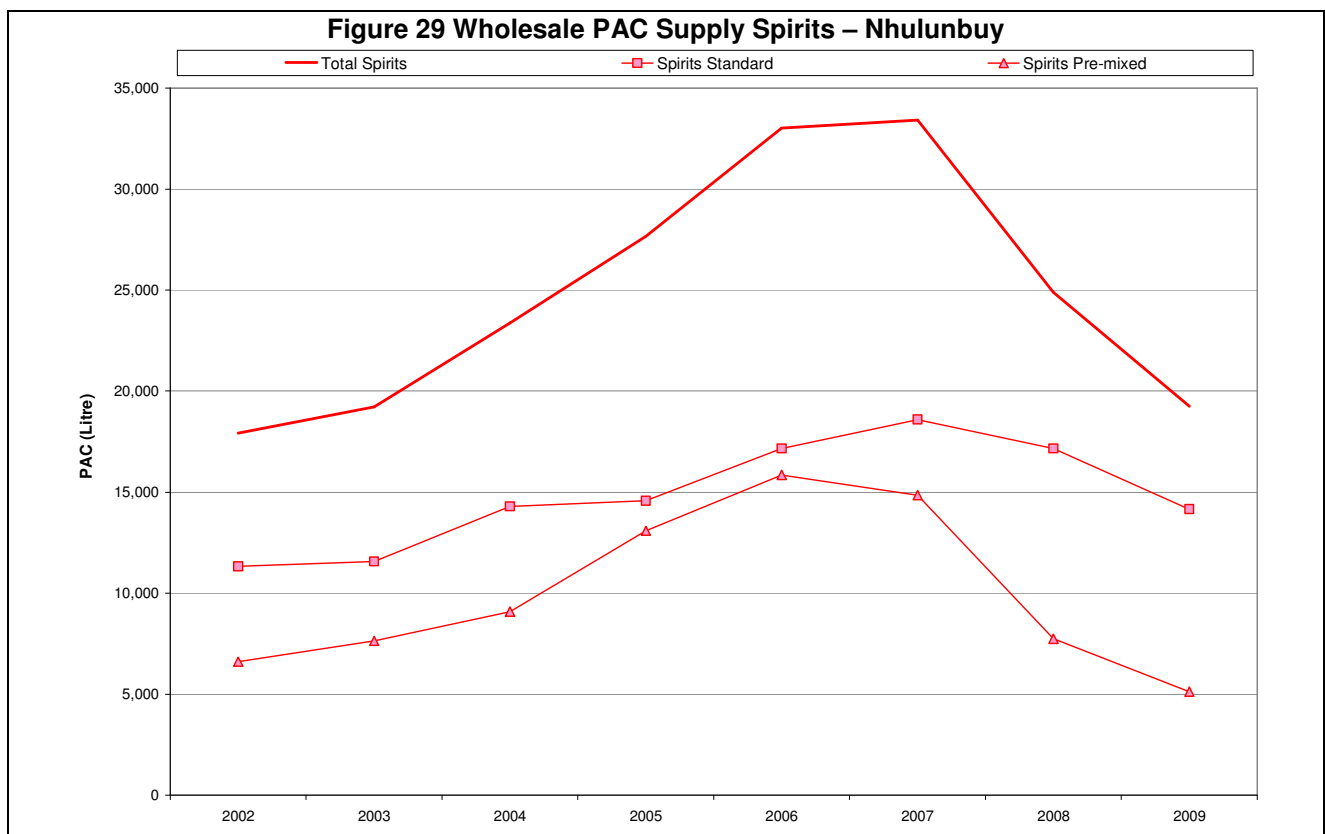
	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	11,321	11,574	14,295	14,574	17,165	18,585	17,153	14,147
Spirits Pre-mixed	6,612	7,639	9,081	13,082	15,854	14,845	7,748	5,112
Total Spirits	17,933	19,213	23,376	27,656	33,020	33,430	24,901	19,258

Since 2002, the total supply of spirits increased to a peak at 2007 then fell. It increased at compound annual rate of only 1% over the period 2002 to 2009. From 2008 to 2009, the total supply of spirits decreased by 23%.

On average since 2002, standard spirits have accounted for 61% of the total spirits supply.

In recent years, the most significant changes in the supply have been:

- A reduction in total spirits of 42% since 2007.
- A reduction in pre-mixed spirits of 66% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- A reduction in standard spirits of 24% since 2007.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 30 and Figure 30 show the wholesale PAC supply of beer into Nhulunbuy for the period 2002 to 2009.

Table 30 Wholesale PAC Supply Beer - Nhulunbuy

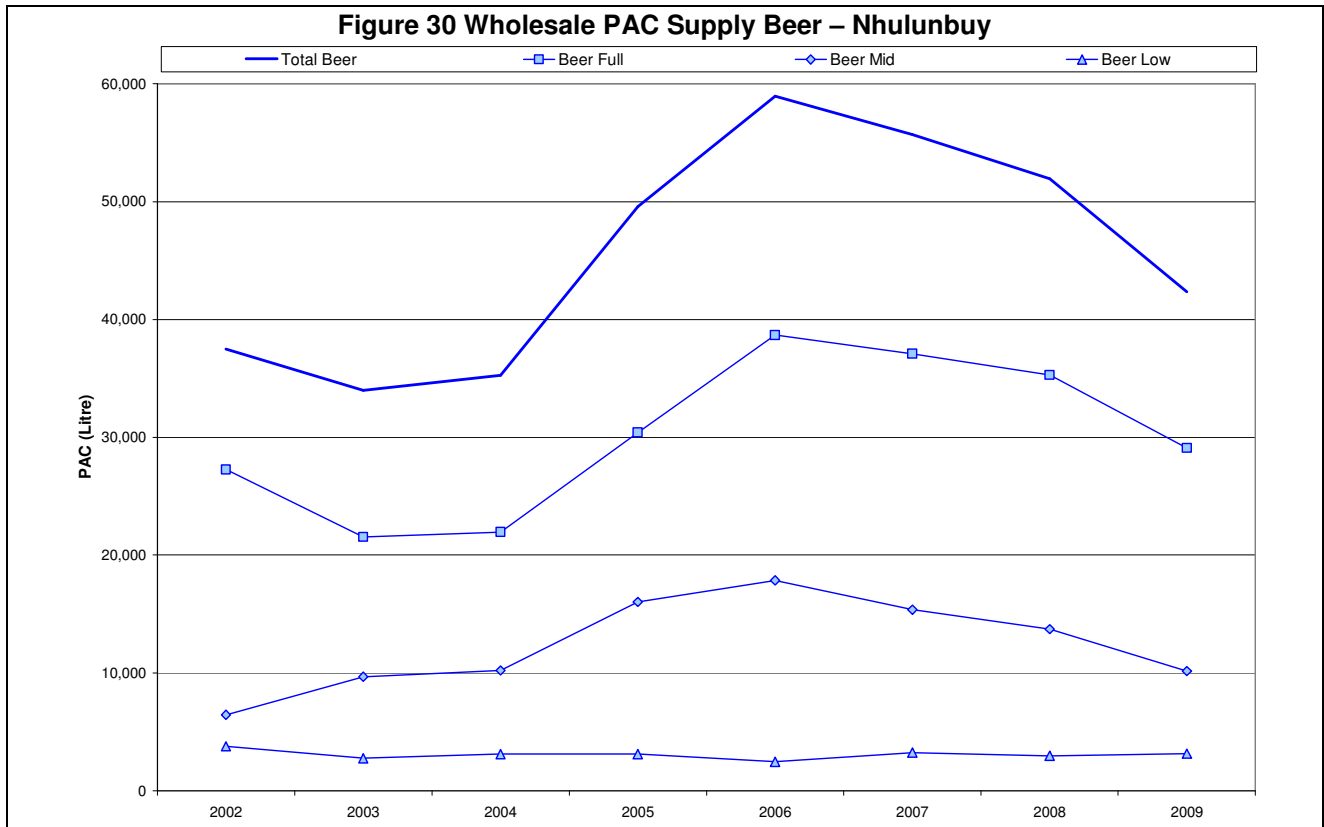
	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	27,249	21,526	21,956	30,409	38,658	37,078	35,274	29,074
Beer Mid	6,446	9,683	10,207	16,040	17,847	15,376	13,714	10,141
Beer Low	3,783	2,765	3,108	3,112	2,454	3,247	2,954	3,148
Total Beer	37,479	33,974	35,271	49,561	58,959	55,701	51,942	42,363

Since 2002, the total supply of beer increased at a compound annual rate of 2%. From 2008 to 2009, the total supply of beer decreased by 18%.

On average since 2002, full-strength beer has accounted for 66% of the total beer supply.

In recent years, the most significant changes in the supply have been:

- A reduction in total beer of 28% since 2006.
- A reduction in full-strength beer of 25% since 2006.
- A reduction in mid-strength beer of 43% since 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

NT BALANCE

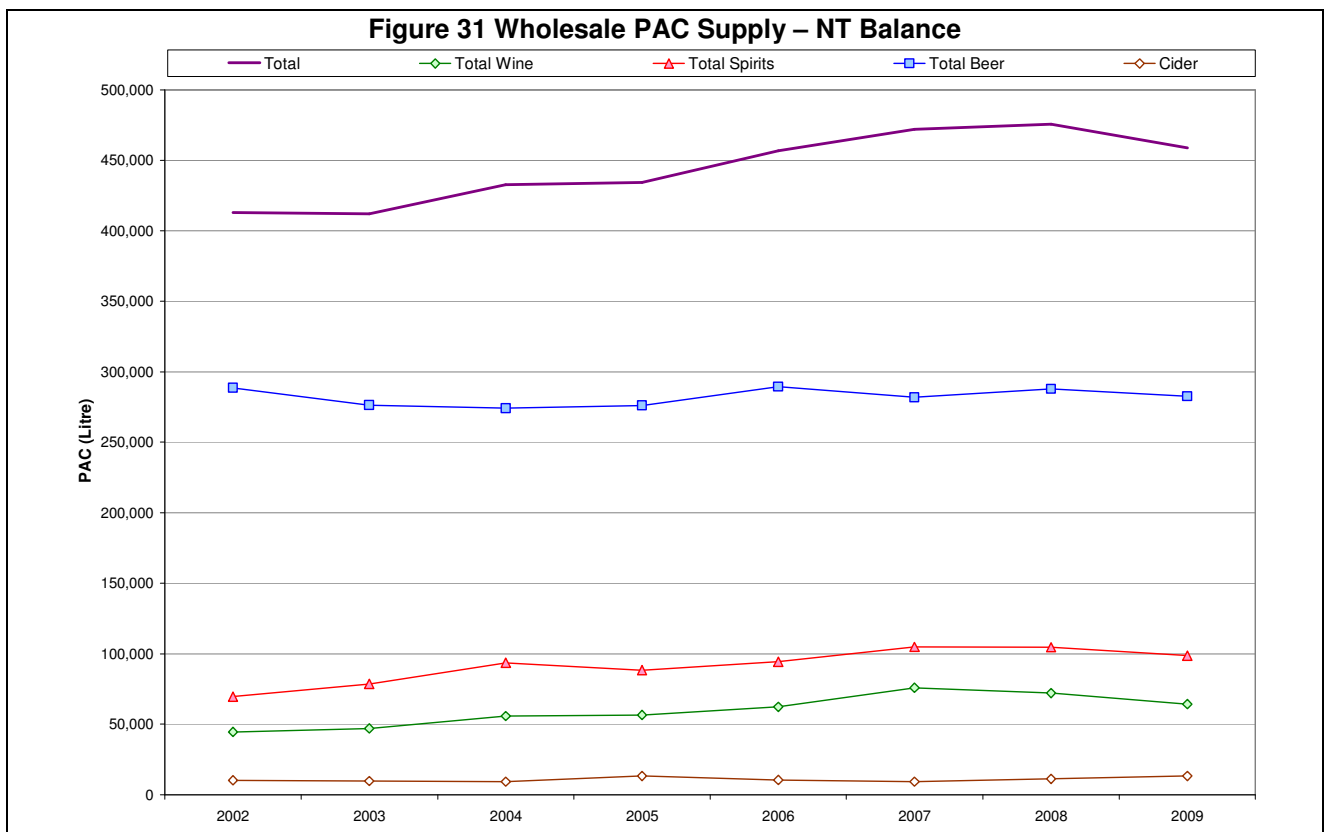
Table 31 and Figure 31 show the wholesale PAC supply into NT Balance, for the period 2002 to 2009.

Table 31 Wholesale PAC Supply - NT Balance

	2002	2003	2004	2005	2006	2007	2008	2009
Cider	10,207	9,825	9,254	13,290	10,626	9,366	11,272	13,212
Total Wine	44,502	47,141	55,786	56,482	62,365	75,905	72,020	64,372
Total Spirits	69,694	78,730	93,543	88,264	94,420	104,843	104,578	98,633
Total Beer	288,756	276,522	274,041	276,281	289,508	281,843	287,919	282,615
Total	413,159	412,218	432,623	434,317	456,920	471,957	475,789	458,832

Since 2002, total supply increased at a compound annual rate of 2%. From 2008 to 2009, supply decreased by 4%, while the drinking age population increased by 3%.

Since 2002, beer has fallen from 70% of total supply to 62% in 2009. Over the same period, spirits rose from 17% to 21% and wine rose from 11% to 14%.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 32 and Figure 32 show the wholesale PAC supply of wine into NT Balance for the period 2002 to 2009.

Table 32 Wholesale PAC Supply Wine - NT Balance

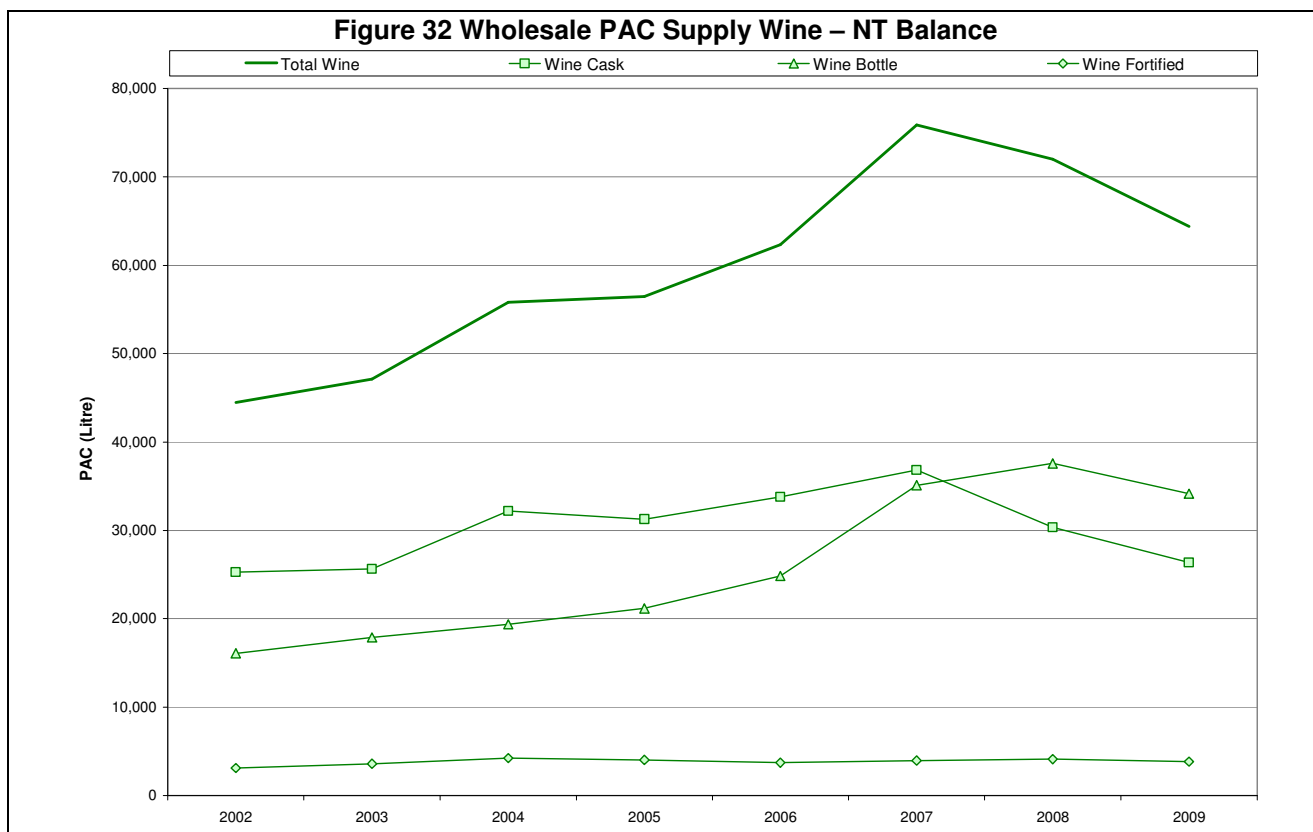
	2002	2003	2004	2005	2006	2007	2008	2009
Wine Cask	25,288	25,653	32,174	31,279	33,809	36,843	30,335	26,378
Wine Bottle	16,098	17,902	19,371	21,158	24,830	35,115	37,565	34,146
Wine Fortified	3,117	3,586	4,241	4,045	3,726	3,947	4,120	3,849
Total Wine	44,502	47,141	55,786	56,482	62,365	75,905	72,020	64,372

Since 2002, the total supply of wine has increased at a compound annual rate of 5%. From 2008 to 2009, the total supply of wine decreased by 11%.

Since 2002, cask wine has fallen from 57% of total wine to 41% in 2009. Over the same period, bottled wine rose from 36% of total wine to 53%.

In recent years, the most significant changes in the supply have been:

- A reduction in cask wine of 28% since 2007.
- An increase in bottled wine of 38% since 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 33 and Figure 33 show the wholesale PAC supply of spirits into NT Balance for the period 2002 to 2009.

Table 33 Wholesale PAC Supply Spirits - NT Balance

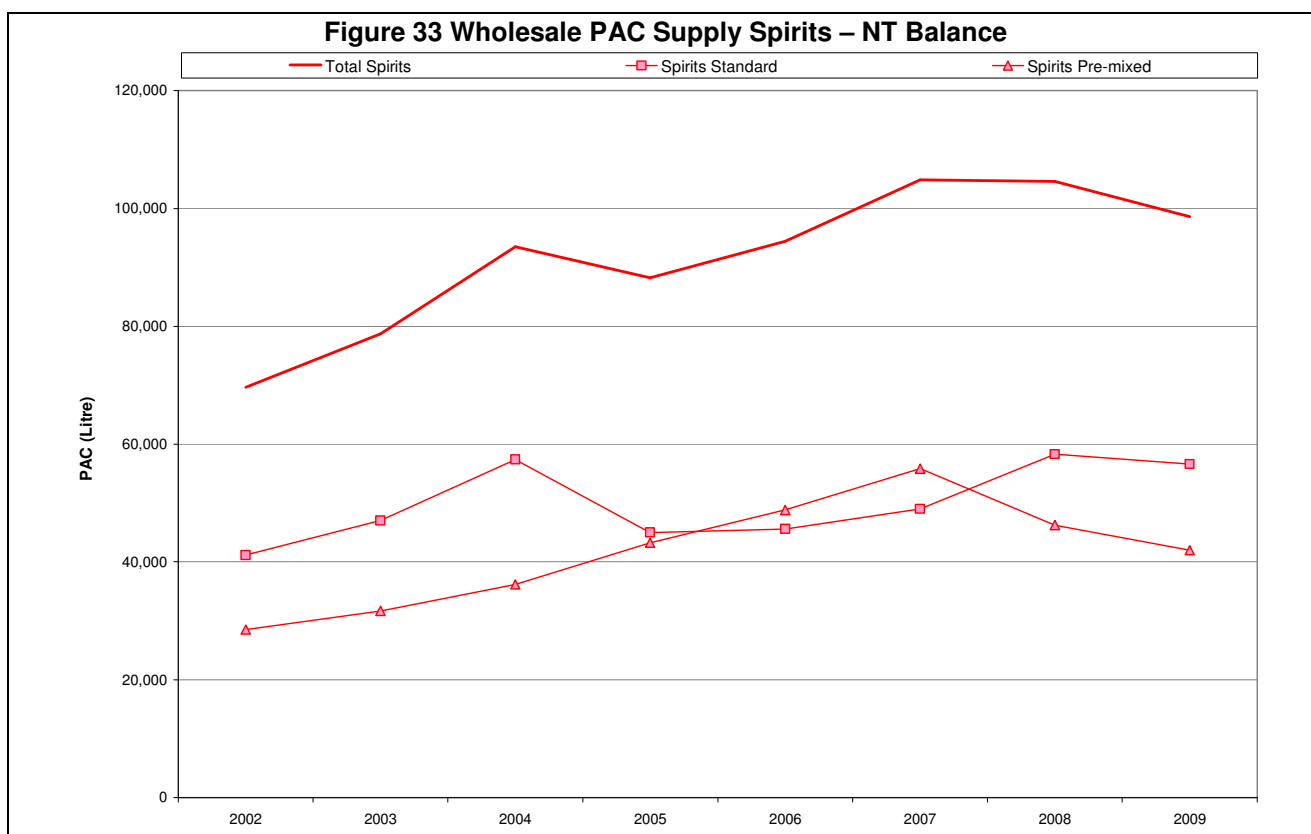
	2002	2003	2004	2005	2006	2007	2008	2009
Spirits Standard	41,178	47,015	57,380	44,986	45,615	49,009	58,319	56,636
Spirits Pre-mixed	28,516	31,714	36,163	43,278	48,804	55,833	46,259	41,997
Total Spirits	69,694	78,730	93,543	88,264	94,420	104,843	104,578	98,633

Since 2002, the total supply of spirits increased at a compound annual rate of 5%. From 2008 to 2009, the total supply of spirits decreased by 6%.

On average since 2002, standard spirits accounted for 55% of total spirits.

In recent years, the most significant changes in the supply have been:

- A reduction in pre-mixed spirits of 25% since 2007. This coincides with the introduction of the “Alco-pops Tax” in April 2008.
- An increase in standard spirits of 24% since 2006.



NORTHERN TERRITORY WHOLESALE ALCOHOL SUPPLY

Table 34 and Figure 34 show the wholesale PAC supply of beer into NT Balance for the period 2002 to 2009.

Table 34 Wholesale PAC Supply Beer - NT Balance

	2002	2003	2004	2005	2006	2007	2008	2009
Beer Full	229,851	204,300	198,660	197,712	199,484	166,038	165,050	163,112
Beer Mid	26,123	42,134	46,204	53,438	68,380	90,422	97,356	84,446
Beer Low	32,782	30,088	29,177	25,131	21,644	25,384	25,513	35,056
Total Beer	288,756	276,522	274,041	276,281	289,508	281,843	287,919	282,615

Since 2002, the total supply of beer has remained relatively steady. From 2008 to 2009, the total supply of beer decreased by 2%.

Since 2002, full-strength beer has fallen from 80% of total beer to 58% in 2009. Over the same period, mid-strength beer rose from 9% to 30% of total beer.

In recent years, the most significant changes in the supply have been:

- A reduction in full-strength beer of 18% since 2006.
- An increase in mid-strength beer of 23% since 2006.

