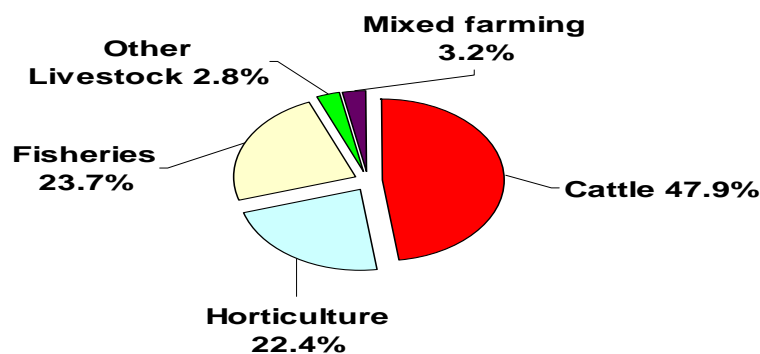




Overview

The rural and fisheries industries in the Northern Territory include cattle (interstate and live export), other livestock (buffalo, crocodiles, horses), horticulture (fruit, vegetables, nursery and cut flowers) and mixed farming (field crops, hay and seeds, and forestry). The fisheries industry comprises harvesting of wild catch (including the Northern Prawn Fleet) and aquaculture. A substantial recreational fishing sector generates tourism activity and provides lifestyle amenity. The percentage contribution of each industry to the rural and fisheries total is illustrated in Figure 1, with the cattle, fisheries and horticulture industries being the major players.

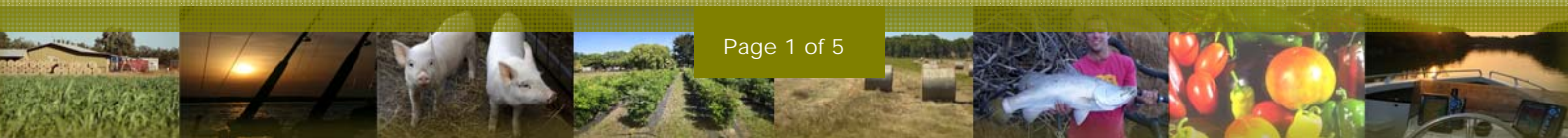
Figure 1: Contribution of Industry to Sector Production Value, 2009-10



Source: Department of Resources data collections

Rural and fisheries industries have significant links to other sectors of the Territory economy such as manufacturing, transport and storage, retail and wholesale trade. These industries are vital in regional areas, providing economic stimulus and employment for approximately 2,600 people in 2009-10 (ABS). They also account for a significant proportion of the Territory's non-mineral export revenue. Territory rural industries and fisheries accounted for 2.5% of Gross State Product (GSP) in 2009-10, above the national proportion of 2.1% (Table 1). Exports of Territory rural and fisheries produce are dominated by live cattle exports (mainly to Indonesia), aquaculture, fishing, hunting and trapping, forestry and logging and to a lesser extent agriculture services.

In 2009-10, the total estimated value of rural industries and fisheries production was \$524.6 million, a decrease of 10.5% over the previous year as the global recession prevailed (see Figure 2). The decrease is primarily due to a 34.4% fall in the production value of fisheries to \$124.3 million, a decrease of 13.2% in other livestock production (mainly crocodile production) to \$14.8 million, an 8.3% reduction in the value of field crops to \$16.7 million and a 4.1% decrease in the value of cattle output to \$251.1 million. These were offset by 18.5% increase in value of horticulture production to \$117.7 million.



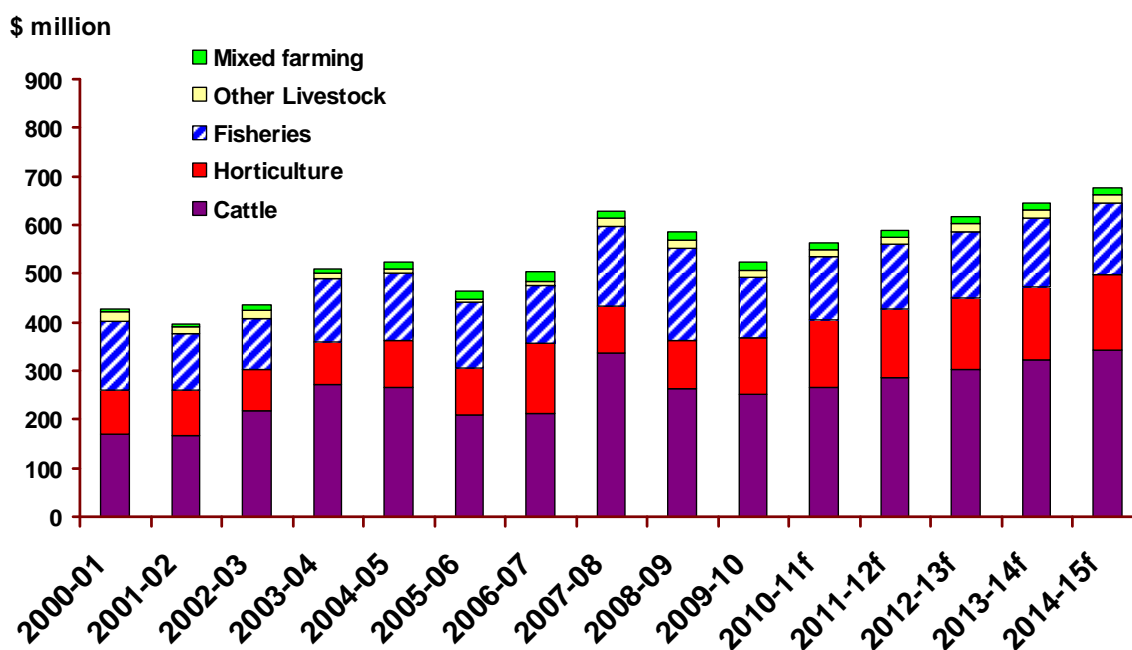
Economic Outlook 2010

Table 1: Agriculture, Forestry and Fisheries Contribution to GSP by State

2009-10	% Contribution to GSP
Tasmania	6.9%
South Australia	4.2%
Northern Territory	2.5%
Western Australia	2.4%
Queensland	2.4%
Victoria	2.2%
New South Wales	1.3%
Australian Capital Territory	0.1%
Australia (% of GDP)	2.1%

Source: ABS 5220.0

Figure 2: Northern Territory Rural Industries and Fisheries Production Value



Source: Department of Resources data collections

Economic Outlook 2010

Table 2: Gross Value of Territory Rural Industries and Fisheries Production (\$ million)

Value of horticultural production (\$ million)						
	2007-08	2008-09	2009-10	2010-11f	2011-12f	2012-13f
Mangoes	37.9	39.0	46.1	45.4	46.8	48.2
Table Grapes	3.3	3.4	3.7	1.6	1.7	1.7
Bananas	3.4	3.5	4.2	4.3	4.5	4.6
Melons	17.8	18.3	24.4	46.4	47.8	49.3
Other fruits	1.7	1.8	0.9	1.2	1.2	1.3
Vegetables	14.6	15.1	19.8	22.6	23.2	23.9
Nursery & Cut Flowers	17.7	18.2	18.7	17.2	17.7	18.2
Total	96.4	99.3	117.7	138.7	142.9	147.2

Value of fisheries production (\$ million)						
	2007-08	2008-09	2009-10	2010-11f	2011-12f	2012-13f
Fish	26.4	25.4	23.5	25.0	26.6	28.3
Crustaceans	6.5	10.2	9.3	9.4	9.4	9.5
Aquaculture	23.1	20.9	25.5	25.7	26.0	26.3
Molluscs & Echinoderms	1.4	0.2	0.2	0.2	0.2	0.2
Total NT Fisheries	57.5	56.7	58.5	60.3	62.2	64.3
Crustaceans-NPF	108.4	132.8	65.8	67.8	69.9	72.0
Total Fisheries	165.8	189.6	124.3	128.1	132.1	136.3

Value of cattle, other livestock and mixed farming (\$ million)						
	2007-08	2008-09	2009-10	2010-11f	2011-12f	2012-13f
Cattle	336.1	261.9	251.1	267.3	284.5	302.9
Other Livestock	15.8	17.0	14.8	15.1	15.6	16.1
Field crops	14.7	18.2	16.7	19.0	19.2	19.5
Forestry	0.0	0.0	0.0	0.0	0.0	0.0
Total	366.7	297.1	282.6	301.4	319.3	338.4

Total Northern Territory Rural Industries and Fisheries Production Value (\$ million)						
	2007-08	2008-09	2009-10	2010-11f	2011-12f	2012-13f
Horticulture	96.4	99.3	117.7	138.7	142.9	147.2
Fisheries	165.8	189.6	124.3	128.1	132.1	136.3
Cattle	336.1	261.9	251.1	267.3	284.5	302.9
Other Livestock	15.8	17.0	14.8	15.1	15.6	16.1
Field crops	14.7	18.2	16.7	19.0	19.2	19.5
Forestry	0.0	0.0	0.0	0.0	0.0	0.0
Grand Total	628.9	585.9	524.6	568.2	594.3	621.9

Source: Department of Resources data collections, f = forecast
Please note all figures here have been rounded respectively and may not tally to totals.
NPF = Northern Prawn Fleet (Commonwealth-managed fishery)

Please use this data from 1 April 2011 to 31 March 2012 only.

Economic Outlook 2010

Table 3: Gross Value of Territory Rural Industries and Fisheries Production (Percentage changes)

	07-08 to 08-09	08-09 to 09-10	09-10 to 10-11
	%	%	%
Mangoes	3.0%	18.0%	-1.4%
Table Grapes	3.0%	8.3%	-55.7%
Bananas	3.0%	19.9%	3.0%
Melons	3.0%	33.1%	90.3%
Other fruits	3.0%	-48.0%	30.0%
Vegetables	3.0%	31.2%	14.2%
Nursery & Cut Flowers	3.0%	2.6%	-8.1%
Total	3.0%	18.5%	17.9%

	07-08 to 08-09	08-09 to 09-10	09-10 to 10-11
	%	%	%
Fish	-3.8%	-7.5%	6.3%
Crustaceans	57.1%	-9.3%	1.0%
Aquaculture	-9.5%	21.9%	1.0%
Molluscs & Echinoderms	-87.0%	12.3%	2.0%
Total NT Fisheries	-1.3%	3.1%	3.1%
Crustaceans - NPF	22.6%	-50.4%	3.0%
Total Fisheries	14.3%	-34.4%	3.1%

	07-08 to 08-09	08-09 to 09-10	09-10 to 10-11
	%	%	%
Cattle	-22.1%	-4.1%	6.4%
Other Livestock	7.3%	-13.2%	2.2%
Field crops	23.7%	-8.3%	13.8%
Forestry	0.0%	0.0%	0.0%

	07-08 to 08-09	08-09 to 09-10	09-10 to 10-11
	%	%	%
Horticulture	3.0%	18.5%	17.9%
Fisheries	14.3%	-34.4%	3.1%
Cattle	-22.1%	-4.1%	6.4%
Other Livestock	7.3%	-13.2%	2.2%
Field crops	23.7%	-8.3%	13.8%
Forestry	0.0%	0.0%	0.0%
Total	-6.8%	-10.5%	8.3%

Source: Department of Resources data collections

Please note all figures here have been rounded respectively and as such it may not tally.

NPF = Northern Prawn Fleet (Commonwealth-managed fishery)

Please use this data from 1 April 2011 to 31 March 2012 only.



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